



Announcement Summary

Entity name
EVERGOLD MINERALS LIMITED

Date of this announcement
Thursday July 16, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	INCENTIVE PLAN OPTION A EXP 16-JUL-2027 EX NIL	1,000,000	16/07/2026
New class - code to be confirmed	INCENTIVE PLAN OPTION B-F EXP 16-JUL-2030 EX NIL	10,000,000	16/07/2026
New class - code to be confirmed	INCENTIVE PLAN OPTION G EXP 16-JUL-2029 EX NIL	3,000,000	16/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVERGOLD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

656722397

1.3 ASX issuer code

EG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

INCENTIVE PLAN OPTION A EXP 16-JUL-2027 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options with general terms and conditions as expected for such Incentive Plan securities.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

16/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting held on 30 April 2026 and specifically Annexure E
<https://stocknessmonster.com/announcements/eg1.aspx-6A1317425/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Vested on issue of securities

Issue details

Number of +securities

1,000,000

**ASX +security code**

New class - code to be confirmed

+Security description

INCENTIVE PLAN OPTION B-F EXP 16-JUL-2030 EX NIL

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Mr Glenn Grayson

Mr Glenn Grayson <The Grayson
Family A/C>

6,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting held on 30 April 2026 and specifically Resolution 8 and Annexure D (Described as 'Class A - E' inclusive in Annexure D)
<https://stocknessmonster.com/announcements/eg1.asx-6A1317425/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

16/7/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting held on 30 April 2026 and specifically Annexure E
<https://stocknessmonster.com/announcements/eg1.asx-6A1317425/>

Any other information the entity wishes to provide about the +securities the subject of this notification

- 1) Issue of securities to Mr Grayson were approved by shareholders under Listing Rule 10.14 (Resolution 8 and Annexure D (Described as 'Class A - E' inclusive in Annexure D)) on 30 April 2026.
- 2) Option B - F have various vesting conditions required to be completed by 16 July 2029.
- 3) Options to Mr Grayson entity issued under Listing Rule 10.14 (and do not take up capacity under Listing Rule 7.2 Exemption 13)



Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

INCENTIVE PLAN OPTION G EXP 16-JUL-2029 EX NIL

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr Glenn Grayson	Mr Glenn Grayson <The Grayson Family A/C>	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting held on 30 April 2026 and specifically Resolution 8 and Annexure D (Described as 'Class F' inclusive in Annexure D)

<https://stocknessmonster.com/announcements/eg1.asx-6A1317425/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	16/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting held on 30 April 2026 and specifically Annexure E

<https://stocknessmonster.com/announcements/eg1.asx-6A1317425/>



Any other information the entity wishes to provide about the +securities the subject of this notification

- 1) Issue of securities to Mr Grayson were approved by shareholders under Listing Rule 10.14 (Resolution 8 and Annexure D (Described as 'Class F' inclusive in Annexure D)) on 30 April 2026.
- 2) Option G have various vesting conditions required to be completed by 16 July 2028.
- 3) Options to Mr Grayson entity issued under Listing Rule 10.14 (and do not take up capacity under Listing Rule 7.2 Exemption 13)

Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1 : ORDINARY FULLY PAID	428,649,767

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1AC : OPTION EXPIRING 24-JAN-2027 EX \$0.30	44,999,999
EG1AI : OPTION EXPIRING 27-JUN-2028 EX NIL	1,500,000
EG1AJ : OPTION EXPIRING 08-MAY-2029 EX \$0.0525	25,000,000
EG1AG : OPTION EXPIRING 05-JUN-2029 EX NIL	2,000,000
EG1AH : OPTION EXPIRING 05-JUN-2030 EX NIL	2,000,000
New class - code to be confirmed : INCENTIVE PLAN OPTION A EXP 16-JUL-2027 EX NIL	1,000,000
New class - code to be confirmed : INCENTIVE PLAN OPTION B-F EXP 16-JUL-2030 EX NIL	10,000,000
New class - code to be confirmed : INCENTIVE PLAN OPTION G EXP 16-JUL-2029 EX NIL	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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