



16 July 2026

Dear Shareholder,

MARQUEE RESOURCES LIMITED – PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER

As announced on 23 June 2026, Marquee Resources Limited (ACN 616 200 312) (the **Company**) is undertaking a non-renounceable entitlement offer of one fully paid ordinary share in the capital of the Company (**Share**) for every five Shares held at an issue price of \$0.005 per Share, to raise up to \$1,022,146.50 (before costs) (**Offer**).

The Company intends to apply the funds raised from the Offer (less expenses) on the following:

- a) Tungsten Mountain Project
- b) Existing Projects and;

for general working capital. For further specifics of the use of funds please refer to section 3.1 of the offer document dated 7 July 2026.

Following completion of the Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 204,429,300 new Shares. The total Shares on issue at completion of the offer is 1,226,575,800.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or the Company Secretary, Anna MacKintosh, on +61 08 9388 0051

Yours faithfully,

Anna MacKintosh
Company Secretary
Marquee Resources Limited

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

