13 July 2026

Market Announcements Platform
ASX Limited
Level 27, 39 Martin Place
Sydney NSW 2000

Letter to DTRO Optionholders – Notification of Expiry of DTRO Options

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) confirms that the attached notice was sent to all DTRO Optionholders[1] earlier today.

Please contact the undersigned should you have any queries or require any additional information.

This announcement has been authorised for release by the Board of Dateline Resources Limited.

John Smith
Company Secretary
Dateline Resources Limited

[1] Unless otherwise defined, capitalised words and terms used in this announcement have the meanings given to them in the attached notice.

DATELINE RESOURCES

13 July 2026

Notification of Expiry of DTROs

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) reminds holders of the quoted 2c options over unissued shares in the Company (each, a **DTRO**) that the DTROs expire at 5pm (Sydney time) on Monday, 3 August 2026 (**Expiry Date**).

Each DTRO may be exercised into a new fully paid ordinary share in the Company (each, a **New Share**) by paying the exercise price of $0.02 (**Exercise Price**).

There are two courses of action available to holders of DTROs (each, a **DTR Optionholder**). These courses of action are set out below:

1. Exercise your DTROs

If you wish to exercise your DTROs and subscribe for New Shares, you may do so by making payment of the appropriate exercise monies by Electronic Funds Transfer (**EFT**) in accordance with the payment instructions on your personalised Notice of Exercise and Application Form (**Application Form**).

Payment via EFT will be deemed by the Company as an application for the number of New Shares that your exercise monies will pay for in full. Exercise monies must be received by Automic Group (**Share Registry**) by 5pm (Sydney time) on the Expiry Date.

The online version of your personalised Application Form is available at https://portal.automic.com.au/investor/home.

2. Do nothing

The DTROs will expire at 5pm on the Expiry Date. If you do not wish to exercise your DTROs and apply for New Shares, you do not need to take any action.

Please note that if you do not exercise your DTROs, your DTROs will expire worthless and you will not receive any value.

Disclosures prescribed by paragraph 5.2 of Appendix 6A

In accordance with paragraph 5.2 of Appendix 6A of the Listing Rules, the following additional information is provided:

A. This notice is being sent to all DTR Optionholders in accordance with paragraph 5.2 of Appendix 6A of the Listing Rules.

B. The number of DTROs that are currently on issue is, 80,706,681. The number of New Shares that would be issued if all DTROs are exercised is 80,706,681.

C. The Exercise Price per DTRO is $0.02.

D. The DTROs must be exercised and the subscription monies must be received by the Share Registry by 5pm (Sydney time) on Monday, 3 August 2026.

E. If a DTR Optionholder does not exercise their DTROs prior to the Expiry Date, their DTROs will lapse and expire worthless.

F. Quotation on ASX of the DTROs will cease at the close of business on Tuesday, 28 July 2026.

G. The closing price on 30 June 2026 of the Company's existing fully paid ordinary shares (each, a **Share**) was $0.135.

H. During the three months preceding the date of this notice:

    i. the highest market price of the Shares on ASX was $0.465. This occurred on 8 April 2026; and

    ii. the lowest market price of the Shares on ASX was $0.11. This occurred on 11 June 2026.

I. There are no underwriting or other arrangements in place in respect of the DTROs.

If you have any queries, please do not hesitate to contact the undersigned via email at info@datelineresources.com.au.

A copy of the Application Form accompanies this notice at Annexure A.

Yours sincerely,

John Smith
Company Secretary
Dateline Resources Limited