14 July 2026

ASX announcement

BRAZILIAN CRITICAL MINERALS

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Brazilian Critical Minerals Limited (**ASX: BCM**) ("**BCM**" or the "**Company**") gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 Cth ('the **Act'**) that on 13 July 2026, it has issued 1,958,333 fully paid ordinary shares on the conversion of options, and on 14 July 2026, it has issued 139,623,833 shares under tranche 1 of a placement.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;

2. As at the date of this notice, the Company has complied with:

a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
b) section 674 and section 674A of the Act; and

3. As at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:

   a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;

   b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:

      i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

      ii. the rights and liabilities attaching to the Shares.

Ben Donovan

Company Secretary

This announcement has been authorised for release by the Company Secretary.

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