



Announcement Summary

Entity name
RIEDEL RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday July 20, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RIE	ORDINARY FULLY PAID	210,503,950	20/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIEDEL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

143042022

1.3 ASX issuer code

RIE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Apr-2026 09:42	New - Proposed issue of securities - RIE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of options and performance rights, as described in the Notice of Meeting and Independant Experts Report lodged with ASX on 12 June 2026 for further information.



Issue details

Number of +securities to be quoted

60,503,950

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

58,503,950 shares issued under T2 placement and director's placement - all approved by shareholders on 14/7/26.
2,000,000 shares issued to third party consultants in settlement of fees. All issued at a deemed issue price of \$0.025 per share.

ASX +security code and description

RIE : ORDINARY FULLY PAID

Issue date

20/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

150,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Notice of Meeting and Independent Expert's Report lodged with ASX on 12 June 2026 for further information.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.025000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Notice of Meeting and Independent Experts Report lodged with ASX on 12 June 2026 for further information.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	472,714,889

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAJ : OPTION EXPIRING 30-OCT-2028 EX \$0.06	6,000,000
RIEAG : SHARE RIGHTS	3,892,805
RIEAH : OPTION EXPIRING 22-AUG-2028 EX \$0.06	13,394,000