

14 July 2026



Results of Meeting

Oceana Metals Limited (ASX:OCN) ("Oceana" or the "Company") advises, pursuant to Listing Rule 3.13.2, that all resolutions put to shareholders at today's General Meeting of Shareholders were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

For further information regarding Oceana please visit the ASX platform (ASX:OCN) or the Company's website.

Authorised for release by the Board of Oceana Metals Limited.

Maddison Cramer
Joint Company Secretary
Oceana Metals Limited

OCEANA METALS LIMITED

ABN 18 654 593 290

GENERAL MEETING

Held on Tuesday, 14 July 2026

RESULTS OF MEETING

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained*	For	Against	Abstain	Discretionary
No.	Short description				Number	%	Number	%		Number	Number	Number	Number
1	Ratification of agreement to issue Consideration Shares	Passed	Poll	N/A	78,493,775	100.00%	2,500	0.00%	20,000	76,880,485	2,500	20,000	598,290
2	Ratification of issue of Consultant Performance Rights	Passed	Poll	N/A	75,417,482	96.35%	2,855,703	3.65%	0	74,047,282	2,855,703	0	355,200
3(a)	Ratification of issue of Tranche 1 Placement Shares issued under Listing Rule 7.1	Passed	Poll	N/A	47,704,971	99.99%	2,500	0.01%	7,782,942	46,184,771	2,500	7,689,852	598,290
3(b)	Ratification of issue of Tranche 1 Placement Shares issued under Listing Rule 7.1A	Passed	Poll	N/A	47,704,971	99.95%	22,500	0.05%	7,762,942	46,184,771	22,500	7,669,852	598,290
4	Approval to issue Tranche 2 Placement Shares	Passed	Poll	N/A	23,855,807	99.91%	22,500	0.09%	30,807,758	23,350,607	22,500	29,699,668	598,290
5(a)	Approval to issue Related Party Placement Shares to Mr Russell Curtin	Passed	Poll	N/A	78,486,275	99.97%	20,000	0.03%	10,000	76,870,485	20,000	10,000	600,790
5(b)	Approval to issue Related Party Placement Shares to Mr Michael Hood Wilson	Passed	Poll	N/A	78,240,685	99.97%	22,500	0.03%	253,090	76,870,485	22,500	10,000	598,290
5(c)	Approval to issue Related Party Placement Shares to Mr Hamish Halliday	Passed	Poll	N/A	78,483,775	99.97%	22,500	0.03%	10,000	76,870,485	22,500	10,000	598,290
5(d)	Approval to issue Related Party Placement Shares to Mr Rodrigo Roso	Passed	Poll	N/A	78,483,775	99.97%	22,500	0.03%	10,000	76,870,485	22,500	10,000	598,290
5(e)	Approval to issue Related Party Placement Shares to Mr Martin Helean	Passed	Poll	N/A	78,483,775	99.97%	22,500	0.03%	10,000	76,870,485	22,500	10,000	598,290
5(f)	Approval to issue Related Party Placement Shares to Mr Samuel Brooks	Passed	Poll	N/A	78,483,775	99.97%	22,500	0.03%	10,000	76,870,485	22,500	10,000	598,290
6	Approval to issue Lead Manager Shares	Passed	Poll	N/A	77,827,109	99.12%	689,166	0.88%	0	76,213,819	689,166	0	598,290
7	Re-approval of Employee Securities Incentive Plan	Passed	Poll	N/A	32,751,226	91.98%	2,855,703	8.02%	24,712,500	31,381,026	2,855,703	24,712,500	355,200
8	Approval of potential termination benefits under the Plan	Passed	Poll	N/A	74,620,816	95.47%	3,542,369	4.53%	0	73,250,616	3,542,369	0	355,200
9(a)	Approval to issue Related Party Performance Rights to Mr Russell Curtin	Passed	Poll	N/A	75,397,482	96.33%	2,875,703	3.67%	0	74,027,282	2,875,703	0	355,200
9(b)	Approval to issue Related Party Performance Rights to Mr Michael Hood Wilson	Passed	Poll	N/A	75,460,501	96.41%	2,812,684	3.59%	0	74,087,801	2,812,684	0	357,700
9(c)	Approval to issue Related Party Performance Rights to Mr Rodrigo Roso	Passed	Poll	N/A	75,397,482	96.33%	2,875,703	3.67%	0	74,027,282	2,875,703	0	355,200
9(d)	Approval to issue Related Party Performance Rights to Mr Samuel Brooks	Passed	Poll	N/A	75,397,482	96.33%	2,875,703	3.67%	0	74,027,282	2,875,703	0	355,200

*Votes cast by a person who abstains on a resolution are not counted in the required majority on a poll.