



Announcement Summary

Entity name

PICHE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 16, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PR2	ORDINARY FULLY PAID	43,889,035	15/07/2026
PR2O	OPTION EXPIRING 02-MAY-2027	22,521,703	15/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PICHE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

659161412

1.3 ASX issuer code

PR2

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PR2AB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PR2 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

43,889,035

And the date the escrow restrictions have ceased or will cease

15/7/2026

Issue date

15/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

43,889,035

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release of escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0000001

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PR2AD : OPTION EXPIRING 02-MAY-2027 EX \$0.25



TO (Existing Class)

ASX +security code and description

PR20 : OPTION EXPIRING 02-MAY-2027

Please state the number of +restricted securities where the escrow period has expired or is about to expire

22,521,703

And the date the escrow restrictions have ceased or will cease

15/7/2026

Issue date

15/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

22,521,703

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Release of escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PR2 : ORDINARY FULLY PAID	140,428,468
PR2O : OPTION EXPIRING 02-MAY-2027	68,101,274

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR2AG : ORDINARY FULLY PAID RESTRICTED	250,000
PR2AD : OPTION EXPIRING 02-MAY-2027 EX \$0.25	0
PR2AE : OPTION EXPIRING 02-MAY-2027 EX \$0.35	21,416,665
PR2AF : OPTION EXPIRING 02-MAY-2027 EX \$0.45	21,416,665
PR2AB : ORDINARY FULLY PAID RESTRICTED	0