Completes 100% tenure Acquisition of Bundie Bore Burnakura Gold Corridor

HIGHLIGHTS

- **100% Ownership of key strategic tenure on acquisition of remaining 20% of granted Bundie Bore exploration and prospecting licences E51/1909; E51/1946; P51/3145; P51/3146 & P51/3147**
- **Incorporates significant Priority structural trends along the Burnakura Shear Zone** and delineated Ark and Noa prospective corridors
- **Emerging multi-target gold system footprint across the Ark and Noa Corridors**, extending over 6 km of prospective strike within E51/1909
- **Low-cost, script-based acquisition** enhances strategic exploration optionality
- **Adjacent to Monument Mining's Burnakura Gold Camp,** with a historical production ~500koz

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') is pleased to announce that it has acquired 100% of granted exploration licences E51/1909 & E51/1946; along with prospecting licences P51/3145; P51/3146 & P51/3147 from Dynamic Metals Limited, located in the heart of one of Western Australia's most prolific and historically productive gold belts.

The Company considers the Ark and Noa emerging target zones (within E51/1909) to represent an underexplored gold system situated in a globally regarded gold district that has historically produced more than 35 million ounces. Voltaic considers that successful definition of mineralisation across both corridor systems would substantially upgrade the scale potential of the Meekatharra Project and significantly strengthen the case for a new gold discovery within trucking distance of established processing infrastructure.

Voltaic Chairman, Daniel Raihani, commented: "*Recognition of the Ark and Noa Corridors as extensions of the NOA gold system transforms the exploration potential at Meekatharra. The acquisition paves the way to fast-tack Heritage Access, to undertake our much anticipated priority target drilling at the Project.*"

The details of the acquisition are as follows:

Item	Detail
Vendor	Dynamic Metals Limited
Tenement	20% of remaining granted exploration licences **E51/1909 & E51/1946;** along with prospecting licences **P51/3145, P51/3146 & P51/3147**
Consideration	2,967,359 fully paid ordinary shares in Voltaic based on a 20-day VWAP at an issue price of $0.0337 and a transaction value of $100,000.
Conditions precedent	NIL

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Project location

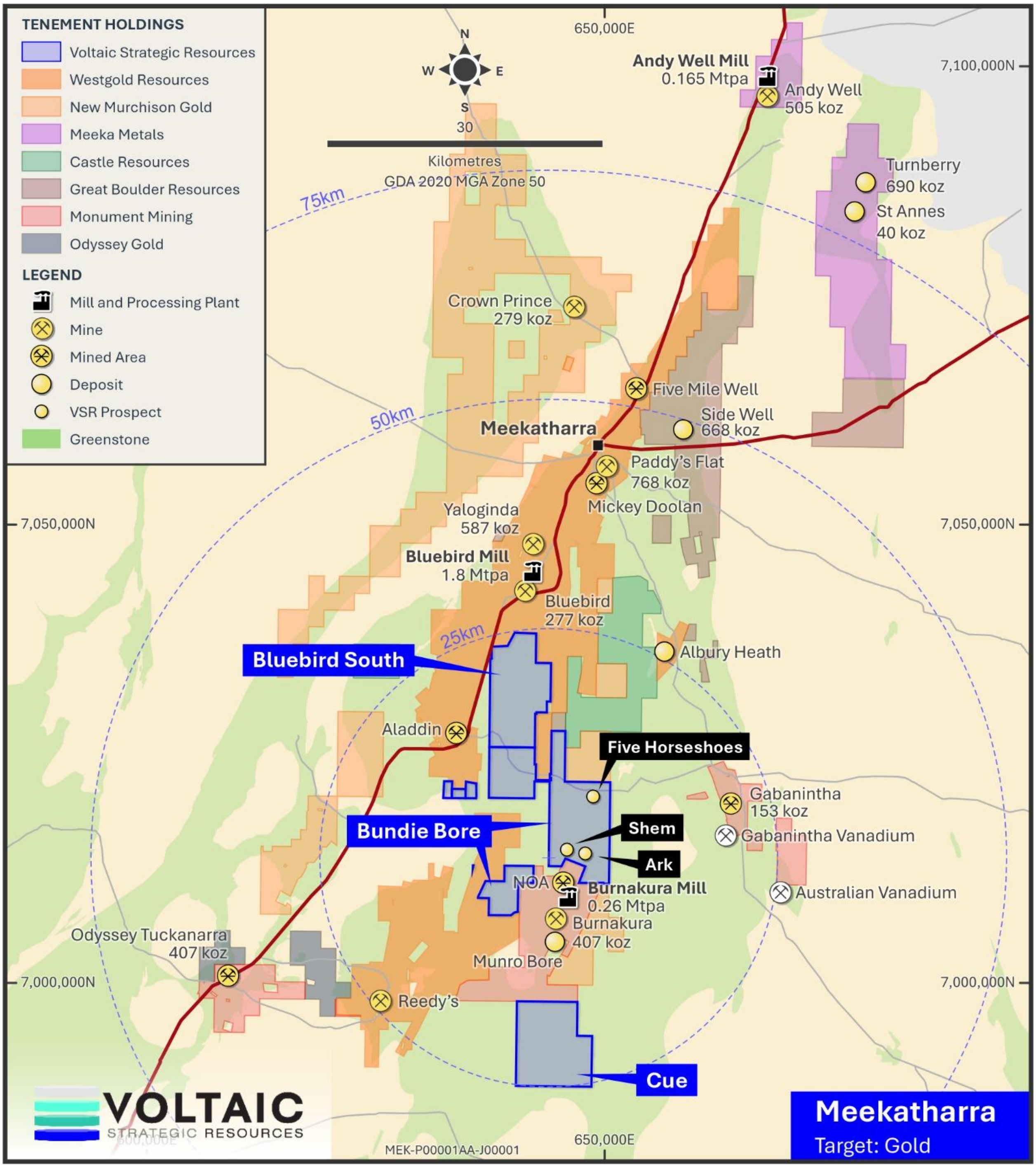

Figure 1. Meekatharra Gold project location within prolific gold district

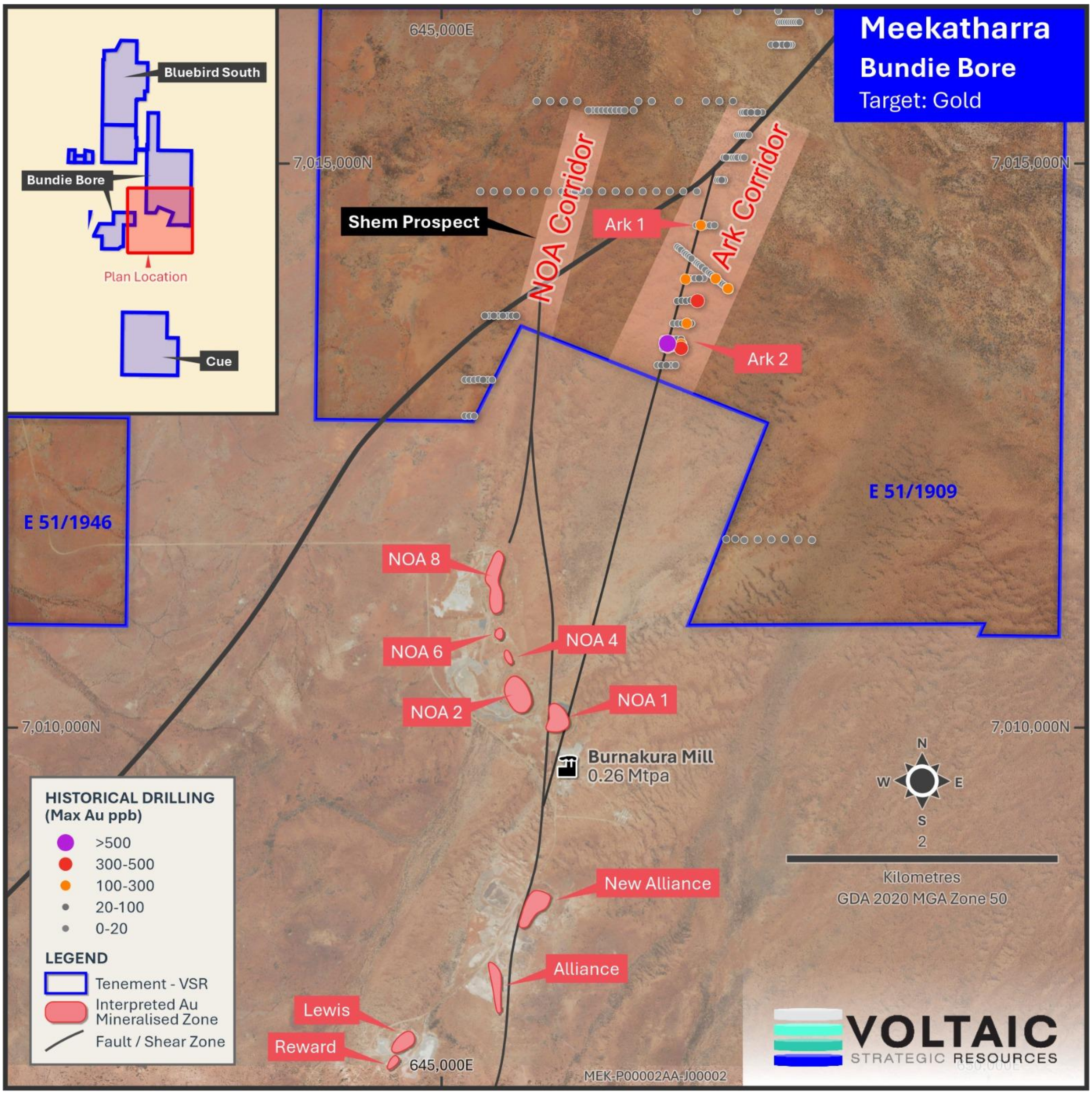

Figure 2. Burnakura Shear Zone (BSZ) Ark Corridor and other regional faults and gold mineralisation

Next Steps

- Voltaic is currently progressing Heritage access agreements with the Yugunga-Nya Aboriginal Heritage Title Corporation.
- Program of Works to be submitted across 10 priority Ark Corridor domains for exploration activity once approval and Heritage clearance are received.

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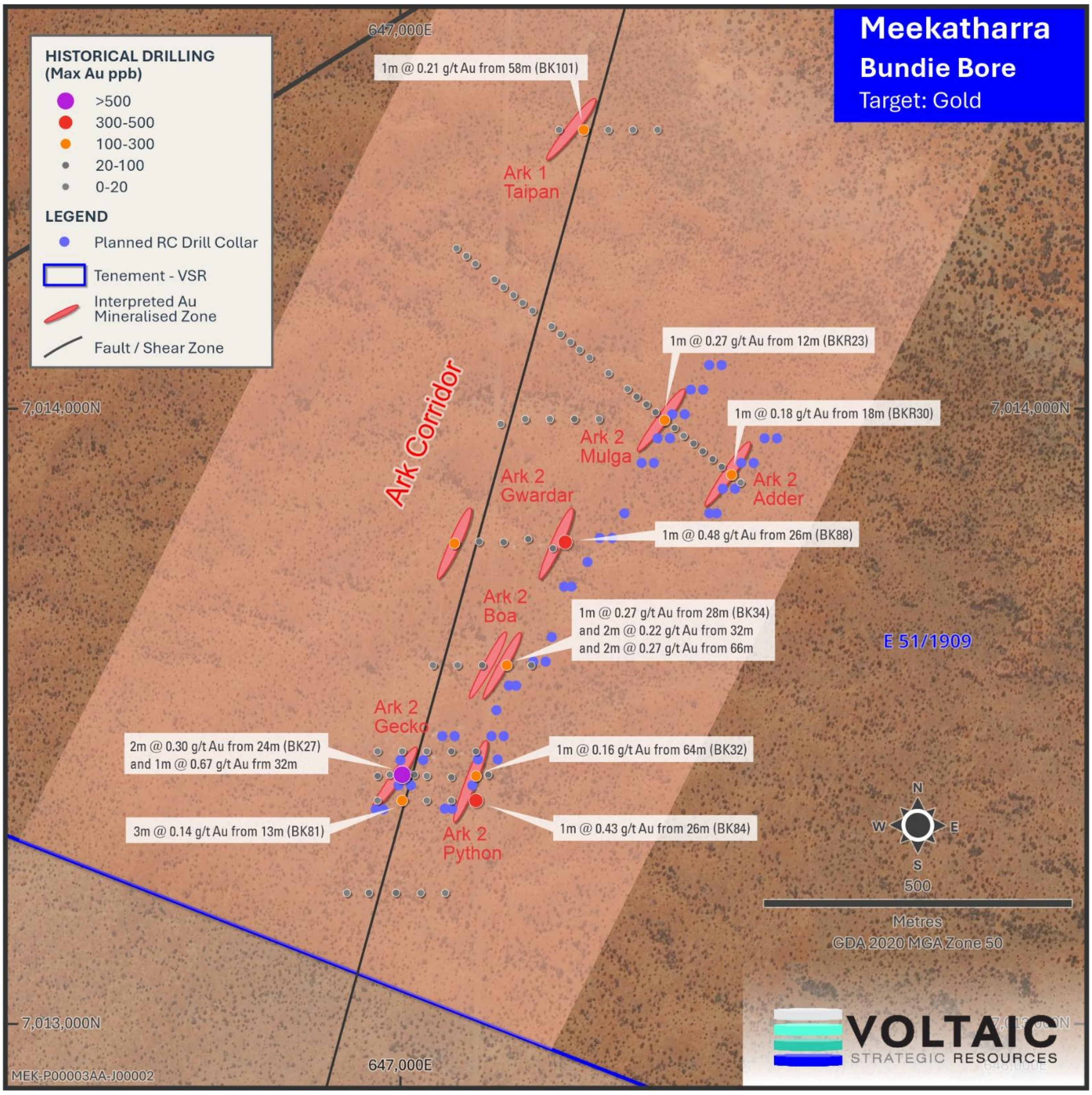

Figure 3. Ark Corridor gold mineralisation and Voltaic planned follow-up drilling

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

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Competent Person Statement

The information in this announcement related to Exploration Results is based on and fairly represents information compiled by Mr Claudio Sheriff-Zegers. Mr Sheriff-Zegers is employed as an Exploration Manager for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the including in this announcement of the matters based on information in the form and context in which they appear.

Forward-Looking Statements

This announcement may contain forward-looking statements involving several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update statements if these beliefs, opinions, and estimates should change or to reflect other future development. Furthermore, this announcement contains forward-looking statements which may be identified by words such as “prospective”, "potential", "believes", "estimates", "expects', "intends", "may", "will", "would", "could", or "should" and other similar words that involve risks and uncertainties. These statements are based on several assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. These and other factors could cause actual results to differ materially from those expressed in any forward-looking statements. The Company cannot and does not give assurances that the results, performance, or achievements expressed or implied in the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a gold & critical metals exploration project portfolio located in highly prospective terrane in Western Australia.

References

Voltaic ASX Announcements, *https://www.voltaicresources.com/site/investor-centre/asx-announcement*