

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme **Leeuwin Metals Ltd**

ACN/ARSN **656 057 215**

1. Details of substantial holder (1)

Name **Christopher Piggott**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on

7/07/2026

The previous notice was given to the company on

31/03/2023

The previous notice was dated

31/03/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	8,500,000	13.42%	10,050,000	7.74%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Christopher Piggott	Christopher Piggott	Christopher Piggott	Direct holder of the securities	Ordinary Shares 50,000	50,000 votes
Christopher Piggott	Elderberry Resources Pty Ltd <Elderberry	Elderberry Resources Pty Ltd <Elderberry A/C>	Mr Piggott is a director and shareholder of Elderberry	Ordinary Shares 8,500,000	8,500,000 votes

	A/C>		Resources Pty Ltd and a beneficiary of the Elderberry Trust		
Christopher Piggott	Tito Holdings Pty Ltd <The Elderberry A/C>	Tito Holdings Pty Ltd <The Elderberry A/C>	Mr Piggott is a director and shareholder of Tito Holdings Pty Ltd and a beneficiary of The Elderberry A/C	Ordinary Shares 1,500,000	1,500,000 votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Christopher Piggott	PO Box 6918, East Perth WA 6892

Signature

print name **Christopher Piggott**

capacity **Director**

sign here



date **17/07/2026**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER IN RELATION TO LEEUWIN METALS LTD (ACN 656 057 215)

ANNEXURE A - CHANGES IN RELEVANT INTERESTS

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE (6)	CONSIDERATION GIVEN IN RELATION TO CHANGE (7)	CLASS AND NUMBER OF SECURITIES AFFECTED	PERSON'S VOTES AFFECTED
18/12/2023	Christopher Piggott	On-market purchase	\$6,750.00 (\$0.135 per share)	50,000 ORD	50,000
31/01/2025	Christopher Piggott	Dilution due to placement share issue	N/A	8,550,000 ORD	8,550,000
21/03/2025	Tito Holdings Pty Ltd <The Elderberry A/C>	Participation in placement as approved by shareholders at a general meeting on 17 March 2025	\$49,000.00 (\$0.098 per share)	500,000 ORD	500,000
21/03/2025	Christopher Piggott	Dilution due to placement share issue	N/A	9,050,000 ORD	9,050,000
24/03/2025	Christopher Piggott	Dilution due to issue of shares as consideration for the acquisition of the Marda Gold Project	N/A	9,050,000 ORD	9,050,000
16/05/2025	Tito Holdings Pty Ltd <The Elderberry A/C>	On-market purchase	\$13,669.30 (\$0.1377 per share)	100,000 ORD	100,000
30/10/2025	Christopher Piggott	Dilution due to placement share issue	N/A	9,150,000 ORD	9,150,000
20/11/2025	Tito Holdings Pty Ltd <The Elderberry A/C>	Shares issued on conversion of vested performance rights	Nil - conversion of nil exercise price performance rights	450,000 ORD	450,000
20/11/2025	Christopher Piggott	Dilution due to share issue on conversion of performance rights	N/A	9,600,000 ORD	9,600,000
24/11/2025	Christopher Piggott	Dilution due to share issue under drill-for-equity arrangement	N/A	9,600,000 ORD	9,600,000
8/05/2026	Christopher Piggott	Dilution due to share issue under drill-for-equity arrangement	N/A	9,600,000 ORD	9,600,000
7/07/2026	Tito Holdings Pty Ltd <The Elderberry A/C>	Shares issued on conversion of vested performance rights	Nil - conversion of nil exercise price performance rights	450,000 ORD	450,000
7/07/2026	Christopher Piggott	Dilution due to share issue under drill-for-equity arrangement and share issue on conversion of performance rights	N/A	10,050,000 ORD	10,050,000

SIGNATURE OF CHRISTOPHER PIGGOTT: 	DATE: 17 July 2026
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Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme **Leeuwin Metals Ltd**

ACN/ARSN **656 057 215**

1. Details of substantial holder (1)

Name **C & N Nominees Pty Ltd**

ACN/ARSN (if applicable) **616 845 660**

There was a change in the interests of the substantial holder on **07/07/2026**

The previous notice was given to the company on **31/03/2023**

The previous notice was dated **31/03/2023**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	5,346,331	8.44%	6,998,574	5.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
C & N Nominees Pty Ltd	C & N Nominees Pty Ltd	C & N Nominees Pty Ltd	Direct holder of the securities	Ordinary Shares 6,998,574	6,998,574

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nicholas Katris	PO Box 96, Applecross WA 6953

Signature

print name **Nicholas Katris**

capacity **Director**

sign here

date **17/07/2026**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 604 - NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER IN RELATION TO LEEUWIN METALS LTD (ACN 656 057 215)

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DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE (6)	CONSIDERATION GIVEN IN RELATION TO CHANGE (7)	CLASS AND NUMBER OF SECURITIES AFFECTED	PERSON'S VOTES AFFECTED
31/01/2025	C & N Nominees Pty Ltd	Dilution due to placement share issue	N/A	5,346,331 ORD	5,346,331
21/03/2025	C & N Nominees Pty Ltd	Participation in placement as approved by shareholders at a general meeting on 17 March 2025	\$73,719.82 (\$0.098 per share)	752,243 ORD	752,243
21/03/2025	C & N Nominees Pty Ltd	Dilution due to placement share issue	N/A	6,098,574 ORD	6,098,574
24/03/2025	C & N Nominees Pty Ltd	Dilution due to issue of shares as consideration for the acquisition of the Marda Gold Project	N/A	6,098,574 ORD	6,098,574
30/10/2025	C & N Nominees Pty Ltd	Dilution due to placement share issue	N/A	6,098,574 ORD	6,098,574
20/11/2025	C & N Nominees Pty Ltd	Shares issued on conversion of vested performance rights	Nil - conversion of nil exercise price performance rights	450,000 ORD	450,000
20/11/2025	C & N Nominees Pty Ltd	Dilution due to share issue on conversion of performance rights	N/A	6,548,574 ORD	6,548,574
24/11/2025	C & N Nominees Pty Ltd	Dilution due to share issue under drill-for-equity arrangement	N/A	6,548,574 ORD	6,548,574
8/05/2026	C & N Nominees Pty Ltd	Dilution due to share issue under drill-for-equity arrangement	N/A	6,548,574 ORD	6,548,574
7/07/2026	C & N Nominees Pty Ltd	Shares issued on conversion of vested performance rights	Nil - conversion of nil exercise price performance rights	450,000 ORD	450,000
7/07/2026	C & N Nominees Pty Ltd	Dilution due to share issue under drill-for-equity arrangement and share issue on conversion of performance rights	N/A	6,998,574 ORD	6,998,574

SIGNATURE OF NICHOLAS KATRIS: 	DATE: 17 July 2026
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