VINTAGE ENERGY

ASX Release
14 July 2026

Shortfall Offer closure this week

- **Shortfall Offer shares available on same terms as Entitlement Offer, including 2 free-carried options**
- **Shortfall Offer to close this week, shares to be issued by 17 July 2026**

Vintage Energy Ltd (ASX: VEN, "Vintage") advises of the imminent closure of the Shortfall Offer, which opened 17 April 2026, and remaining capacity in the offer.

The Shortall Offer provides investors with the opportunity to acquire New Shares not taken up in the preceding capital raising which closed on 17 April 2026, on the same terms available in the capital raising. The New Shares are offered free of brokerage, with two free-carried options for each New Share, at a price of 0.4 cents.

Shortfall Offer shares are available for issue no later than 17 July 2026. Investors wishing to participate in the offer should communicate their expression of interest to the company (via info@vintageenergy.com.au) and submit their application and payment prior to that date.

A total of 16,286,540 New Shares have been issued under the Shortfall Offer to date; leaving a total of 168,305,847 shares available under the offer.

This release has been authorised on behalf of Vintage Energy Ltd by Mr. Neil Gibbins, Managing Director.

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