SOLIS MINERALS

Exploring for **Energy Metals** in **South America**

Company Overview

Noosa Mining Conference
22 – 24 July 2026

ASX : **SLM**
OTCQB : **SLMFF**

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Competent Person

The information in this release concerning Geological Information and Exploration Results is based on and fairly represents information compiled by Dr Paul Pearson, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Pearson is Head of Exploration of Solis Minerals Ltd. and has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the exploration activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code for Reporting of Mineral Resources and Ore Reserves". Mr Pearson consents to the inclusion in this report of the matters based on information in the form and context in which it appears. Mr Pearson has provided his prior written consent regarding the form and context in which the Geological Information and Exploration Results and supporting information are presented in this Announcement.

No new information that is considered material is included in this document. All information relating to exploration results has been previously released and is available on the ASX at https://www.asx.com.au/markets/trade-our-cash-market/announcements.slm. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant announcement.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Qualified Person Statement

The technical information in this news release was reviewed by Dr. Paul Pearson, a Fellow of the Australian institute of Mining and Metallurgy (AusIMM), a qualified person as defined by National Instrument 43-101 (NI 43-101). Paul Pearson is the Head of Exploration for the Company.

Authorisation

This presentation has been approved for issue by, and enquiries regarding this presentation may be directed Mitch Thomas, Solis Minerals CEO. Email: info@solisminerals.com.au

Company Summary

Exploring for **Energy Metals** in **South America**

1. **Excellent projects in mining countries:** Brazil and Peru are mining jurisdictions; **Brazil** #5 for lithium and **Peru** #3 copper[1]

   Advanced projects:

   - **Brazil Lithium Project** (100% Solis Minerals)
   - **Cinto** (100% Solis Minerals)
   - **Cucho** (up to 100% Solis Minerals)

2. **Management:** ex **Rio Tinto** and **Teck**, including directors and management from **Latin Resources** following **A$0.6 billion takeover by PLS** (ASX:PLS)[2]

3. **Corporate:** tightly held 326M issued shares, **PLS largest shareholder** at 5 per cent. >A$7M cash at 1 June 2026

** Active **2026 of drilling** – large **discovery potential** **

Note 1: Nasdaq (source: https://www.nasdaq.com/articles/top-10-copper-producers-country) and IG (source: https://www.ig.com/au/trading-strategies/top-8-lithium-producers-in-the-world-by-country-221114)
Note 2: refer to LRS:ASX announcement dated 14 August 2024

Copper projects:
- Cucho (up to 100%)
- Canyon (100%)

- Ilo Este (100%)
- Chancho al Palo (100%)
- Cinto (100%)
- Chocolate (100%)
- Canyon (100%)

Lithium project:

Borborema (100%)

Lithium district:

Brazil Lithium Project (100%)

Solis Minerals – Excellent Discovery Opportunities

Attractive projects with excellent discovery potential in 2026

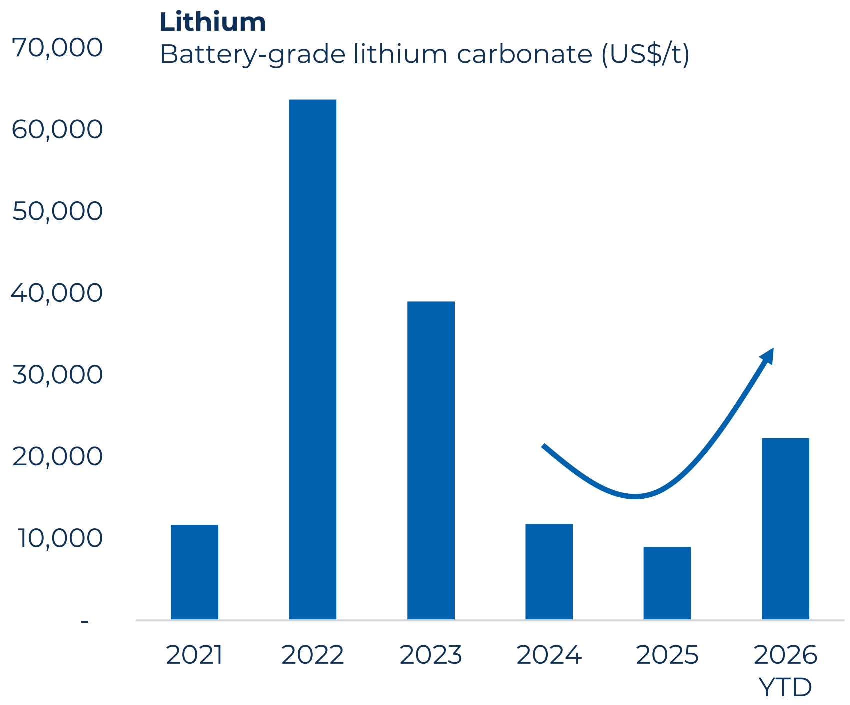
Diversified across countries (Brazil and Peru) and commodities (lithium and copper)

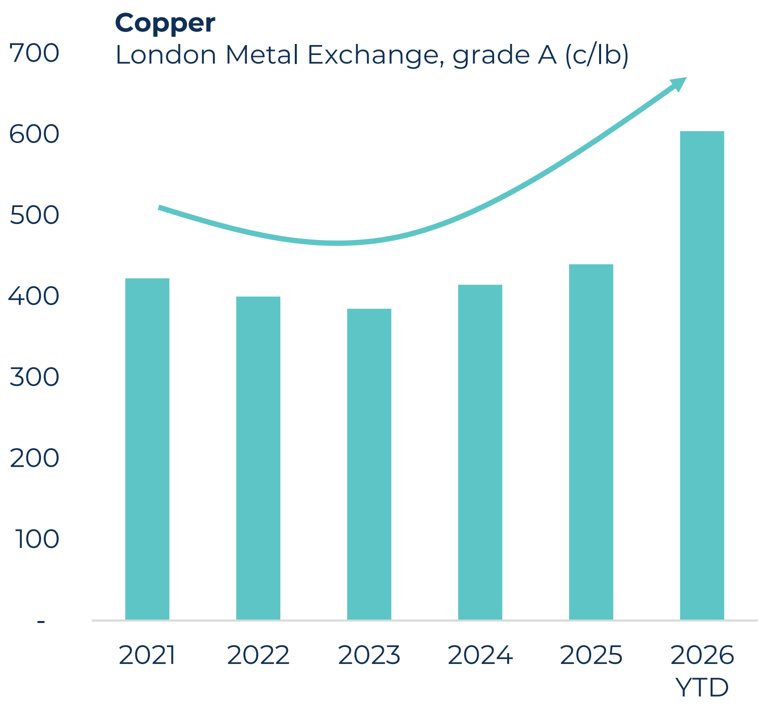
	Projects	Commodities	2026 work programme	Objective
1	**Brazil Lithium Project**	**Lithium**	• Located close to PLS' Colina • Target refinement H1 2026 • **Drilling Mandacaru July 2026** • **Campo Grande H2 2026**	Discovery of a **world-class project** & deliver **excellent shareholder returns**
2	**Cinto**	**Copper**	• Very attractive surface results • Fully permitted for drilling • **Drilling Q3 2026**	
3	**Cucho**		• Excellent historical drilling results • Fully permitted for drilling • **Drilling potential H2 2026**	

SLM leadership (board and management) led **Latin Resources** from **discovery to a A$0.6B lithium divestment in 2025**

Energy Metals – Lithium and Copper

Two metals with key energy transition and industrialisation applications; with excellent structural outlook

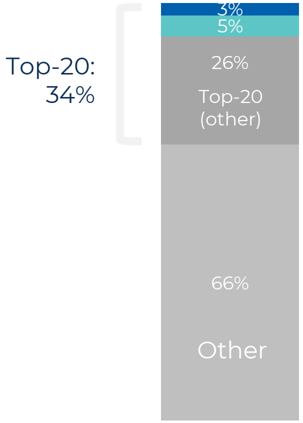




Source: copper: historical (https://pubs.usgs.gov/periodicals/mcs2026/mcs2026-copper.pdf) and 2026 YTD (https://www.lme.com/metals/non-ferrous/lme-copper#Overview) lithium: historical (https://pubs.usgs.gov/periodicals/mcs2026/mcs2026-lithium.pdf) and 2026 YTD (http://metal.com/)

Tight Register and Funded for Growth

Share registry (ASX | 1 July 2026)



Board & management
PLS

- World's largest independent producer of spodumene concentrate (ASX:PLS)
- Purchased Latin Resources (Colina Project) in Brazil for A$0.6B in 2025

SLM:ASX price (A$) **Volume** (millions)

A$0.10
Share price
(ASX, 1/07/26)

A$32M
Market Cap
(ASX, 1/07/26)

326M
Issued shares

74M
Unlisted options[1]

34%
Top-20 s/holders

>A$7M
Cash - 1 June 2026

Note 1: 74 million unlisted options on issue, comprising 24.38m options exercisable at $0.075 expiring 12 December 2028, 12.63m at $0.14875 expiring 24 April 2028, 0.6m at $0.60 expiring 11 August 2026, 10.0m at $0.18 expiring 15 August 2027, and 26.62m at $0.16 expiring 24 April 2027

Highly Credentialed Team

Track record of resource discovery and realising commercial value in South America

Christopher Gale
Non-Executive Chairman

25-year career in commercial and financial roles in public and private companies, and **a track record of commercial outcomes with the sale of Latin Resources (ASX:LRS) to Pilbara Minerals (ASX:PLS) for A$0.6B**. He is the founding director of boutique corporate advisory firm Allegra Capital and is a member of the Australian Institute of Company Directors (AICD).

Chafika Eddine
Non-Executive Director

Over 20 years of experience leading and advising mining companies in business strategy, ESG risk management, M&A due diligence, and corporate development, Chafika has lived and worked across South, Central, and North America, as well as Europe, including extensive time in Brazil & Peru. She has held roles including Chief Sustainability Officer at **Orla Mining**, VP Corporate Affairs at **Bear Creek Mining**, and Director of Corporate Social Responsibility at **Hudbay Minerals**. Chafika holds a Law Degree and a Master's in Community Development.

Kevin Wilson
Non-Executive Director

Geologist with over 30 years' experience in the minerals and finance industries. Most recently, Mr. Wilson was instrumental in the re-structuring and financing of Colombian gold explorer **Los Cerros Limited**, which has gone on to make the **Tesorito porphyry gold discovery**.

Anthony Greenaway
Non-Executive Director

Geologist with over three decades of international mining and exploration experience in Australia, Latin America (Chile & Mexico), Southeast Asia (Indonesia) and Africa. He has extensive experience across exploration, development and production of copper, gold, PGE, iron-ore and lithium projects, including most recently rapidly de-risking the world class Salinas Lithium Deposit for **Latin Resources (ASX:LRS)** from discovery through to the company's sale for A$0.6B.

Mitch Thomas
Chief Executive Officer

Experienced leader in the resources sector. Broad exposure across commodities and geographies, including over three years in Peru working for **Rio Tinto**. Previously Rio Tinto's CFO of Battery Materials based in Los Angeles, USA and CFO of **Latin Resources** (ASX:LRS) leading execution of the A$0.6B PLS transaction. Former member of Rio Tinto's copper M&A team in London focussed on the Andean copper belt. Fluent Spanish speaker.

Rachel Kogiopoulos
Chief Financial Officer

Over 25 years' experience in the mining and mineral processing sectors. Her most recent experience includes serving as Finance and Business Services Manager at gold-developer **De Grey Mining Ltd** (recently acquired by Northern Star Resources (ASX:NST) for ~$6 billion).

Brazil Lithium Project – District Scale Lithium Acquisition

Acquisition of a 93-thousand-hectare exploration package from Rio Tinto (“RTX”) within the *Araçuaí–Salinas Lithium Valley*, a globally significant hard-rock lithium belt.

Investment rationale:

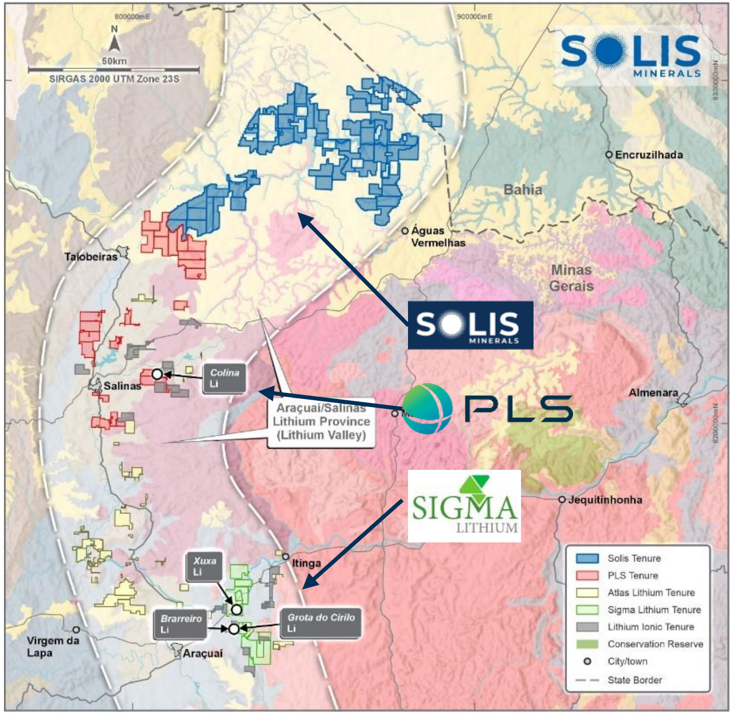
1. **District-scale lithium opportunity** in Minas Gerais, Brazil
2. **Excellent auger and surface sample grades** (>300ppm Li)
3. **Adjacent to PLS**’ Colina project (formally Latin Resources’)
   - Collaboration agreement in place
4. **Lithium:** prices increasing rapidly. Currently > US$2,200/t SC6[1]
5. **Low-cost** (US$0.5M and 1.75% NSR) acquisition for 100%

Chairman, Christopher Gale, comments:

*“Our track record in Brazil with hard-rock lithium gives us a high level of conviction in this acquisition. The **Brazil Lithium Project** sits in a district we know well, and we believe our experience from **Latin Resources** positions **Solis Minerals** to have great **success with exploration**.”*

Araçuaí–Salinas Lithium Valley, Brazil

PLS, Sigma Lithium and SLM among others



Note 1: http://metal.com/ - SC6 is spodumene concentrate with 6% lithium oxide content (Li2O)

Brazil Lithium Project – Latin Resources Context

Latin Resources (“LRS”)

- LRS took Colina from discovery (drilling) to binding divestment (A$0.6B) in just over two and a half years
- The former LRS management team is leading Solis Minerals in an adjacent tenement package in Minas Gerais, Brazil

2018 | 2019 | 2020 | 2021 | **2022** | **2023** | **2024** | 2025 | **2026**

17 April 2019
Minas Gerais surface exploration commences in lithium valley, Minas Gerais

Covid-19
Brazil impacted significantly – surface work continues yet drilling activities suspended

24 January 2022
Diamond drilling commences at Colina

16 February 2022
Spodumene confirmed in drilling (visuals). Potential new discovery announced

15 August 2024
Binding sale of LRS to PLS announced

4 February 2025
Deal completion

21 April 2026
SLM acquires Brazil Lithium Project adjacent to LRS

Discovery to divestment:
2.5 years (binding sale)

LATIN RESOURCES

Sources: refer to Latin Resources Limited (ASX:LRS) (now delisted) announcements from the corresponding dates above at https://www.asx.com.au/markets/trade-our-cash-market/historical-announcements

Brazil Lithium Project – Seven Targets

Excellent technical database

- 7 prospective areas identified
- Soil geochemistry **up to 362 ppm Li** with multiple fertile structural corridors
    - Grade (Li_2O) and extent of surface samples exceed those that led to discovery of the Colina project
    - Magnetometry maps S-type intrusions against spodumene prospective pegmatites; particularly Mandacaru and Campo Grande
- Large areas underexplored due to shallow cover; no drilling completed in project area

Immediate high-priority targets:

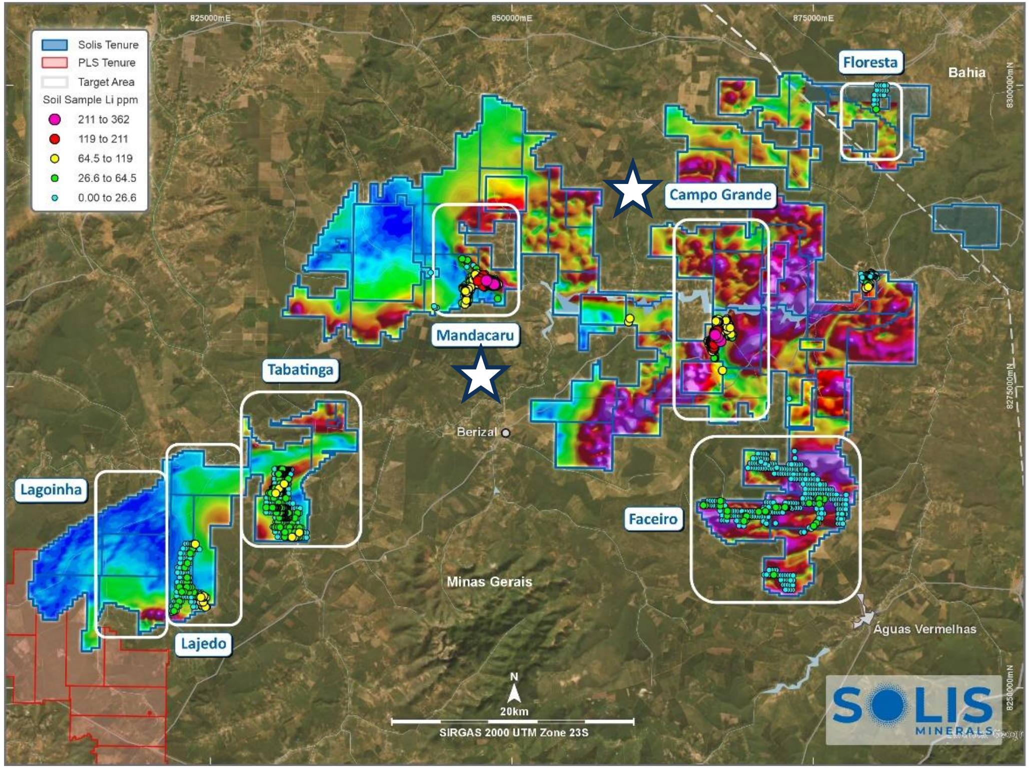
1. **Mandacaru**
2. **Campo Grande**

Other targets to be progressed in parallel:

- **Tabatinga, Lajedo, Faceiro, Floresta**

Attractive, advanced targets identified

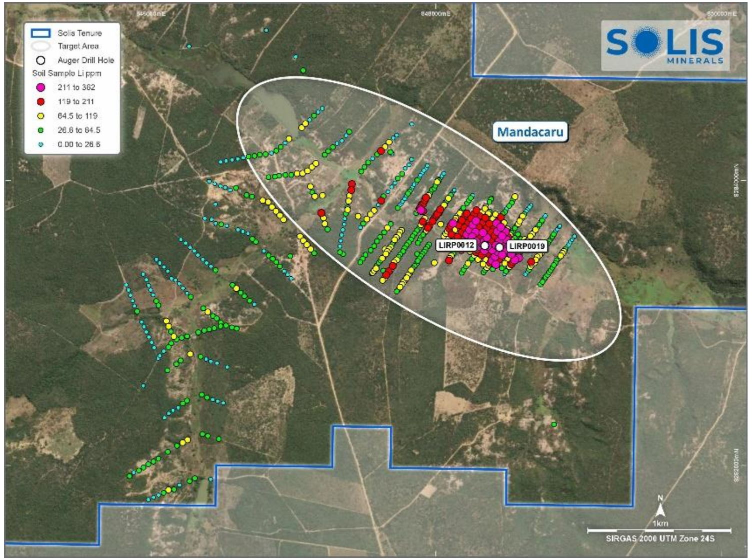
Seven project areas. Soil samples and magnetometry overlaid



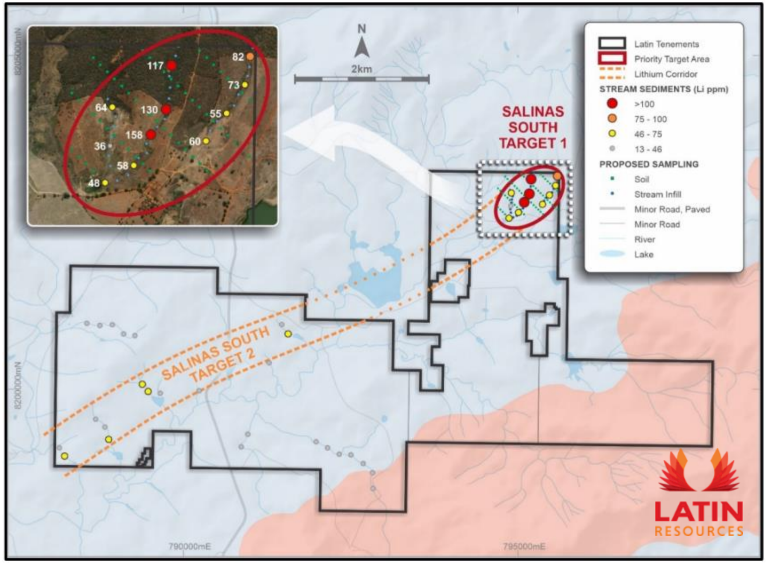
Brazil Lithium Project – Mandacaru

Parallels with early exploration that led to discovery of Colina

- RTX completed 18 auger holes (124 samples), 1,814 soil samples and 324 rock chip samples
- Surface grades from Mandacaru and Campo Grande exceed early samples from targets that led to Colina discovery
- PLS' Salinas has grown to one of the largest undeveloped lithium hard-rock projects at 77.7 Mt @ 1.24% Li_2O[1]



Mandacaru (100% SLM)
Anomalies up to 362 ppm Li_2O
Highly concentrated surface mineralisation



Salinas South (100% PLS)
Anomalies up to 158 ppm Li_2O
30kms south-west of main Colina / Salinas discovery[2]

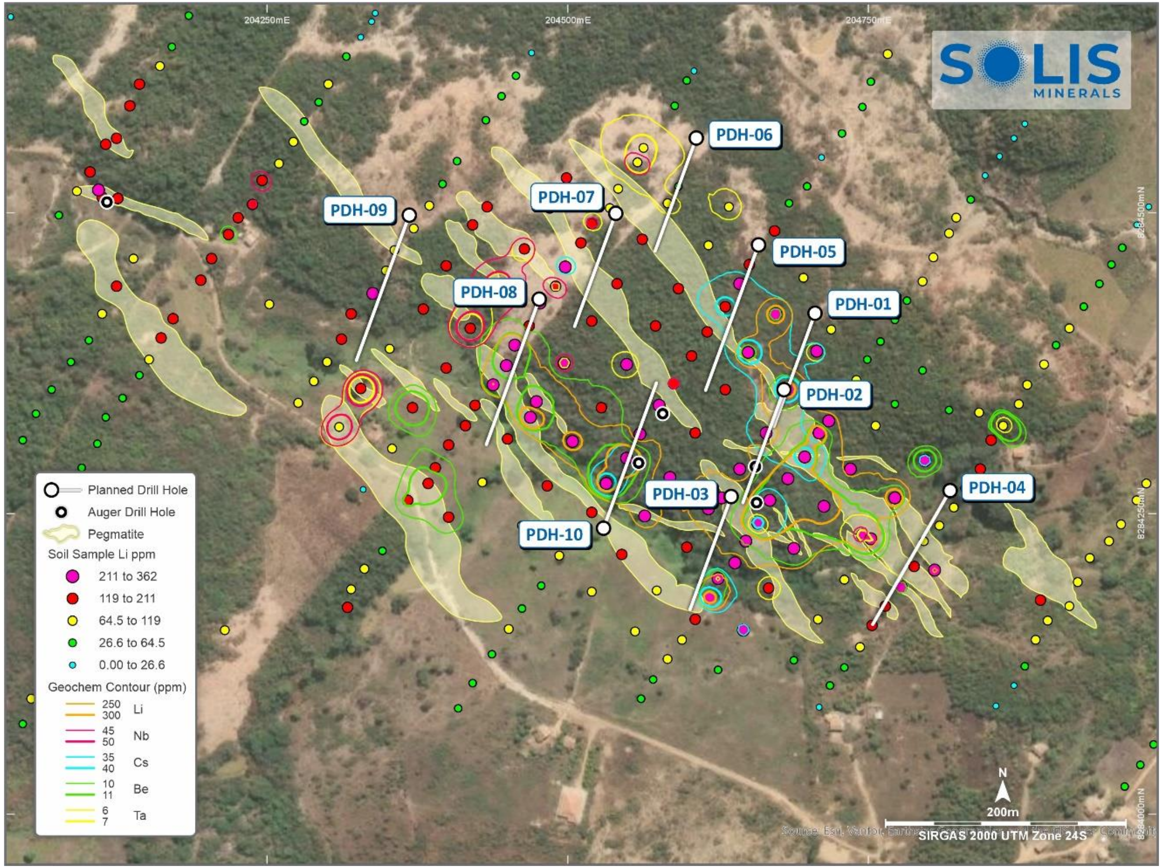
Note 1: https://1pls.irmau.com/site/pdf/c8d11e6a-2604-4408-a68a-49bfd8e33717/2025-Annual-Report-incorporating-Appendix-4E.pdf?Platform=ListPage, Note 2: https://announcements.asx.com.au/asxpdf/20211026/pdf/4523dszjl8wxxz.pdf

Brazil Lithium Project – Mandacaru

Drilling strategy

- 10-drillhole, 2,000 m program
- Drilling across an ~800 m long lithium-caesium-tantalum (“LCT”) pegmatite corridor
- Program to test pegmatite continuity, geometry, and potential spodumene at depth
- Target supported by multi-element geochemistry (Li-Cs-Ta-Be) and historical auger drilling results completed by Rio Tinto
- Drill hole locations have been selected through:

1. Geological surface mapping inclu ding pegmatite outcrops;
2. Soil and rock-chip anomalies;
3. Auger drilling results;
4. Structural interpretation and pegmatite orientation; and
5. High-resolution drone imagery supporting optimal collar positioning.

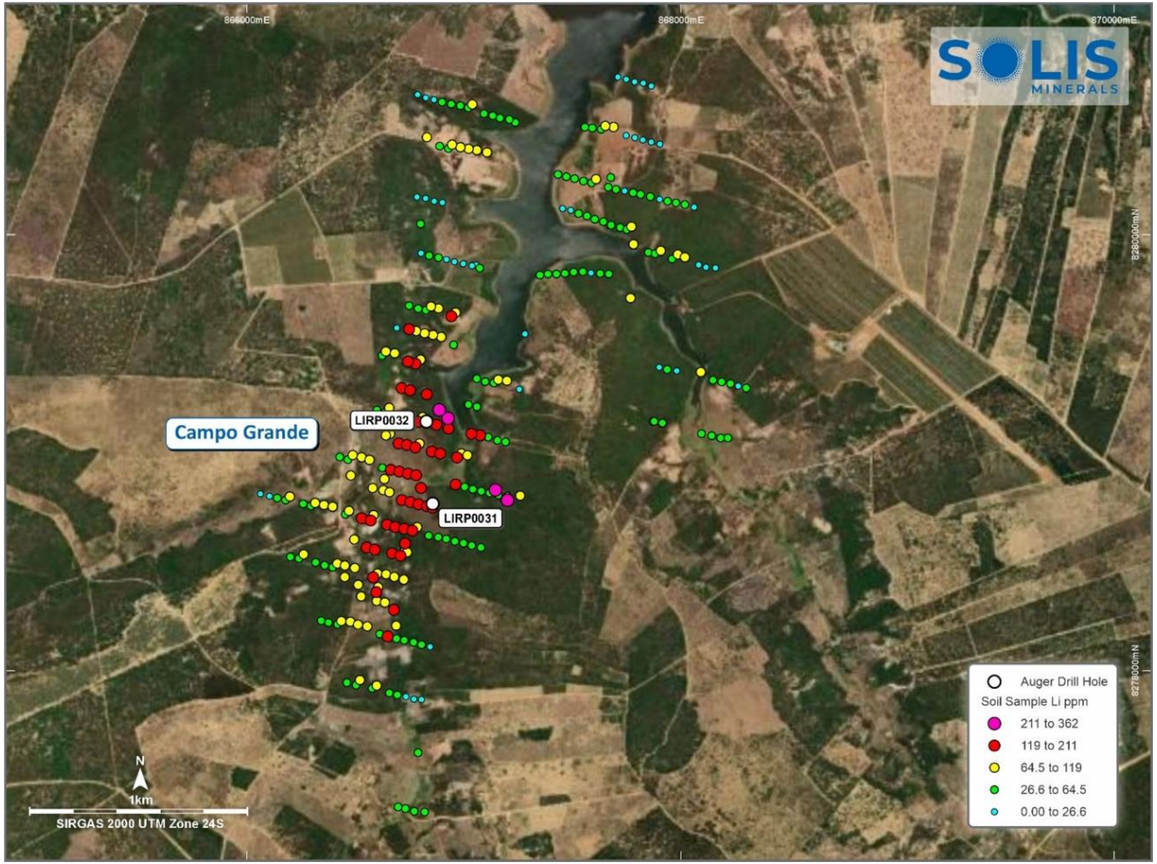


Brazil Lithium Project – Campo Grande

Campo Grande

- Second advanced lithium target; 18kms from Mandacaru
- RTX sampling defined coherent Li anomalism, up to 276 ppm Li (soil) and 294 ppm Li (auger)
- Strong LCT signature (Rb, Cs, Sn elevated), indicating pegmatite fertility along trend
- Favourable structural setting, aligned with NE–SW pegmatites at Colina
- Surface mapping confirms fertile LCT system, with pegmatite float and evolved aplites

Advancing to drill-readiness in parallel with Mandacaru



ASX:SLM | CORPORATE PRESENTATION

Cinto Project

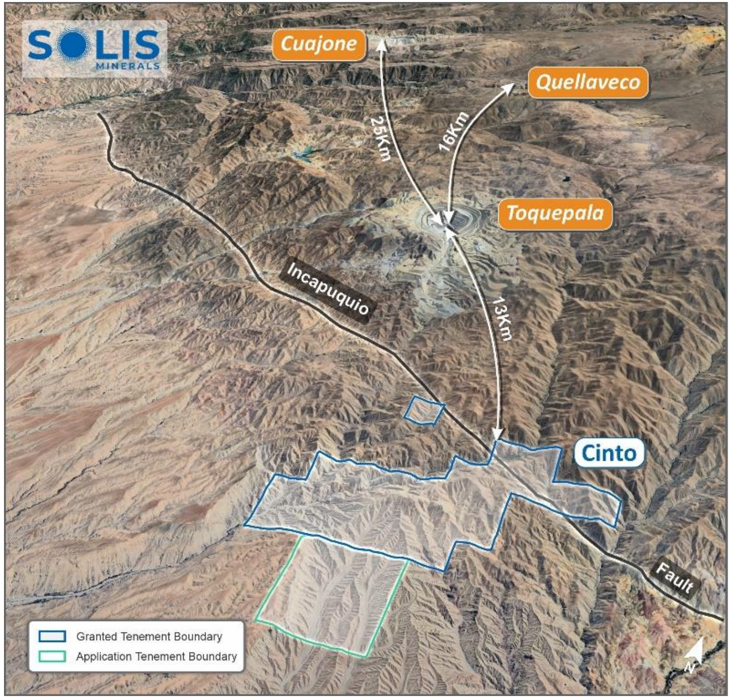
Excellent Porphyry Copper Target

1	Project overview	• **At surface**, Cu-Au project near Tacna, Peru • 13kms SE of Toquepala operation (200ktpa) • Incaquipiuo Fault; synonymous with Cu porphyries • **100% ownership**

2	Work to-date	• **Channel sampling highlights[1]:**
		  • 23.4m @ 0.88% Cu (Channel 1)
		  • 7.0m @ 0.82% Cu (Channel 2)
		  • 16.83m @ 0.52% Cu (Channel 6)
		  • 3.5m @ 0.95% Cu (Channel 6)
		• Access agreement with local community

3	Upside	• **Near-term drilling** • **Attractive untested anomalies** • **Initial 2.5kms of planned diamond drilling** • Proximate to Toquepala, Cuajone and Quellaveco

Attractive project in corridor of Peru's largest copper porphyries



SOUTHERN COPPER
SOUTHERN PERU

AngloAmerican

Cuajone (450ktpa Cu)
Toquepala (200ktpa Cu)

Quellaveco
(300ktpa Cu)

Note 1: source: https://api.investi.com.au/api/announcements/slm/69e9f8a0-cf5.pdf
Note 2: source: https://api.investi.com.au/api/announcements/slm/a6cb1fba-b82.pdf
Note 3: mine production values from respective company websites

Cucho Project

Advanced Porphyry Copper Project

1	Project overview	• **At surface**, large-scale Cu-Mo-Ag project in Ancash, Peru • Located **44kms to the coast** with excellent infrastructure • **Low-cost, staged entry** for up to **100% ownership**

2	Work to-date[1]	• **2,000m drilling completed in 2014** focused on oxides
		• **All drillholes intersected mineralisation, including:**
		  • #05: 52.7m @ 0.35% Cu, 0.016% Mo and 1.0 g/t Ag (from 82.5m)
		  • #06: 91.2m @ 0.33% Cu and 0.8 g/t Ag (from surface)
		• Extensive geophysics, geochemistry, mapping and trenching

3	Upside	• **Untested geophysical and geochemical anomalies** • Planning underway for a 5km diamond drilling programme • **40kms from Elida** (Element 29 (TSXV:ECU); CAD\$270M[2]**):** • Inferred resource: 321Mt @ 0.32% Cu 0.03% Mo 2.61 gt/t Ag[2]

Attractive project with significant potential to host a very large Cu resource

Note 1: refer to ASX:SLM announcement 21 October 2025, Note 2: Sourced from Google Finance (https://www.google.com/finance/quote/ECU:CVE) (15/07/2026),
Note 3: Element 29 website, October 2025 (link: https://www.e29copper.com/projects/elida/)

Next steps

Drilling   Surface work   Drilling schedule to be confirmed

Milestone

1. Brazil Lithium Project drilling (permits in place)

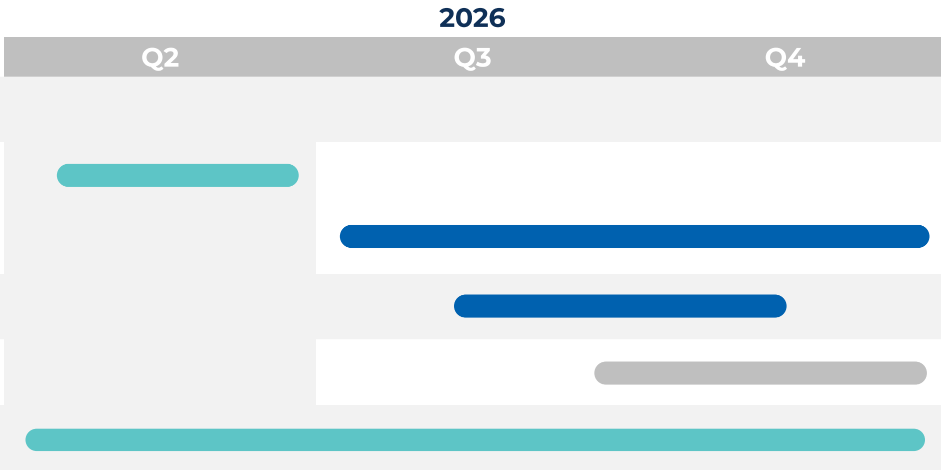
Drill target planning (Mandacaru, Campo Grande)

Drilling (Mandacaru, Campo Grande)

2. Cinto drilling (fully permitted)

3. Cucho drilling (fully permitted)

4. Peru and Brazil surface exploration



** Active drill plan for 2026 **

Potential for large discovery

Solis Minerals' leadership (board and management) led **Latin Resources** from **discovery to a A$0.6B divestment in 2025**

Why invest in Solis Minerals?

Investment case for Solis Minerals (ASX:SLM)

1. **Advanced projects:** Brazil Lithium Project (100%), Cinto (100%) & Cucho (up to 100%); parallel drilling strategy
2. **Commodities:** lithium and copper; both with excellent demand outlook; driven by energy and industrialisation
3. **Location:** Brazil and Peru are world-class mining jurisdictions; Brazil #5 for lithium and Peru #3 for copper
4. **Team:** former Rio Tinto, Teck and Latin Resources executives specialised in Peru, Brazil & broader South America
5. **Corporate:** tight shareholder structure with 326 million SOI. >A$7M cash at 1 June 2026

** Active **2026 of drilling** – large **discovery potential** **

Note 1: MarketIndex.com.au, sourced February 2026
Note 2: Nasdaq (source: https://www.nasdaq.com/articles/top-10-copper-producers-country)
Note 3: refer to ASX:SLM announcements 23 June 2025, 23 April 2025 and 29 April 2025

Cinto, Peru (100% SLM)