IMPERIAL PACIFIC LIMITED

ABN 65 000 144 561

- ASX Release -

Market Update – Guidance - Year to 30 June 2026

The Directors of Imperial Pacific advise that the group's unaudited results for the year have been prepared and passed on to HLB Mann Judd for audit. The following is provided for guidance purposes:

(A) Net Worth Movement – Year to 30 June 2026

	2026 $ 000	**2025** $ 000
- Investment Values – Net Gain (Decline) **- Income Account** **- Dividend Paid**	(1,411) 4,403 (373)	1,290 184 (373)
Net Gain over the Year	**2,619**	**1,101**
New Capital Raised	221	-
Shareholders' Equity – last year	10,685	9,584
Shareholders' Equity – June	**$13,525**	**$10,685**
Net Assets per share	**$2.48**	**$2.00**
Shares on Issue	*5,437*	*5,318*

(B) Consolidated Balance Sheet – 30 June 2026

	2026 $000	**2025** $000
Assets		
Cash and Cash Equivalents	446	53
Investment Portfolio	12,995	11.935
Future Income Tax Benefit	92	60
Other Assets	304	218
Total Assets	**13,837**	**12,266**
Liabilities		
Provision for Taxation	-	(217)
Other Liabilities	(312)	(1,364)
Total Liabilities	**(312)**	**(1,581)**
Net Assets	**$13,525**	**$10,685**

(C) Operational

- Imperial Pacific had an excellent year with its investment values rising strongly and year end net worth up 26.5%, well ahead of the ASX All-Ordinaries Index performance of 2.4%. **London City Equities Limited**, 41% owned, also had an excellent year with net worth improvement of 17.9%. Directors point out the performance is the result of two major positive events taking place with long term assets in a single year. London City exited its long held investment in **Fiducian Group** Limited and saw, after Federal Court action, **Excelsior Capital** Limited moving into voluntary liquidation.
- Imperial Pacific's own 2% investment in **Excelsior Capital** Limited had partial sales at high market prices and the receipt of two large fully franked dividends as part of its return of assets to shareholders. The date and sum of the remaining funds to be returned by Excelsior is not known.
- Directors advise that Imperial Pacific is expected to receive a modest performance fee of some $198,000 for the year, in addition to normal basic management fees of $299,000.

For and on behalf of the Board

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Peter EJ Murray
Chairman of Directors

17 July 2026