ST GEORGE
MINING LIMITED

16 July 2026

ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Cleansing Notice

St George Mining Limited (the "**Company**") advises that the Company issued the below:

- 175,549,488 fully paid ordinary shares ('**Shares**") at an issue price of $0.10 per share under a placement to institutional, sophisticated and professional investors as announced on 17 June 2026;

- 12,500,000 Shares at an issue price of $0.16 per share at ATL as part of the restructure of the Lithium Star joint venture as announced on 2 June 2026 and approved at the shareholder meeting held on 10 July 2026; and

- 20,000,000 SGQOC Options to advisors of the Company for services rendered to the Company.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

(a) the Company issued the Shares and Options without disclosure under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;

(c) as at the date of this notice, the Company has complied with section 674 and section 674A of the Act; and

(d) as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Act.

The Company notes that an exploration program at the Araxa Project is in progress. Results from the program will be analysed, collated and released in accordance with the Company's continuous disclosure obligations.

Yours sincerely

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED