



Announcement Summary

Entity name

RENERVE LIMITED

Date of this announcement

Monday July 13, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Convertible Notes	1,600,000	13/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENERVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614848216

1.3 ASX issuer code

RNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Jul-2026 09:14	New - Proposed issue of securities - RNV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
13/7/2026
Any other information the entity wishes to provide about the +securities the subject of this notification
Unlisted convertible notes

Issue details

Number of +securities	
1,600,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.90000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Convertible Notes

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

13/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03109502-6A1333166&v=undefined>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

9/1/2028

Select other feature(s) applicable to the +security

None of the above

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

RNV : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 9 July 2026 titled "ReNerve Secures up to A\$5 Million Funding Facility".

Key terms include:

- Face value A\$1.00 per note.
- Maturity 18 months from issue.
- Fixed conversion price of \$0.100849 per share.
- Conversion rights at 90% of 5-day VWAP in respect of unpaid instalments.
- Maximum dilution for first drawdown of 16,054,394 ordinary shares.

Issue details

Number of +securities

1,600,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNV : ORDINARY FULLY PAID	139,243,848

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNVAS : OPTION EXPIRING 24-OCT-2030 EX \$0.20	123,334
RNVAT : OPTION EXPIRING 24-OCT-2030 EX \$0.25	148,333
RNVAV : OPTION EXPIRING 24-OCT-2030 EX \$0.30	248,333
RNVAAD : OPTION EXPIRING 15-JAN-2028 EX \$0.18	26,666,667
RNVAAE : OPTION EXPIRING 15-JAN-2029 EX \$0.24	4,000,000
RNVAY : OPTION EXPIRING 02-DEC-2030 EX \$0.20	1,613,079
RNVAZ : OPTION EXPIRING 02-DEC-2030 EX \$0.25	538,232
RNVAAA : OPTION EXPIRING 02-DEC-2030 EX \$0.30	1,944,907
RNVAAAB : OPTION EXPIRING 02-DEC-2030 EX \$0.40	640,296
RNVAAAC : OPTION EXPIRING 02-DEC-2030 EX \$0.60	772,012
RNVAA : ORDINARY FULLY PAID RESTRICTED	300,000
RNVAB : ORDINARY FULLY PAID RESTRICTED	272,725
RNVAC : ORDINARY FULLY PAID RESTRICTED	572,725
RNVAD : ORDINARY FULLY PAID RESTRICTED	150,000
RNVAE : ORDINARY FULLY PAID RESTRICTED	505,121



RNVAF : ORDINARY FULLY PAID RESTRICTED	31,255,716
RNVAG : OPTION EXPIRING 22-NOV-2027 RESTRICTED	2,951,595
RNVAL : OPTION EXPIRING 17-APR-2028 EX \$0.25	100,000
RNVAM : OPTION EXPIRING 01-JUL-2029 EX \$0.35	150,000
RNVAN : OPTION EXPIRING 11-SEP-2029 EX \$0.35	600,000
RNVAR : OPTION EXPIRING 01-FEB-2030 EX \$0.30	33,334
RNVAQ : OPTION EXPIRING 01-FEB-2030 EX \$0.20	33,334
RNVAP : OPTION EXPIRING 01-FEB-2030 EX \$0.15	33,333
RNVAO : OPTION EXPIRING 01-FEB-2030 EX \$0.12	33,333
New class - code to be confirmed : Unlisted Convertible Notes	1,600,000