



Dart Mining NL
ACN 199 904 880

Notice of Extraordinary General Meeting

The Extraordinary General Meeting of the Company will be held as follows:

Time and date: 11.00am (AEST) on Monday, 10 August 2026

Location: Online as a virtual meeting

The Notice of Extraordinary General Meeting should be read in its entirety. If Shareholders are in doubt as to how to vote, they should seek advice from their accountant, solicitor or other professional advisor prior to voting.

Should you wish to discuss any matter, please do not hesitate to contact the Company Secretary by telephone on (03) 9642 0655.

Shareholders are urged to vote by lodging the Proxy Form made available with the Notice

Dart Mining NL
ACN 119 904 880
(Company)

Notice of Extraordinary General Meeting

Notice is hereby given that the Extraordinary General Meeting of Shareholders of Dart Mining NL ACN 119 904 880 will be held virtually on Monday, 10 August 2026 at 11.00am (AEST) (**Meeting**).

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Saturday, 8 August 2026 at 7.00pm (AEST).

Terms and abbreviations used in the Notice are defined in Schedule 1.

1 Resolutions

Resolution 1 – Approval to dispose of the Sale Assets

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

'That, for the purposes of Listing Rule 11.4.1(b) and for all other purposes, approval is given for the disposal of the Sale Assets to Indigo, on the terms and conditions in the Explanatory Memorandum.'

Resolution 2(a) and (b) – Ratification of prior issue of Placement Shares

To consider and, if thought fit, to pass with or without amendment, each as a **separate** ordinary resolution the following:

'That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 52,427,155 Placement Shares as follows:

(a) *31,456,293 Placement Shares issued under Listing Rule 7.1; and*

(b) *20,970,862 Placement Shares issued under Listing Rule 7.1A,*

on the terms and conditions in the Explanatory Memorandum.'

Resolution 3 – Approval to issue Placement Options

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 52,427,155 Placement Options on the terms and conditions in the Explanatory Memorandum.'

Resolution 4(a) and (b) – Approval to issue Broker Securities

To consider and, if thought fit, to pass with or without amendment, each as a **separate** ordinary resolution the following:

'That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 36,699,010 Broker Securities to Zerp Capital Pty Ltd (or its nominees) as follows:

- (a) *up to 5,242,716 Broker Shares and 5,242,716 Attaching Options; and*
- (b) *up to 26,213,578 Broker Options,*

on the terms and conditions in the Explanatory Memorandum.'

2 Voting exclusions

Pursuant to the Listing Rules, the Company will disregard any votes cast in favour of:

- (a) **Resolution 1:** by or on behalf of Indigo or any other person who will obtain a material benefit as a result of the Disposal (except a benefit solely by reason of being a Shareholder), or any of their respective associates;
- (b) **Resolution 2(a) to (b) (inclusive):** by or on behalf of any person who participated in the issue of the Placement Shares, or any of their respective associates;
- (c) **Resolution 3:** by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue of the Placement Options (except a benefit solely by reason of being a Shareholder), or any of their respective associates; and
- (d) **Resolution 4(a) to (b) (inclusive):** by or on behalf of the Zerp Capital Pty Ltd (or its nominees), and any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue of the Broker Securities (except a benefit solely by reason of being a Shareholder), or any of their respective associates.

The above voting exclusions do not apply to a vote cast in favour of the relevant Resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- (b) the Chair as proxy or attorney for a person who is entitled to vote, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

- (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

BY ORDER OF THE BOARD

Julie Edwards
Company Secretary
Dart Mining NL

Dated: 7 July 2026

Dart Mining NL
ACN 119 904 880
(Company)

Explanatory Memorandum

1. Introduction

The Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to be held virtually on Monday, 10 August 2026 at 11.00am (AEST).

The Explanatory Memorandum forms part of the Notice which should be read in its entirety. The Explanatory Memorandum contains the terms and conditions on which the Resolutions will be voted.

The Explanatory Memorandum includes the following information to assist Shareholders in deciding how to vote on the Resolutions:

Section 2	Action to be taken by Shareholders
Section 3	Details of the Disposal
Section 4	Resolution 1 – Approval to dispose of the Sale Assets
Section 5	Resolution 2(a) and (b) – Ratification of prior issue of Placement Shares
Section 6	Resolution 3 – Approval to issue Placement Options
Section 7	Resolution 4(a) and (b) – Approval to issue Broker Securities
Schedule 1	Definitions
Schedule 2	Sale Assets Tenement Schedule
Schedule 3	Pro Forma Statement of Financial Position
Schedule 4	Terms and Conditions of Placement Options, Attaching Options and Broker Options

A Proxy Form is made available at the end of the Explanatory Memorandum.

2. Action to be taken by Shareholders

Shareholders should read the Notice including the Explanatory Memorandum carefully before deciding how to vote on the Resolutions.

2.1 No voting in person

Please refer to the information below on how Shareholders can participate in the Meeting.

As Shareholders will not be entitled to physically attend the Meeting, it will be deemed to be held at the registered office of the Company in accordance with section 249RA(1)(c) of the Corporations Act.

2.2 Attending the Meeting virtually

If you wish to attend the Meeting, you must register online. You can then join the Meeting in one of two ways:

- (a) If your e-mail address has been provided to the Company for you to receive communications by e-mail: by clicking on this link:

<https://zoom.us/meeting/register/jfOr9DloT4arSNOo3aF2WQ>

You will then be asked to register for the Meeting.

- (b) If your e-mail address has not been provided to the Company, to register for the Meeting: go to www.zoom.us then select 'join a meeting' and enter the following meeting ID: 913 3454 2324

You may register at any time up to 11.00am (AEST) on Sunday, 9 August 2026, being 24 hours before the appointed time of the Meeting.

Further guidance on how to access the Meeting will be uploaded on the ASX and the Company's website in the week prior to the Meeting, outlining how Shareholders will be able to participate in the Meeting via the internet.

The Meeting will be virtually accessible to all Shareholders, and will allow Shareholders, as a whole, a reasonable opportunity to participate without being physically present at the Meeting.

If you have any difficulty, please e-mail the Company Secretary: jedwards@dartmining.com.au.

2.3 Voting by a corporation

A Shareholder that is a corporation may appoint an individual to act as its representative and vote at the Meeting. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative should submit to the Company ahead of the Meeting, or bring to the Meeting evidence of their appointment, including any authority under which it is signed.

2.4 Voting by proxy

A Proxy Form is made available with this Notice. This is to be used by Shareholders if they wish to appoint a representative (a 'proxy') to vote in their place. All Shareholders are invited and encouraged to vote by completing and submitting the Proxy Form and return the Proxy Form to the Company in accordance with the instructions thereon. Lodgement of a Proxy Form will not preclude a Shareholder from virtually attending and voting at the Meeting.

Please note that:

- (a) a member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy;
- (b) a proxy need not be a member of the Company; and
- (c) a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

The available Proxy Form provides further details on appointing proxies and lodging Proxy Forms.

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- (d) the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed);
- (e) if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands;
- (f) if the proxy is the Chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and
- (g) if the proxy is not the Chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

Section 250BC of the Corporations Act provides that, if:

- (a) an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members;
- (b) the appointed proxy is not the chair of the meeting;
- (c) at the meeting, a poll is duly demanded, or is otherwise required under section 250JA on the resolution; and
- (d) either the proxy is not recorded as attending the meeting or the proxy does not vote on the resolution,

the Chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

Your proxy voting instruction must be received by 11.00am (AEST) on Saturday, 8 August 2026, being not later than 48 hours before the commencement of the Meeting.

2.5 Chair's voting intentions

The Chair intends to exercise all available proxies in favour of all Resolutions, unless the Shareholder has expressly indicated a different voting intention.

2.6 Submitting questions

Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at jedwards@dartmining.com.au by no later than five business days before the Meeting.

Shareholders will also have the opportunity to submit questions during the Meeting in respect to the formal items of business. In order to ask a question during the Meeting, please follow the instructions from the Chair.

The Chair will attempt to respond to the questions during the Meeting. The Chair will request prior to a Shareholder asking a question that they identify themselves (including the entity name of their shareholding and the number of Shares they hold).

3. Details of the Disposal

3.1 Summary

On 9 June 2026, following the Company's initial announcement on 17 March 2026 regarding the execution of a non-binding term sheet, the Company announced that it had entered into a binding sale and purchase deed (**SPD**) with Indigo Metals Limited (**Indigo**), an unrelated party of the Company, for the sale of the following assets (**Disposal**):

- (a) 100% of the issued share capital of Mt Unicorn Holdings Pty Ltd (**Mt Unicorn**) (excluding the Buckland Gold Project), which is the sole holder of the Mount Unicorn Project;
- (b) the Sandy Creek Project;
- (c) the Tallandoon Project; and
- (d) the Corryong Project,

(together, the **Sale Assets**) to Indigo in return for (together, the **Consideration**):

- (e) the payment of a deposit of \$200,000 in cash (**Deposit**), which has been paid;
- (f) the payment of \$3,600,000 in cash, less the Deposit (**Cash Consideration**);
- (g) the issue of 17,500,000 fully paid ordinary shares in the capital of Indigo at a deemed issue price of \$0.20 per share¹ (**Consideration Shares**); and
- (h) the grant of a 2.5% Net Smelter Revenue Royalty on all antimony production from the Sandy Creek Project and the Tallandoon Project, and from any successor mineral tenements to those tenements (the **Royalty**).

The Disposal is conditional on the passing of Resolution 1, in addition to Indigo receiving from ASX a notice of its intent to admit Indigo to the official list of the ASX, subject only to usual/customary conditions (together, the **Conditions Precedent**).

Indigo intends to:

- (a) acquire:
 - (i) the Sale Assets; and

¹ While Indigo has not yet finalised the terms of its proposed listing on the ASX, including the proposed issue price, the Company determined that the deemed issued price for the Consideration Shares of \$0.20 each is appropriate as it is based on the minimum issue price of Indigo shares in accordance with Listing Rule 2.1, Condition 2.

- (ii) 100% of the shares in Hidden Dome No 1 Pty Ltd and Hidden Dome No 2 Pty Ltd, which together hold 100% of the Queensland mining licences ML 20496 and ML 20505; and
- (b) undertake an initial public offer and seek admission to the official list of the ASX.

3.2 Key steps in the Disposal

The Disposal comprises of the following key steps:

- (a) Shareholder approval being obtained for the Disposal (the subject of Resolution 1);
- (b) Indigo receiving from ASX a notice of its intent to admit Indigo to the official list of the ASX, subject only to usual/customary conditions; and
- (c) Completion of the SPD, including obtaining all necessary and incidental Government, regulatory and third-party consents for the transfer of the Sale Assets to Indigo.

3.3 Indicative timetable

Event	Date
Execution of SPD and announcement of Disposal	9 June 2026
This Notice of Meeting is despatched to the Company's Shareholders	10 July 2026
General Meeting	10 August 2026
Completion of the SPD	On or around 14 September 2026

Note: The dates shown in the table above are indicative only and may vary subject to the Corporations Act, the Listing Rules, and other applicable laws.

3.4 Rationale for the Disposal

The Company's primary focus continues to be mineral exploration and the examination of new resource opportunities. In addition to the Company's Sale Assets (being the subject of this Resolution), the Company holds interests in its flagship Triumph Gold Project and the Coonambula Antimony-Gold Project² located in central Queensland (together, the **Queensland Assets**) and suite of secondary projects across Victoria including the Rushworth and Walwa projects.

The recent activities undertaken by the Company include:

- (a) **Completion of rock chip sampling at Triumph Gold Project:** As announced on 26 March 2026, the Company completed this sampling in December 2025 with the aim of further

² The project is a Farm-In Joint Venture agreement with Great Divide Mining (ASX:GDM), with the Company having rights to earn up to 51% interest in 6 tenements forming the Coonambula Antimony-Gold Project.

defining priority targets for resource growth in Triumph's Northern Corridor and areas adjacent to the Norton Mine. Refer to Company's quarterly report dated 30 April 2026 for further details.

- (b) **Diamond drilling at the Coonambula Antimony-Gold Project:** The Company commenced diamond drilling at the Coonambula Antimony-Gold Project on 28 November 2025, with 4,100 metres of drilling being completed as at 4 June 2026. Refer to Company's quarterly report dated 30 April 2026, and recent announcements dated 4 and 10 June 2026 for further details.
- (c) **Acquisition of Skarn Ridge Project:** As announced on 11 February 2026, the Company completed the acquisition of highly prospective, underexplored projects in the south-eastern region of Queensland which include an existing EPM (28873) and EMPA (28868).
- (d) **Proposed sale of Buckland Gold Project:** As announced on 17 March 2026, the Company has entered into a binding sale and purchase term sheet with Daybreak Minerals Pty Ltd for the sale of the Company's 100% interest in the Buckland Gold Project located in north-east Victoria.
- (e) **Proposed acquisition of seven highly prospective EL applications:** As announced on 29 May 2026, the Company has entered into a binding term sheet with Core Uranium Limited for the acquisition ~4,700km² in tenement applications as a package in the Pine Creek region of the Northern Territory, prospective for gold, copper, tungsten, tin, and uranium. Refer to the Company's announcement dated 29 May 2026 for further details.
- (f) **Walwa Project under assessment:** As announced on 16 June 2026, in response to strong metal prices, the Company has commenced a review of its Victorian tin-tungsten projects in Northeast Victoria.

Further details in respect of the Company's projects are set out in the Company's quarterly report released to ASX on 30 April 2026.

Following a review by the Board and given the prospectivity of the Queensland Assets, the Board considers that the Company cannot reasonably prioritise resources to optimise the exploration potential of the Sale Assets and that the value of the Sale Assets is not being fully reflected in the Company's Share price. Accordingly, the Company determined that the Sale Assets should be considered a non-core asset and that alternatives to divest the Sale Assets should be explored.

3.5 **Advantages and disadvantages of the Disposal**

(a) **Advantages**

- (i) The Board considers the Sale Assets to be non-core to its strategic objectives.
- (ii) The Board will be able to focus on, and prioritise, the development of the Company's other projects, in particular the Queensland Assets.
- (iii) The Disposal will provide the Company with an additional \$3,600,000 in cash, which will be directed towards exploration and development of its existing projects.
- (iv) The Company will retain an indirect interest in the Sale Assets by virtue of its shareholding in Indigo (followings its admission to the official list of ASX) and the Royalty, which may generate further value for Shareholders.

- (v) The Board sees considerable underlying value in the Sale Assets that is not being valued by the market and, therefore, a dedicated fully funded vehicle may realise appropriate value for Shareholders.

(b) Disadvantages

- (i) The Company will no longer directly hold and have control over the Sale Assets, which may not be consistent with the investment objectives of all Shareholders. The Sale Assets will be managed by Indigo following completion of the Disposal.
- (ii) The Company will incur costs associated with the Disposal including, but not limited to legal, accounting, and advisory fees incurred in the preparation of documentation required to give effect to the Disposal and tax advice obtained in relation to any taxation consequences of the Disposal.
- (iii) There is no guarantee that the market in Indigo shares upon admission to the official list of ASX will be liquid should the Company wish to realise its returns from the issue of the Consideration Shares in the future.
- (iv) There is no guarantee that, for reasons outside of the Company's control, the Disposal will proceed to completion.

3.6 Effect of the Disposal on Shareholders

(a) What will you receive?

If the Disposal is implemented, the Company will receive the Consideration (including the Consideration Shares).

The Company intends to retain the Consideration Shares following completion of the SPD rather than undertaking an in-specie distribution to its Shareholders. On that basis, Shareholders will not receive any shares in the capital of Indigo because of the Disposal but will continue to retain an economic exposure to the Sale Assets via the Company for as long as the Company retains the Consideration Shares.

(b) What is the impact on your shareholding?

The number of Shares you hold will not change as a result of the Disposal. The rights attaching to your Shares will also not alter.

If the Disposal is completed, the value of your Shares may be affected. The removal of the Sale Assets from the Company's asset portfolio may reduce the value of your Shares, however this may be offset by the value of the Company's shareholding in Indigo by virtue of the Consideration Shares. The extent of any impact will be dependent on the value ascribed by the market to the Sale Assets and the Consideration Shares from time to time.

(c) What is the effect of the Disposal on Options and Performance Rights?

The Disposal will have no effect on the terms of the Options or Performance Rights of the Company currently on issue.

(d) What are the taxation implications of the Disposal?

No significant taxation ramifications are anticipated as a result of the Disposal.

3.7 Costs of the Disposal

The total approximate expenses of the Disposal are:

Disposal Costs	A\$
Legal fees	25,000
Tax advice	1,000
Co Sec/Accounting/admin	10,000
Contingency	10,000
Total Disposal Costs	46,000

3.8 Overview of the Sale Assets

Details of the tenements which comprise the Sale Assets, together with any encumbrances (if any) are set out in Schedule 2.

(a) Mount Unicorn Project

The Mount Unicorn Project consists of one granted retention licence.

Mt Unicorn, a wholly owned subsidiary of the Company, currently holds 100% of the licence comprising the Mount Unicorn Project.

The Company has conducted extensive percussion and diamond drilling, geophysics, geochemistry, environmental, social, logistical and metallurgical studies culminating in a JORC Mineral Resource Estimate and Pre-Feasibility Study.

(b) Sandy Creek Project

The Sandy Creek Project consists of two granted exploration licences.

The Company currently holds 100% of the licences comprising the Sandy Creek Project.

The Company has conducted extensive soil and rock chip regional geochemistry, prospect mapping and limited RAB Percussion drilling at key prospects.

(c) Tallandoon Project

The Tallandoon Project consists of one granted exploration licence.

The Company currently holds 100% of the licence comprising the Tallandoon Project.

The Company has conducted limited regional rock chip sampling and prospect mapping.

(d) Corryong Project

The Corryong Project consists of one granted exploration licence.

The Company currently holds 100% of the licence comprising the Corryong Project.

The Company has undertaken compilation of past data, including regional and prospect scale soil and rock chip geochemistry previously undertaken by the Company under expired tenements over the area including focused percussion (RC & RAB) drilling at the Mountain View Gold Project culminating in the estimation of a small JORC Mineral Resource Estimate. 5 diamond drill holes were also completed at the North Mammoth Porphyry Project under expired EL4726 in the search for porphyry mineralisation north of the Saltpetre Gap Fault within the tenement.

4. Resolution 1 – Approval to dispose of the Sale Assets

4.1 General

The background to the Disposal is summarised in Section 3.1 above. Details of the Sale Assets are provided in Section 3.8 and Schedule 2.

Resolution 1 seeks Shareholder approval to dispose of the Sale Assets to Indigo under and for the purposes of Listing Rule 11.4.

4.2 Listing Rule 11.4

Listing Rule 11.4(a) relevantly provides that a listed entity must not dispose of a major asset if, at the time of disposal, it is aware that the person acquiring the asset intends to offer or issue securities with a view to becoming listed.

Listing Rule 11.4.1(a) and (b) provide exceptions to Listing Rule 11.4(a), namely:

- (a) if all the securities in the spin-out vehicle are offered, issued or transferred pro rata to the holders of ordinary securities in the listed entity or in any other way that, in ASX's opinion, is fair and reasonable in all circumstances; or
- (b) shareholders of the listed entity approve the spin-out.

ASX has confirmed that the Sale Assets represent a "major asset" of the Company for the purposes of Listing Rule 11.4. As Indigo is acquiring the Sale Assets for the purposes of a proposed listing on the ASX, the Disposal is regarded as a non-standard spin-out of a major asset for these purposes and paragraph (a) above does not apply, and therefore it is a requirement for the Disposal to be approved by the Shareholders of the Company under paragraph (b) above.

Resolution 1 seeks the required Shareholder approval of the Disposal for the purposes of Listing Rule 11.4.1(b).

If Resolution 1 is passed, the Company will be able to proceed with the Disposal and dispose of the Sale Assets to Indigo under and for the purposes of Listing Rule 11.4.1(b).

If Resolution 1 is not passed, the Conditions Precedent will not be satisfied and the Company will not be able to proceed with the Disposal under and for the purposes of Listing Rule 11.4.1(b), and the Company will continue to hold the Sale Assets. If this outcome were to eventuate, the Company may look to undertake alternative value realisation opportunities with the Sale Assets such as, without limitation, disposals to third parties or entering joint venture arrangements.

4.3 **Specific information required in accordance with Listing Rule 11.4 and Guidance Note 13**

The following information is provided in relation to the Disposal and in accordance with Listing Rule 11.4 and Guidance Note 13:

- (a) The name of the 'spin out vehicle' is Indigo Metals Limited.
- (b) As at the date of this Notice, Indigo's securities on issue comprise 9,062,500 fully paid ordinary shares.
- (c) Indigo has not yet finalised the terms of its proposed listing on the ASX, including the proposed number of securities to be issued and the proposed issue price.
- (d) Indigo's initial public offer will be conducted by way of a public prospectus lodged with ASIC, open to all investors including retail Company Shareholders on the same terms as institutional applicants. The initial public offer will not restrict participation to wholesale or sophisticated investors only, however it is not anticipated that there will be a priority offer to the Company's Shareholders. Accordingly, the Company cannot guarantee any application by a Company Shareholder for Indigo shares under the initial public offer will be successful and will otherwise be subject to Indigo's allocation policy.
- (e) Details of the Disposal and how it is to be effected is detailed in Sections 3.1 to 3.3 (inclusive).
- (f) Information regarding the assets the subject of the Disposal, being the Sale Assets, is described in Section 3.8 and Schedule 2. The accounting value of the Sale Assets as reflected in the Company's latest unaudited financial accounts (for the period ended 31 December 2025) is \$1,842,615.
- (g) The impact the Disposal will have on the Company's latest unaudited financial statements (being for the period ended 31 December 2025) assuming the Disposal took place on 31 December 2025 (including financial measures) is detailed in the pro-forma statement of financial position included in Schedule 3 and as follows:
 - (i) 28.56% on consolidated total assets as at 31 December 2025; and
 - (ii) 29.73% on consolidated total net assets as at 31 December 2025;
 - (iii) 0% on total consolidated annual expenditure, assuming any expenditure on the Company's assets is capitalised;
 - (iv) -664.45% on consolidated EBITDA, assuming the half-year results include the gain on the Disposal; and
 - (v) -663.34% on consolidated loss/income (before tax), assuming the half-year results include the gain on the Disposal.
- (h) The impact the Disposal will have on Shareholders is detailed in Section 3.6.
- (i) The advantages and disadvantages, including the reasons why the Board consider that the Disposal is of the benefit to Shareholders is detailed in Sections 3.5(a) and 3.5(b) (respectively). ASX has advised that Listing Rule 11.4 applies to the Disposal and that

the exception in Listing Rule 11.4.1(a) does not apply. Accordingly, the Company is seeking Shareholder approval under Listing Rule 11.4.1(b) for the Disposal.

- (j) The material terms of the SPD pursuant to which the Sale Assets will be transferred to Indigo is detailed in Section 3.1. The SPD is otherwise on terms and conditions considered standard for an agreement of this nature, including relevant representations and warranties from the Company and Indigo.
- (k) A voting exclusion statement is included in the Notice.

4.4 Additional information

Resolution 1 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 1.

5. Resolution 2(a) and (b) – Ratification of prior issue of Placement Shares

5.1 General

On 29 May 2026, the Company announced that it had received firm commitments from professional and sophisticated investors to raise approximately \$1.3 million (before costs) through the issue of 52,427,155 Shares (**Placement Shares**) at an issue price of \$0.025 per Placement Share (**Placement**).

Subject to passing Resolution 3, each participant in the Placement will be invited to apply for one free attaching Option for every Placement Share subscribed for under the Placement (**Placement Options**). Each Placement Option will have an exercise price of \$0.051 each and expiry date 31 October 2028. The Placement Options will be the same class as the existing quoted options under the ASX code DTMO. The terms and condition of the Placement Options are set out in Schedule 4.

Proceeds of the Placement have been and are intended to be directed towards:

- (a) further advancing drilling on the Company's flagship Triumph Gold Project;
- (b) cash consideration for the acquisition of the Core Uranium Tenement package;
- (c) conduct metallurgical testing and resource calculations on the Coonambula Antimony-Gold JV Project with Great Divide Mining in Central Queensland;
- (d) drilling and surface sampling at the Company's 100% owned Walwa Tin, Tungsten, Tantalum, Niobium Project in NE Victoria;
- (e) various desktop and field activities related to the Core Uranium tenement package; and
- (f) general working capital.

On 2 June 2026, the Company issued the Placement Shares as follows:

- (a) 31,456,293 Placement Shares under Listing Rule 7.1 (the subject of Resolution 2(a)); and
- (b) 20,970,862 Placement Shares under Listing Rule 7.1A (the subject of Resolution 2(b)).

Resolution 2(a) and (b) seek the approval of Shareholders pursuant to Listing Rule 7.4 to ratify the issue of 52,427,155 Placement Shares under Listing Rules 7.1 and 7.1A.

5.2 **Listing Rules 7.1, 7.1A and 7.4**

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under Listing Rule 7.1A however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its 2025 annual general meeting.

The issue of the Placement Shares does not fit within any of the exceptions to Listing Rules 7.1 and 7.1A and, as it has not yet been approved by Shareholders, effectively uses up part of the Company's 15% placement capacity under Listing Rule 7.1 and 10% placement capacity under Listing Rule 7.1A. This reduces the Company's capacity to issue further Equity Securities without Shareholder approval under those Listing Rules for the 12-month period following the issue of the Placement Shares.

Listing Rule 7.4 provides an exception to Listing Rules 7.1 and 7.1A. It provides that where a company in a general meeting ratifies the previous issue of securities made pursuant to Listing Rules 7.1 and 7.1A (and provided that the previous issue did not breach Listing Rules 7.1 and 7.1A), those securities will be deemed to have been made with shareholder approval for the purposes of Listing Rules 7.1 and 7.1A.

The effect of Shareholders passing Resolution 2(a) and (b) will be to allow the Company to retain the flexibility to issue Equity Securities in the future up to the 15% placement capacity set out in Listing Rule 7.1 and 10% additional placement capacity set out in Listing Rule 7.1A, without the requirement to obtain prior Shareholder approval.

If Resolution 2(a) is passed, 31,456,293 Placement Shares will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 2(a) is not passed, 31,456,293 Placement Shares will continue to be included in the Company's 15% limit under Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue or agree to issue without obtaining prior Shareholder approval, to the extent of 31,456,293 Equity Securities for the 12-month period following the issue of those Placement Shares.

If Resolution 2(b) is passed, 20,970,862 Placement Shares will be excluded in calculating the Company's 10% limit in Listing Rule 7.1A, effectively increasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 2(b) is not passed, 20,970,862 Placement Shares will continue to be included in the Company's 10% limit under Listing Rule 7.1A, effectively decreasing the number of Equity Securities the Company can issue or agree to issue without obtaining prior Shareholder approval, to the extent of 20,970,862 Equity Securities for the 12-month period following the issue of those Placement Shares (and assuming the Company's approval under Listing Rule 7.1A remains in force for this period).

The Company confirms that Listing Rules 7.1 and 7.1A were not breached at the time the Placement Shares were issued.

5.3 **Specific information required by Listing Rule 7.5**

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to the ratification of the issue of the Placement Shares:

- (a) The Placement Shares were issued to professional and sophisticated investors, none of whom are a related party of the Company or, other than as detailed below, a Material Investor (**Placement Participants**). The Placement Participants were identified through a bookbuild process, which involved the Company seeking expressions of interest to participate in the Placement from new and existing contacts of the Company.

The Company advises that:

- (i) Aged Services Victoria Pty Ltd ATF The Heritage Lakes, which became a substantial Shareholder on 2 June 2026, was issued 13,000,000 Placement Shares; and
- (ii) James Mellon, a substantial Shareholder, was issued 6,000,000 Placement Shares,

which, in each case, comprised more than 1% of the Company's issued capital at the time of the agreement to issue the Placement Shares. Accordingly, each of the abovenamed subscribers for Placement Shares is considered to be a Material Investor in accordance with paragraph 7.4 of ASX Guidance Note 21.

- (b) A total of 52,427,155 Placement Shares were issued as follows:
- (i) 31,456,293 Placement Shares under Listing Rule 7.1; and
 - (ii) 20,970,862 Placement Shares under Listing Rule 7.1A.
- (c) The Placement Shares are fully paid and rank equally in all respects with the Company's existing Shares on issue.
- (d) The Placement Shares were issued on 2 June 2026 at an issue price of \$0.025 each.
- (e) A summary of the intended use of funds raised from the Placement is set out in Section 5.1.
- (f) There are no other material terms to the agreement for the subscription of the Placement Shares.
- (g) A voting exclusion statement is included in the Notice.

5.4 **Additional information**

Resolution 2(a) and (b) are separate ordinary resolutions.

The Board recommends that Shareholders vote in favour of Resolution 2(a) and (b).

6. **Resolution 3 – Approval to issue Placement Options**

6.1 **General**

The background to the Placement, including the proposed issue of the Placement Options is set out in Section 5.1 above.

Resolution 3 seeks the approval of Shareholders pursuant to Listing Rule 7.1 for the issue of the Placement Options.

6.2 **Listing Rule 7.1**

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue of Placement Options does not fall within any of the exceptions set out in Listing Rule 7.2 and exceeds the Company's 15% placement capacity. It therefore requires the approval of Shareholders under Listing Rule 7.1.

The effect of Shareholders passing Resolution 3 will be to allow the Company to retain the flexibility to issue Equity Securities in the future up to the 15% placement capacity set out in Listing Rule 7.1, without the requirement to obtain prior Shareholder approval.

If Resolution 3 is passed, the Company will be able to proceed with the issue of the Placement Options. In addition, the issue of the Placement Options will be excluded from the calculation of the number of Equity Securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 3 is not passed, the Company will not be able to proceed with the issue of the Placement Options, which means Placement Participants will not receive the Placement Options to which they would otherwise be entitled.

6.3 **Specific information required by Listing Rule 7.3**

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Placement Options:

- (a) The Placement Options will be issued to the Placement Participants. Refer to section 5.3(a) for further information about the Placement Participants.
- (b) A maximum of 52,427,155 Placement Options will be issued in connection with Resolution 3.
- (c) The Placement Options will be exercisable at \$0.051 each and expire on 31 October 2028 and will otherwise be on the terms and conditions in Schedule 4. The Company will seek quotation of the Placement Options, which will be the same class as the existing quoted options under the ASX code DTMO.
- (d) The Placement Options will be issued no later than 3 months after the date of the Meeting.
- (h) The purpose of the proposed issue of the Placement Options was to incentivise participation in the Placement.
- (i) The Placement Options will be issued for nil cash consideration as they are free-attaching to the Placement Shares. Accordingly, no funds will be raised from the issue of the Placement Options.
- (e) There are no other material terms to the agreement for the subscription of the Placement Options by Placement Participants.
- (f) A voting exclusion statement is included in the Notice.

6.4 **Additional information**

Resolution 3 is an ordinary resolution.

The Board recommends Shareholders vote in favour of Resolution 3.

7. Resolution 4(a) and (b) – Approval to issue Broker Securities

7.1 General

Zerp Capital Pty Ltd (**Broker**) provided advisory services to the Company in relation to the Placement. As consideration for these services, the Company agreed to pay the following fees:

- (a) a 3% selling fee and 3% management fee equal on the gross proceeds under the Placement; and
- (b) subject to Shareholder approval, 5,242,716 Shares (**Broker Shares**) with one free attaching Option for every Broker Share (**Attaching Options**) and 26,213,578 Options (on the same terms as the Placement Options) (**Broker Options**) to the Broker (or its nominees) (collectively, the **Broker Securities**).

Resolution 4(a) and (b) seeks the approval of Shareholders pursuant to Listing Rule 7.1 for the issue of the Broker Securities to the Broker (or its nominees).

7.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 5.2 above.

The proposed issue of the Broker Securities does not fall within any of the exceptions set out in Listing Rule 7.2 and exceeds the Company's 15% placement capacity. It therefore requires the approval of Shareholders under Listing Rule 7.1.

The effect of Shareholders passing Resolution 4(a) and (b) will be to allow the Company to retain the flexibility to issue Equity Securities in the future up to the 15% placement capacity set out in Listing Rule 7.1, without the requirement to obtain prior Shareholder approval.

If Resolution 4(a) is passed, the Company will be able to proceed with the issue of the Broker Shares and Attaching Options to the Broker (or its nominees). In addition, the issue of the Broker Shares and Attaching Options will be excluded in calculating the Company's 15% placement capacity under Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue or agree to issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 4(a) is not passed, the Company will not be able to proceed with the issue of the Broker Shares and Attaching Options to the Broker (or its nominees) and will be required to pay an amount in cash equivalent to the Black Scholes value of the Attaching Options and the market value of the Broker Shares based on a 15-day VWAP.

may need to renegotiate the terms of the Broker's engagement, which may include increasing the cash portion of the fees.

If Resolution 4(b) is passed, the Company will be able to proceed with the issue of the Broker Options to the Broker (or its nominees). In addition, the issue of the Broker Options will be excluded in calculating the Company's 15% placement capacity under Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue or agree to issue without Shareholder approval over the 12-month period following the issue date.

If Resolution 4(b) is not passed, the Company will not be able to proceed with the issue of the Broker Options to the Broker (or its nominees) and will be required to pay an amount in cash equivalent to the Black Scholes value of the Broker Options.

7.3 **Specific information required by Listing Rule 7.3**

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Broker Securities:

- (a) The Broker Securities will be issued to the Broker (or its nominees), none of whom are a related party of the Company.
- (b) A maximum of 5,242,716 Broker Shares, 5,242,716 Attaching Options and 26,213,578 Broker Options will be issued.
- (c) The Broker Shares will be fully paid and rank equally in all respects with the Company's existing Shares on issue.
- (d) The Attaching Options and Broker Options will be exercisable at \$0.051 each and expire on 31 October 2028 and will otherwise be on the terms and conditions in Schedule 4. The Company will seek quotation of the Attaching Options and Broker Options, which will be the same class as the existing quoted options under the ASX code DTMO.
- (e) The Broker Securities will be issued no later than 3 months after the date of the Meeting.
- (f) The issue price of the Broker Shares will be \$0.00001 per Broker Share.
- (g) The Attaching Options and Broker Options will be issued for nil cash consideration.
- (h) Nominal funds will be raised from the issue of the Broker Securities, rather the Broker Securities are being issued as partial consideration for the provision of advisory services by the Broker with respect to the Placement.
- (i) There are no other material terms to the agreement for the subscription of the Broker Securities by the Broker (or its nominees).
- (j) A voting exclusion statement is included in the Notice.

7.4 **Additional information**

Resolution 4(a) and (b) are separate ordinary resolutions.

The Board recommends that Shareholders vote in favour of Resolution 4(a) and (b).

Schedule 1 Definitions

In the Notice, words importing the singular include the plural and vice versa.

\$ or A\$	means Australian Dollars.
15-day VWAP	means the volume weighted average price of Shares traded on ASX during 15 consecutive trading days on which Shares actually trade on the ASX.
AEST	means Australian Eastern Standard Time, being the time in Sydney, Australia.
Article	means an article of the Constitution.
ASX	means the ASX Limited (ABN 98 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX Limited.
Attaching Options	has the meaning given in Section 7.1.
Board	means the board of Directors.
Broker	means Zerp Capital Pty Ltd (ACN 680 213 932)
Broker Options	has the meaning given in Section 7.1.
Broker Shares	has the meaning given in Section 7.1.
Cash Consideration	has the meaning given in Section 3.1.
Chair	means the person appointed to chair the Meeting of the Company convened by the Notice.
Company	means Dart Mining NL (ACN 119 904 880).
Conditions Precedent	has the meaning given in Section 3.1.
Consideration	has the meaning given in Section 3.1.
Consideration Shares	has the meaning given in Section 3.1.
Constitution	means the constitution of the Company as at the date of the Meeting.
Corporations Act	means the <i>Corporations Act 2001</i> (Cth), as amended.
Corryong Project	means EL006865.
Deposit	has the meaning given in Section 3.1.
Director	means a director of the Company.
Directors' Report	means the annual directors' report prepared under Chapter 2M of the Corporations Act for the Company and its controlled entities.

Disposal	has the meaning given in Section 3.1.
Equity Security	has the same meaning as in the Listing Rules.
Explanatory Memorandum	means the explanatory memorandum which forms part of the Notice.
Indigo	means Indigo Metals Limited (ACN 690 861 771).
Key Management Personnel	has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any Director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.
Listing Rules	means the listing rules of ASX.
Meeting	has the meaning given in the introductory paragraph of the Notice.
Mount Unicorn Project	means RL006616.
Mt Unicorn	means Mt Unicorn Holdings Pty Ltd (ACN 161 737 828).
Notice	means this notice of extraordinary general meeting.
Placement	has the meaning given in Section 5.1.
Placement Options	has the meaning given in Section 5.1.
Placement Participants	has the meaning given in Section 5.1.
Placement Shares	has the meaning given in Section 5.1.
Proxy Form	means the proxy form attached to the Notice.
Resolution	means a resolution referred to in the Notice.
Sale Assets	has the meaning given in Section 3.1.
Sandy Creek Project	means EL007099 and EL006300.
Schedule	means a schedule to the Notice.
Section	means a section of the Explanatory Memorandum.
Share	means a fully paid ordinary share in the capital of the Company.
Shareholder	means the holder of a Share.
SPD	has the meaning given in Section 3.1.
Tallandoon Project	means EL007754.

Schedule 2 Sale Assets Tenement Schedule

Project	Tenement Number	Status	Registered Holder	Date of Grant	Date of Expiry	Area (km ² , unless specified)
Mount Unicorn Project	RL006616 ⁽¹⁾	Granted	Mt Unicorn (100%) ⁽²⁾	4/12/2020	3/12/2030	23,116 Ha
Sandy Creek Project	EL007099	Granted	Company (100%)	15/11/2022	14/11/2027	437
	EL006300	Granted		4/8/2017	13/8/2027	96
Tallandoon Project	EL007754	Granted	Company (100%)	28/12/2022	27/12/2027	88
Corryong Project	EL006865	Granted	Company (100%)	27/6/2023	26/6/2028	567

Notes:

1. Area subject to a 2% NSR Royalty Agreement with Osisko Gold Royalties Ltd (now OR Royalties Inc) dated 29 April 2013 and a 1.5% Founders NSR Royalty Agreement.
2. The Company holds 100% of the issued share capital of Mt Unicorn.

Schedule 3 Pro Forma Statement of Financial Position

The table below sets out the following pro forma adjustments that have been incorporated into the Pro Forma Consolidated Statement of Financial Position as at 31 December 2025:

1. Completion of the Disposal, including receipt of consideration with an assessed value of \$7,100,000, comprising the cash payment of \$3,600,000 and 17,500,000 fully paid ordinary shares in the capital of Indigo at a deemed issue price of \$0.20 per share (refer further Section 3.1). No value has been attributed to the Royalty given the early exploration stage of the Sandy Creek Project and the Tallandoon Project and hence a large degree of uncertainty around the timing and quantum of any future royalty payments.
2. Recording a profit on sale of the Sale Assets, based on the carrying value at 31 December 2025 of \$1,842,615 and the assessed value of the Disposal consideration (refer (1) above).

	<u>REVIEWED</u> 31 December 2025	<u>PRO-FORMA</u> <u>ADJUSTMENTS</u>	<u>REVISED</u> 31 December 2025
	\$	\$	\$
Current assets			
Cash and cash equivalents	402,638	3,600,000	4,002,638
Trade and other receivables	44,191	-	44,191
Other assets	74,630	-	74,630
Total current assets	521,459	3,600,000	4,121,459
Non-current assets			
Property, plant and equipment	2,140,152	-	2,140,152
Other non-current assets	113,460	-	113,460
Deposits	50,000	-	50,000
Deferred exploration and evaluation costs	15,581,356	-1,842,615	13,738,741
Investments	-	3,500,000	3,500,000
Total non-current assets	17,884,967	1,657,385	19,542,353
Total assets	18,406,427	5,257,385	23,663,812
Current liabilities			
Trade and other payables	434,315	-	434,315
Provisions	284,623	-	284,623
Total current liabilities	718,938	-	718,938
Non-current liabilities			
Provisions	778	-	778
Total non-current liabilities	778	-	778
Total liabilities	719,716	-	719,716
Net assets	17,686,711	5,257,385	22,944,096
Equity			
Issued capital	44,892,105	-	44,892,105
Reserves	3,565,061	-	3,565,061
Retained earnings	-30,770,455	5,257,385	-25,513,070
Total equity	17,686,711	5,257,385	22,944,096

Schedule 4 Terms and Conditions of Placement Options, Attaching Options and Broker Options

The terms and conditions of the Placement Options, the Attaching Options and the Broker Options (in this Schedule, referred to as **Options**) are as follows:

1. **(Entitlement)**: Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2. **(Exercise Price)**: The Options have an exercise price of \$0.051 per Option.
3. **(Expiry Date)**: The Options expire at 5.00pm (AEST) on 31 October 2028. An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4. **(Exercise Period)**: The Options are exercisable at any time and from time to time on or prior to the Expiry Date.
5. **(Quotation of the Options)**: It is the Company's current intention to seek quotation of the Options. The quotation of the Options will be subject to the Company satisfying the quotation conditions set out in the Listing Rules.
6. **(Notice of Exercise)**: The Options may be exercised by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

The Options may be exercised in whole or in part, and if exercised in part, at least 100,000 must be exercised on each occasion (except for a final reduced rounding balance).

Any Notice of Exercise received by the Company will be deemed to be a notice of the exercise of that Option as at the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).

7. **(Timing of issue of Shares on exercise)**: Within 5 Business Days after the Exercise Date the Company will:
 - (a) allot and issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
 - (b) if required, give ASX a notice that complies with section 708A(5) of the Corporations Act; and
 - (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.
8. **(Transferability)**: The Options are freely transferable from the date of issue, subject to any restriction or escrow arrangements imposed by ASX or under Australian securities laws and paragraph 9 below.
9. **(Restrictions on transfer of Shares)**: If the Company is required but unable to give ASX a notice under paragraph 7(b), or such a notice for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, Shares issued on exercise of Options may not be traded and will be subject to a holding lock until 12 months after their

issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act.

10. **(Shares issued on exercise):** Shares issued on exercise of the Options will rank equally with the then Shares of the Company.
11. **(Quotation of Shares on exercise):** If admitted to the official list of ASX at the time, application will be made by the Company to ASX for quotation of the Shares issued upon the exercise of the Options in accordance with the Listing Rules.
12. **(Reconstruction of capital):** If at any time the issued capital of the Company is reconstructed, all rights of any Option holder are to be changed in a manner consistent with the Corporations Act and the Listing Rules at the time of the reconstruction.
13. **(Participation in new issues):** There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
14. **(Change in exercise price):** There will be no change to the exercise price of the Options or the number of Shares over which the Options are exercisable in the event of the Company making a pro-rata issue of Shares or other securities to the holders of Shares in the Company (other than a bonus issue).
15. **(Adjustment for bonus issues of Shares):** If the Company makes a bonus issue of Shares or other securities to existing Shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment):
 - (a) the number of Shares which must be issued on the exercise of an Option will be increased by the number of Shares which the Option holder would have received if the Option holder had exercised the Option before the record date for the bonus issue; and
 - (b) no change will be made to the Exercise Price.



Dart Mining NL | ABN 84 119 904 880

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Your proxy voting instruction must be received by **11:00am (AEST) on Saturday, 08 August 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://portal.automic.com.au/investor/home> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



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