



Announcement Summary

Entity name

HILLGROVE RESOURCES LIMITED

Applicable security for the reorganisation

HGO	ORDINARY FULLY PAID
HGOAAA	OPTION EXPIRING 01-MAR-2027 EX \$0.09
HGOAA	PERFORMANCE RIGHTS
HGOAAB	OPTION EXPIRING 16-MAY-2028 EX \$0.0525
HGOAAC	OPTION EXPIRING 29-JUN-2028 EX \$0.052

Announcement Type

New Announcement

Date of this announcement

17/7/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

19/8/2026

Record Date

20/8/2026

Issue Date

27/8/2026

Additional Information

Refer to General Meeting Notice of Meeting dated 17 July 2026 for further details.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HILLGROVE RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

73004297116

1.3 ASX issuer code

HGO

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

HGO

ORDINARY FULLY PAID

HGOAAA

OPTION EXPIRING 01-MAR-2027 EX \$0.09

HGOAA

PERFORMANCE RIGHTS

HGOAAB

OPTION EXPIRING 16-MAY-2028 EX \$0.0525

HGOAAC

OPTION EXPIRING 29-JUN-2028 EX \$0.052

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	17/8/2026	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

20/8/2026

3.2 Date of +security holder meeting

17/8/2026

3.2a Effective date of consolidation or split

17/8/2026

3.3 Last day for trading in the pre consolidation or split +securities

18/8/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

19/8/2026

3.5 Record date

20/8/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

21/8/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

27/8/2026

3.8 Trading starts on a normal T+2 basis

28/8/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

1/9/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
HGO	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,539,277,407	235,951,828	Estimated
ASX +Security Code	ASX +Security Description		
HGOAAA	OPTION EXPIRING 01-MAR-2027 EX \$0.09		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	666,667	Estimated
ASX +Security Code	ASX +Security Description		
HGOAA	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	167,858,840	11,190,590	Estimated
ASX +Security Code	ASX +Security Description		
HGOAAB	OPTION EXPIRING 16-MAY-2028 EX \$0.0525		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	18,571,428	1,238,096	Estimated
ASX +Security Code	ASX +Security Description		
HGOAAC	OPTION EXPIRING 29-JUN-2028 EX \$0.052		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	116,279,070	7,751,938	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
HGOAAA	OPTION EXPIRING 01-MAR-2027 EX \$0.09	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.09000000	1.35000000



ASX +Security Code	ASX +Security Description	
HGOAA	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
HGOAAB	OPTION EXPIRING 16-MAY-2028 EX \$0.0525	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05250000	0.78750000
ASX +Security Code	ASX +Security Description	
HGOAAC	OPTION EXPIRING 29-JUN-2028 EX \$0.052	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05200000	0.78000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to General Meeting Notice of Meeting dated 17 July 2026 for further details.

6.2 Additional information for inclusion in the Announcement Summary

Refer to General Meeting Notice of Meeting dated 17 July 2026 for further details.