RIEDEL RESOURCES

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

(a) The Company has issued 210,503,950 fully paid ordinary shares (Shares) in the Company.

(b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

(c) As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
- sections 674 and 674A of the Corporations Act.

(d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with the authority of the Board.

Yours sincerely

Adrien Wing
Company Secretary

About Riedel Resources Limited:
Riedel Resources Limited is a mineral exploration company focused on advancing the high-grade Kingman Gold Project in Arizona, USA. The Company has also recently entered into an agreement to acquire a majority and controlling interest in two belt-scale gold exploration projects in in the prolific Laverton Gold District of Western Australia. Further information can be found at the Company's website www.riedelresources.com.au

Riedel Resources Limited
Level 2, 480 Collins Street, Melbourne VIC 3000
admin@riedelresources.com.au | riedelresources.com.au
T: +61 3 9614 0600 | ABN: 91 143 042 022