



Announcement Summary

Entity name

EXCELSIOR CAPITAL LTD

Applicable security for the return of capital

ECL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

17/7/2026

Return of Capital amount per security

AUD 0.94608319

Trading in the re-organised +securities on an "ex return of capital" basis commences

20/8/2026

Record Date

21/8/2026

Payment Date

28/8/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EXCELSIOR CAPITAL LTD

1.2 Registered Number Type

ABN

Registration Number

98050542553

1.3 ASX issuer code

ECL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2026

1.6 ASX +Security Code

ECL

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	17/8/2026	Actual	No

Comments

Refer to Notice of Meeting of Shareholders and Explanatory Memorandum dated 17 July 2026.

2.2 Is the cash return of capital a selective reduction of capital

No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

21/8/2026

3.1a Effective date of the cash return of capital

18/8/2026

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

20/8/2026

3.4 +Record Date

21/8/2026

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

28/8/2026

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.94608319

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No



Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

No

5.2 Source of funds for cash return of capital

It is intended that proceeds are to be returned to Shareholders from existing cash balances and any final remaining investment fund redemptions.

5.3 Further information relating to this cash return of capital

Refer to Notice of Meeting of Shareholders and Explanatory Memorandum Dated 17 July 2026 for further information in regards to the return of capital to shareholders.

5.4 Additional information for inclusion in the Announcement Summary