

16 July 2026

FLEETWOOD DIVESTMENT OF RV SOLUTIONS SEGMENT

Fleetwood Limited (ASX: FWD) (**Fleetwood**) is pleased to advise that it has entered into a binding Asset Sale Agreement with Aussie Traveller Pty Ltd (**Aussie Traveller**) for the sale of the assets of Fleetwood's RV Solutions division, comprising the Camec business.

Under the agreement, Aussie Traveller will acquire the Camec business for a headline purchase price of \$9.5 million on a cash-free, debt-free basis.

Fleetwood expects to realise approximately \$7.8 million in net cash in FY27 and a further \$3.3 million is expected to be realised in future years as tax returns are finalised.

Total restructuring costs of between \$10 million to \$12 million will be recognised across FY26 and FY27 for the divestment of the RV Solutions Segment.

Completion of the transaction is 1 September 2026 with RV Solutions continuing to trade as normal throughout July and August over which the division is expected to break even. Following completion, the transaction will simplify Fleetwood's operating structure to Community Solutions and Building Solutions.

Fleetwood Chief Executive Officer, Andrea Pidcock said: *"The exit of RV Solutions is an important step in Fleetwood's strategy to optimise its portfolio and to focus capital and management attention on its core businesses. Aussie Traveller is a respected business in the caravan and recreational vehicle industry and is well positioned to continue supporting Camec's customers and suppliers."*

Fleetwood confirms that its dividend policy remains unchanged. The Board's stated policy is to distribute 100% of Net Profit After Tax (**NPAT**), with surplus capital returned to shareholders. The Board will assess dividends and other capital management initiatives once the FY26 accounts are finalised by reference to reported NPAT, available cash and Fleetwood's capital requirements.

This announcement was authorised for release by the Board of Directors of Fleetwood.

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