SER COMPLETES ACQUISITION OF DIAMANTINA COPPER-GOLD PROJECT FROM ANGLO AMERICAN

Secures 100% ownership of advanced Queensland copper-gold project ahead of maiden diamond drilling; Anglo American becomes a shareholder in SER

Strategic Energy Resources Limited ("**SER**" or "the **Company**") is pleased to announce the completion of its acquisition of 100% interest in the **Diamantina Copper-Gold Project** in northwest Queensland from Anglo American Exploration (Australia), with the second and final consideration for the acquisition now satisfied.

The Diamantina Project comprises two granted Exploration Licences (EPM27134 & EPM27135) acquired from Anglo American, along with a further four adjoining Exploration Licence Applications (EPM29278-29280 & EPM29305) recently secured by SER[1,2], consolidating a significant landholding prospective for copper-gold mineralisation.

The final consideration under the Sale and Purchase Agreement (SPA) has been completed through a cash payment of $150,000 and the issue of $150,000 worth of SER shares. Following the share issue, Anglo American now holds 1,438,412 SER shares, representing over 2% of SER's issued capital.

Commenting on the 100% acquisition of Diamantina, SER Managing Director, Dr David DeTata said*:*

"The completion of the Diamantina acquisition marks an important milestone for SER, securing 100% ownership of an advanced and highly prospective copper-gold project that we believe offers significant discovery potential and upside for our shareholders. The payment of the final consideration comes as our focus now shifts to commencing our first diamond drill program at the Elizabeth Springs East Prospect.

"The upcoming diamond drilling program will target extensions to the historical coiled tube drill hole DCT010, which intersected 6.5m @ 0.52% copper and 0.16% nickel from 423m, partially funded through a Queensland Government grant, and extensions to the high-grade mineralisation intersected at DTD002, which intersected 161m @ 0.4% copper and 0.11g/t gold from 449m which included 17.3m @ 1.76% copper and 0.37g/t gold from 465m."

NEXT STEPS

In the coming months a Native Title survey will be completed at the Elizabeth Springs East Prospect followed by earthworks in preparation for the arrival of the diamond drill rig this quarter. Further updates will be made available when possible, regarding the timing and nature of the diamond drill program.

This announcement is authorised by the Strategic Energy Resources Limited Board.

For further information please contact:

Investors

Dr David DeTata

Managing Director

T +61 3 9692 7222

E info@strategicenergy.com.au

W www.strategicenergy.com.au

Media Inquiries

Nicholas Read

Read Corporate

M: 0419 929 046

E: info@readcorporate.com.au

[1] See SER 17th July 2025
[2] See SER 6th November 2025

– ENDS –

About Strategic Energy Resources

Strategic Energy Resources (ASX:SER) is a specialised under-cover explorer focused on the discovery of world-class Copper-Gold deposits in Queensland. SER is actively exploring the Canobie Project under a Joint Venture with Fortescue Metals Group, the Bulimba Project under a Joint Venture with Sumitomo Metal Mining, and the recently acquired Diamantina Project where drilling will commence later this year.

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Neil Chalmers BSc MSc (Geology) MAIG, a Member of the Australian Institute of Geoscientists. Mr Chalmers is a fulltime employee and shareholder of Strategic Energy Resources Ltd. Mr Chalmers has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Chalmers consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

In accordance with Listing Rule 5.23.2, the Company confirms in this subsequent public report that it is not aware of any new information or data that materially affects the information included in any previous market announcements.

ASX:SER | strategicenergy.com.au Suite 2, Level 11, 365 Bourke Street, Melbourne Victoria 3000 | +61 3 9692 7222