



Announcement Summary

Entity name

ST GEORGE MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 16, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGQ	ORDINARY FULLY PAID	188,049,488	15/07/2026
SGQOC	OPTION EXPIRING 24-FEB-2027	20,000,000	15/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

139308973

1.3 ASX issuer code

SGQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Jun-2026 09:04	New - Proposed issue of securities - SGQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

175,549,488

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

SGQ : ORDINARY FULLY PAID

Issue date

15/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	308	0.00 %
1,001 - 5,000	1,027	0.09 %
5,001 - 10,000	1,620	0.30 %
10,001 - 100,000	5,085	4.90 %
100,001 and over	2,412	94.71 %



Issue details

Number of +securities to be quoted

12,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ATL will transfer its 10% holding in Lithium Star (represented by 3,000,000 ordinary shares in Lithium Star) to St George.
The transaction was approved at the shareholder meeting held on 10 July 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

The Appendix 3B was lodged on 2 June 2026

ASX +security code and description

SGQOC : OPTION EXPIRING 24-FEB-2027

Issue date

15/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	7	0.00 %
5,001 - 10,000	20	0.02 %
10,001 - 100,000	108	0.72 %
100,001 and over	191	99.26 %



Issue details

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To advisors of the Company for services rendered

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.052000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SGQ : ORDINARY FULLY PAID	4,637,525,991
SGQOC : OPTION EXPIRING 24-FEB-2027	853,921,100

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SGQAC : PERFORMANCE RIGHTS	45,500,000
SGQAD : OPTION EXPIRING 15-SEP-2027 EX \$0.044	15,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	4,250,000
SGQAB : OPTION EXPIRING 17-NOV-2026 EX \$0.06	16,445,034