



Announcement Summary

Entity name

WHITE CLIFF MINERALS LIMITED

Date of this announcement

Monday July 13, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.04 expiring 30 June 2028.	45,501,494	13/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITE CLIFF MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

22126299125

1.3 ASX issuer code

WCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-May-2026 09:42	New - Proposed issue of securities - WCN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
13/7/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
Unlisted options exercisable at \$0.04 expiring 30 June 2028.

Issue details

Number of +securities	
45,501,494	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.04 expiring 30 June 2028.
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
13/7/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03094257-6A1327159&v=undefined	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	30/6/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
WCN : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
45,501,494



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCN : ORDINARY FULLY PAID	3,240,277,243

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCNAP : OPTION EXPIRING 16-OCT-2027 EX \$0.0387	75,000,000
WCNAL : PERFORMANCE RIGHTS	549,000,000
WCNAM : OPTION EXPIRING 27-SEP-2028 EX \$0.0187	9,000,000
WCNAN : OPTION EXPIRING 27-SEP-2028 EX \$0.0387	89,000,000
WCNAO : OPTION EXPIRING 27-SEP-2028 EX \$0.0587	89,000,000
WCNAH : OPTION EXPIRING 27-SEP-2028 EX \$0.0287	40,000,000
WCNAQ : OPTION EXPIRING 23-JUL-2028 EX \$0.0377	66,000,000
WCNAR : OPTION EXPIRING 23-JUL-2029 EX \$0.0487	200,000,000
WCNAS : OPTION EXPIRING 23-JUL-2029 EX \$0.0687	200,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.04 expiring 30 June 2028.	45,501,494