



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Date of this announcement

Thursday July 16, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring15/7/2029 at \$0.0135	50,000,000	15/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Lead Manager Options following shareholder approval

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 15/7/2029 at \$0.0135

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03105013>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01350000

Expiry date

15/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03105013>

Resolution 6

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue following shareholder approval on 9 July 2026 at Annual General Meeting



Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to resolution 6 of the Notice of Annual General Meeting held on 9 July 2026

Purpose of the issue

Other

Additional Details

Refer to resolution 6 of the Notice of Annual General Meeting held on 9 July 2026



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	1,682,217,382

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAW : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,999,000
SRJAR : OPTION EXPIRING 19-DEC-2028 EX NIL	12,300,000
SRJAS : OPTION EXPIRING 19-DEC-2028 EX \$0.02	7,000,000
SRJAT : OPTION EXPIRING 19-DEC-2028 EX \$0.03	9,000,000
SRJAU : OPTION EXPIRING 19-DEC-2028 EX \$0.04	12,000,000
SRJAV : OPTION EXPIRING 19-DEC-2028 EX \$0.01	48,000,000
SRJAO : OPTION EXPIRING 12-NOV-2026 EX \$0.115	9,750,000
SRJAA : ORDINARY FULLY PAID	17,782,618
SRJAM : OPTION EXPIRING 19-AUG-2027 EX \$0.066	7,000,000
SRJAN : OPTION EXPIRING 19-AUG-2026 EX \$0.066	10,000,000
New class - code to be confirmed : Options expiring 15/7/2029 at \$0.0135	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/7/2026