



Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 13, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	424,849,140	13/07/2026
SPXOB	OPTION EXPIRING 30-JUN-2031 DEFERRED	424,849,140	13/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

09-Jun-2026 10:48

Announcement Title

New - Proposed issue of securities -
SPX

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company may still issue securities under the Shortfall Offer (which remains open up until 30 September 2026), and Broker Shares and Broker Options under the Broker Offers (subject to a minimum aggregate of \$6 million being raised under the Entitlement Offer and Shortfall Offer).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

SPX : ORDINARY FULLY PAID

Issue date

13/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

424,849,140

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted



ASX +security code and description

SPXOB : OPTION EXPIRING 30-JUN-2031 DEFERRED

Issue date

13/7/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	6	0.00 %
5,001 - 10,000	2	0.00 %
10,001 - 100,000	40	0.20 %
100,001 and over	111	99.79 %

Issue details

Number of +securities to be quoted

424,849,140

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	1,192,528,389
SPXOB : OPTION EXPIRING 30-JUN-2031 DEFERRED	424,849,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAW : OPTION EXPIRING 31-JAN-2030 EX \$0.14	1,000,000
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.90	187,500
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$2.00	5,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.35	1,975,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.40	1,180,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX \$0.35	10,923,117
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.35	10,529,167
SPXAR : OPTION EXPIRING 15-NOV-2026 EX \$0.35	1,838,617
SPXAS : OPTION EXPIRING 15-NOV-2026 EX \$1.10	918,159
SPXAT : OPTION EXPIRING 15-NOV-2026 EX \$0.80	918,159
SPXAV : OPTION EXPIRING 31-JAN-2028 EX \$0.10	13,985,000
SPXAF : OPTION EXPIRING 19-AUG-2028 EX \$0.35	1,000,000
SPXAG : CONVERTIBLE NOTES	975,247

