



17 July 2026

Listings Admissions
ASX Limited
Level 40, Central Park,
152-154 St Georges Terrace
Perth WA 6000

EXTENSION OF PROSPECTUS OFFER PERIOD

The Directors of OZZ Resources Limited (**Company**) wish to advise that the Closing Date of the Prospectus, dated 5 June 2026 (as amended by the Supplementary Prospectus dated 18 June 2026 and the Supplementary Prospectus dated 26 June 2026) has been extended. The Offers will now close at 5.00pm AWST on 24 July 2026.

A revised indicative timetable in relation to the Offers is as follows:

EVENT	DATE
Lodgement of Prospectus with the ASIC	5 June 2026
Exposure Period begins	5 June 2026
General Meeting to approve the Proposed Acquisition	19 June 2026
Opening Date	12 June 2026
Lodgement of First Supplementary Prospectus with the ASIC	18 June 2026
Lodgement of Second Supplementary Prospectus with the ASIC	26 June 2026
Closing Date	24 July 2026
Issue of Shares under the Offers	12 August 2026
Despatch of holding statements	13 August 2026
Settlement of the Proposed Acquisition	17 August 2026
Expected date for re-quotation on ASX	24 August 2026

The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to Applicants.

For further information, please contact the Company directly on +61 8 6558 0886.

Tim Slate
NON-EXECUTIVE DIRECTOR
OZZ RESOURCES LIMITED