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ASX Announcement and Media Release
13 July 2026

TZL Announces Completion of Non-Renounceable Entitlement Offer (ASX:TZL)

TZ Limited ("**TZL**" or the "**Company**") (**ASX:TZL**), refers to its ASX Announcement dated 16 June 2026[1] regarding a Placement and a 1 for 4 Entitlement Rights Offer to eligible shareholders[2] at an offer price of A$0.03. The Company advises the non-renounceable entitlement offer ("**Entitlement Offer"**) is now complete.

The Entitlement Offer closed at 5.00pm (Sydney time) on 9 July 2026.

Results of the Entitlement Offer

The Company received valid applications for a total of 4,042,731 new fully paid ordinary shares, comprising:

Terms	Amounts
Offer price per New Shares (Offer Price)	$0.03 (3 cents)
Entitlements accepted	3,797,340
Additional shares applied for	245,391
Total New Shares Applied For	**4,042,731**

The Entitlement Offer raised approximately **$121,282** (before costs).

Shortfall

Following completion of the Entitlement Offer, approximately **81,925,404 shares** remain unsubscribed ("**Shortfall Shares"**).

In accordance with the terms of the Offer and ASX Listing Rule 7.2 Exception 1, the Directors reserve the right to place the Shortfall Shares at their discretion.

The Shortfall Shares may be issued:

- at the same issue price as the Entitlement Offer of **$0.03 per share**;
- on terms no more favourable than those offered under the Entitlement Offer; and

[1] Refer to ASX Release dated 16 June 2026 titled, "TZ Limited Announces Placement and Entitlement Offer of A$3.08 Million to Accelerate growth and Strengthen Balance Sheet".
[2] As defined in the Offer Booklet release to ASX on 24 June 2026.

- within **three months after the closing date of the Entitlement Offer**, subject to the Corporations Act, the ASX Listing Rules and the terms of the Offer Booklet.

The Company intends to actively market the Shortfall Shares to existing eligible shareholders, sophisticated investors and professional investors during the three-month shortfall period.

Any Shortfall Shares not placed within this period will lapse.

Timetable

Event	Date (2026)
Announcement of results of Entitlement Offer	Monday, 13 July
Settlement of New Shares issued under the Entitlement Offer	Tuesday, 14 July
Allotment of New Shares issued under the Entitlement Offer	Wednesday, 15 July

[ENDS]

Authorised for release by the board of directors of TZ Limited.

Peter Graham
Chairman
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