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Successful Completion of Retail Entitlement Offer

SYDNEY (Friday, 10 July 2026) – Centuria Capital Group (ASX: CNI or “Centuria”) has successfully completed the retail component of the fully underwritten 1 for 17 pro rata accelerated non-renounceable entitlement offer at an Offer Price of \$2.00 per new security (**New Security**) announced on Monday, 22 June 2026 (**Entitlement Offer**).

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed on Tuesday, 7 July 2026 and raised approximately \$35 million. This follows the successful completion of the institutional placement and the institutional component of the Entitlement Offer on Tuesday, 23 June 2026 which raised approximately \$265 million.

The Retail Entitlement Offer provided the opportunity for Eligible Retail Securityholders taking up their full Entitlement to apply for Additional New Securities in excess of their Entitlement (up to a maximum of 25% of their Entitlement and to the extent available) under a Top-up Facility, at the Offer Price.

Eligible Retail Securityholders took up approximately \$2.2 million (including under the Top-up Facility), representing approximately 1.1 million New Securities. Entitlements not taken up will be allocated to sub-underwriters of the Retail Entitlement Offer.

Settlement of New Securities issued under the Retail Entitlement Offer will occur on Monday, 13 July 2026, with the issue of New Securities to occur on Tuesday, 14 July 2026. New Securities issued under the Retail Entitlement Offer will commence trading on Wednesday, 15 July 2026.

Capitalised terms used but not defined in this announcement have the meaning given to them in the Retail Offer Booklet dated 26 June 2026.

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For more information please contact:

John McBain

Joint CEO

Centuria Capital Limited

T: 02 8923 8923

E: john.mcbain@centuria.com.au

Tim Mitchell

Group Head of Investor Relations

Centuria Capital Limited

T: 02 8923 8923

E: tim.mitchell@centuria.com.au

Jason Huljich

Joint CEO

Centuria Capital Limited

T: 02 8923 8923

E: jason.huljich@centuria.com.au

Alexandra Koolman

General Manager – Communications

Centuria Capital Limited

T: 02 8923 8923

E: alexandra.koolman@centuria.com.au

Authorised for release by Anna Kovarik, Company Secretary.

About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$21.8 billion of assets under management (as at 31 December 2025). We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

www.centuria.com.au

Disclaimer

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ASX Announcement

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