



Announcement Summary

Entity name
OCEANA METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday July 17, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCN	ORDINARY FULLY PAID	37,049,409	17/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OCEANA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654593290

1.3 ASX issuer code

OCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Apr-2026 09:48	New - Proposed issue of securities - OCN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

35,104,965

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.36000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of 35,104,965 Shares to Tranche 2 Placement participants (including Director participation).

Number of +securities to be quoted

1,944,444

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,944,444 Shares issued to Canaccord Genuity (Australia) Pty Ltd (or its nominee/s) as consideration for broker services with respect to the Placement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.360000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OCN : ORDINARY FULLY PAID	235,397,480

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCNAK : PERFORMANCE RIGHTS	44,470,000
OCNAR : OPTION EXPIRING 23-DEC-2026 EX \$0.075	5,000,000
OCNAN : OPTION EXPIRING 11-SEP-2027 EX \$0.50	500,000
OCNAS : OPTION EXPIRING 15-AUG-2028 EX \$0.05	5,000,000
OCNAT : OPTION EXPIRING 15-JUL-2029 EX \$0.80	6,000,000
OCNAM : PERFORMANCE RIGHTS CLASS A	500,000