



Announcement Summary

**Entity name**

MONT ROYAL RESOURCES LIMITED

**Date of this announcement**

Friday July 10, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options ex\$0.30 expiring 2 years from issue	2,000,000	10/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MONT ROYAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

625237658

**1.3 ASX issuer code**

MRZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/7/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issued as consideration for advisory services under a contract

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options ex\$0.30 expiring 2 years from issue

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

10/7/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

10/7/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

MRZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issued under an advisory contract recently entered into.



Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Advisory services

**Purpose of the issue**

To pay for services rendered

**Additional Details**





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRZ : ORDINARY FULLY PAID	188,744,331

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MRZAA : OPTION EXPIRING 08-JUN-2029 EX \$0.30	600,000
MRZAI : OPTION EXPIRING 10-NOV-2026 EX \$1.59	658,500
MRZAK : ORDINARY FULLY PAID RESTRICTED	2,613,630
MRZAJ : ORDINARY FULLY PAID RESTRICTED	1,135,123
MRZAM : OPTION EXPIRING 12-AUG-2026 RESTRICTED	711,836
MRZAN : OPTION EXPIRING 30-OCT-2026 RESTRICTED	4,412,102
MRZAO : OPTION EXPIRING 28-JUL-2028 RESTRICTED	1,532,243
MRZAR : PERFORMANCE SHARE UNITS RESTRICTED	4,597,268
MRZAQ : PERFORMANCE RIGHTS RESTRICTED	7,662,114
MRZAP : OPTION EXPIRING 22-OCT-2028 RESTRICTED	9,532,423
MRZAZ : OPTION EXPIRING 12-MAY-2028 EX \$0.161	561,888
MRZAY : OPTION EXPIRING 18-MAR-2028 EX \$0.258	893,913
MRZAX : OPTION EXPIRING 30-OCT-2026 EX \$0.258	30,428,530
MRZAW : OPTION EXPIRING 12-AUG-2026 EX \$0.538	8,172,921
New class - code to be confirmed : Unlisted options ex\$0.30 expiring 2 years from issue	2,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No