



Announcement Summary

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**Name of entity**  
NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

**Announcement type**  
Update announcement

**Type of update**  
Final buy-back notification

**Date of this announcement**  
16/7/2026

**Reason for update**

|                             |
|-----------------------------|
| Final buy-back notification |
|-----------------------------|

**ASX Security code and description of the class of +securities the subject of the buy-back**  
NCCGA : CONVERT BOND 4.50% 30-09-28 SEMI NON-CUM RED STEP

**The type of buy-back is:**  
On market buy-back

**Total number of +securities bought back**  
1,705

**Total consideration paid or payable for the securities**  
AUD 150,761.25000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

161106510

1.3 ASX issuer code

NCC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

14/7/2025

1.4d Date of previous announcement to this update

25/6/2026

1.5 Date of this announcement

16/7/2026

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

NCCGA : CONVERT BOND 4.50% 30-09-28 SEMI NON-CUM RED STEP



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

On market buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

230,000

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

23,000

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Taylor Collison Limited ABN 008 172 450

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

16/7/2025

**3C.3 Proposed buy-back end date**

15/7/2026

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**



## Part 5 - Final buy-back notification

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For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

### **5.1 Total number of +securities bought back**

1,705

### **5.2 Total consideration paid or payable for the securities**

AUD 150,761.25000

### **5.3 Highest price paid**

AUD 89.50000000

### **5.4 Date highest price was paid**

10/10/2025

### **5.5 Lowest price paid**

AUD 87.95000000

### **5.6 Date lowest price was paid**

9/10/2025