Tambourah Metals Ltd

Investor Webinar

ASX: TMB

tambourahmetals.com.au

July 9th 2026

Forward Looking Statements and Disclaimer

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The information in this Presentation that relates to Exploration Results and Mineral Resources has been extracted from the Company’s Prospectus dated 25 June 2021 and lodged with the Australian Securities and Investments Commission (ASIC) (Prospectus). The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results or Mineral Resources information included in the Prospectus. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the Prospectus. This Presentation has been approved by the Board.

Forward Looking Statements

Forward-looking statements are statements that are not historical facts. Words such as “expect(s)”,“feel(s)”,“believe(s)”,“ will”,“ may”, “anticipate(s)” and similar expressions are intended to identify forward looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to:

i. those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations;
ii. risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined;
iii. the potential for delays in exploration or development activities or the completion of feasibility studies;
iv. risks related to commodity price and foreign exchange rate fluctuations;
v. risks related to failure to obtain adequate financing on a timely basis and on acceptable terms, or delays in obtaining governmental approvals or in the completion of development or construction activities; and
vi. other risks and uncertainties related to the Company’s prospects, properties and business strategy. Prospective investors in the Company are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and the Company not undertake any obligation to revise and disseminate forward looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr. Bill Clayton Geology Manager of the company, who is a Member of The Australian Institute of Geoscientists. Mr. Bill Clayton has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr. Bill Clayton consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Exploration Results

The references in this announcement to Exploration Results were reported in accordance with Listing Rule 5.7 in the announcements titled:

ASX announcement: Drilling Planned for Beatty Park Sth – 02/07/2026
ASX announcement: RC Drilling Commences at Tambourah King – 01/07/2026
ASX announcement: Drilling Completed at Beatty Park Sth – 12/02/2026
ASX announcement: Quarterly Activities/appendix 5B Cash Flow Report - 30/01/2026
ASX announcement: Drilling to Test New Gold Targets at Beatty Park Sth – 29/01/2026
ASX announcement: Expanded Gold Targets at Beatty Park Sth – 22/01/2026
ASX announcement: High-Grade Gold identified at Tambourah King – 08/01/2026
ASX announcement: Beatty Park Sth Re-sampling Results 24/12/2025
ASX announcement: Follow Up Drilling Completed at Beatty Park Sth – 12/12/2025
ASX announcement: High Resolution SAM Geophysical Survey over Beatty Park Sth Gold Prospect - 20/11/2025
ASX announcement: Soil Sampling Results Expand Beatty Park Sth Target - 10/11/2025
ASX announcement: Gold and Targets at Speewah Nth – 28/10/2025
ASX Announcement : Aircore Drilling Commences at Beatty Park Sth - 17/10/2025
ASX Announcement : Exceptional Gold Results from Re-sampling Beatty Park Sth - 13/10/2025
ASX Announcement : High-Grade Gold in Follow-Up Drilling at Beatty Park Sth - 1/10/2025
ASX announcement: Silver, Copper and Antimony sampling validates Drill Targets Speewah Nth – 24/09/2025
ASX announcement: Drilling Results Tambourah Gold Project – 11/09/2025
ASX Announcement : High-Grade Gold up to 126g/t at Beatty Park Sth – 04/08/2025
ASX announcement: High-grade Antimony, Silver, Copper Confirmed at Speewah Nth. 03/07/2025
ASX Announcement: Significant Gold Assays at Tambourah Gold Project – 27/11/2024
ASX Announcement: Significant RC Drill Results from Tambourah King – 4/10/2024
ASX Announcement: High grade gold targets identified at Bryah Project – 20/06/2024
ASX Announcement: Successful EIS Co-funding for Tambourah Gold Project- 17/05/2024,
ASX Announcement: Significant Gold Results from Tambourahs RC Drilling Program – 20/11/2023
ASX Announcement: Drilling on Track to Commence at Tambourah Goldfield – 24/01/2022
The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above
Authorized by the Board of Tambourah Metals Ltd.

Tambourah Metals… a strong focus on gold.

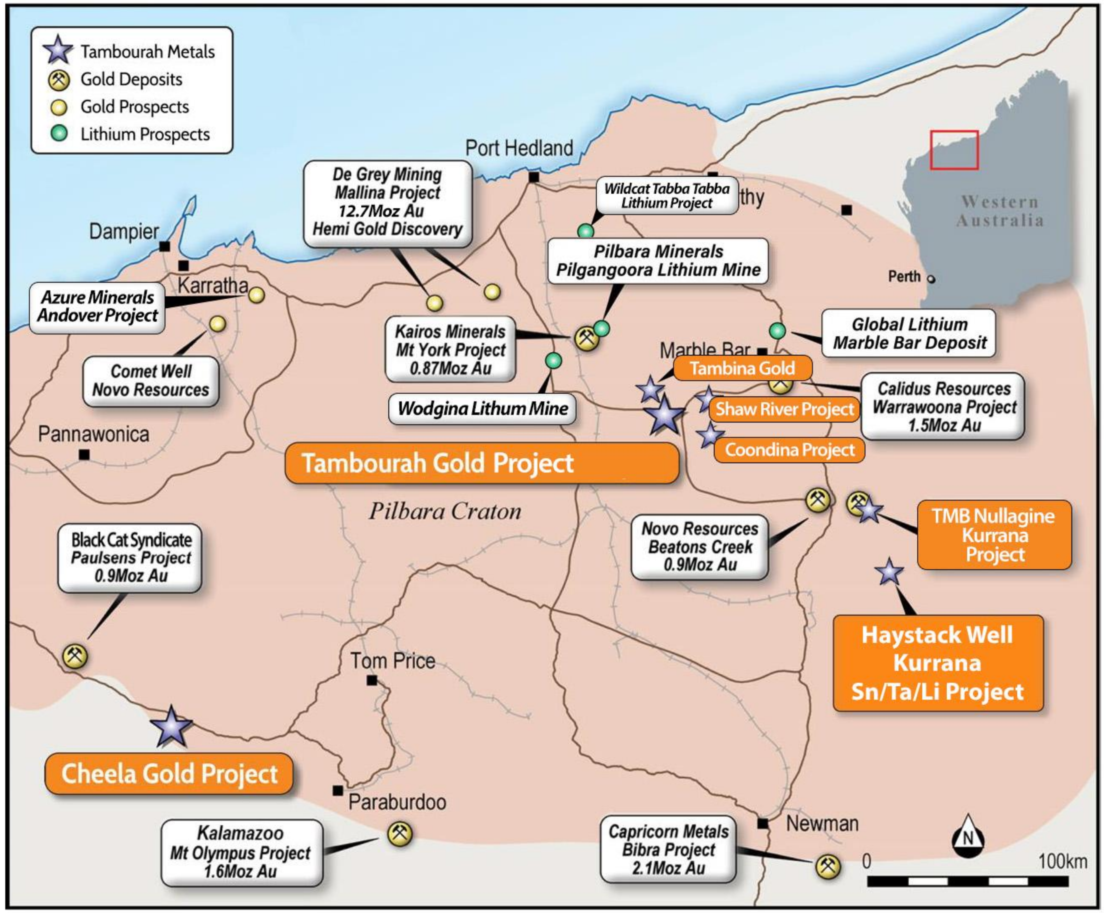
New Gold Discoveries in 2026

Gold Projects in the Pilbara

Tambourah Goldfield

- ✓ The Tambourah Goldfield mined 5,000 ounces in the 1890s.
- ✓ Tambourah Metals is now testing the depth continuity and potential high-grade gold mineralisation beneath and parallel to the existing identified prospects, including the main Tambourah King resource target development.
- ✓ Tambourah has a strategic plan to rapidly add value at the Tambourah Goldfield with our maiden resource definition.
- ✓ TMB is advancing development with RC drilling and further diamond drilling at several historic prospects.
- ✓ Exploration and testing continues at the Tambina Gold prospect
- ✓ The Cheela project surrounds the 20,000-ounce Electric Dingo Prospect.

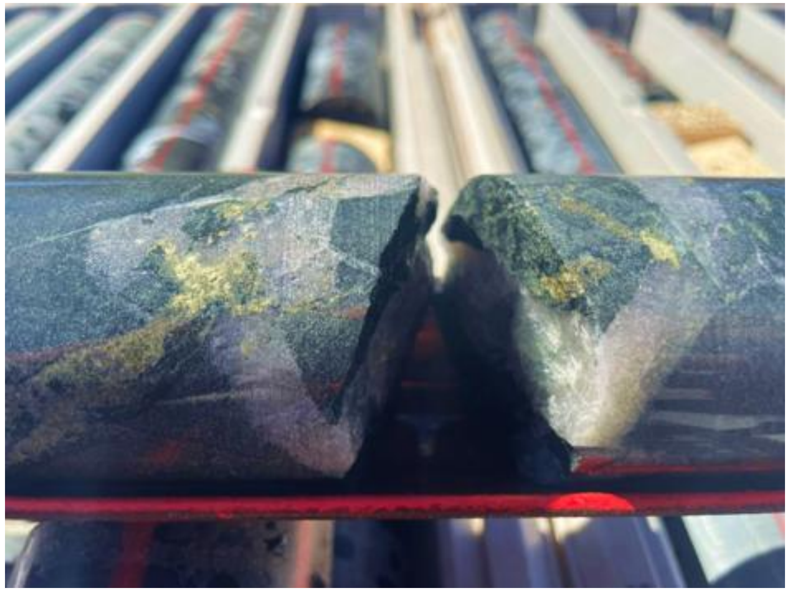
Tambourah Project Locations – Pilbara Region

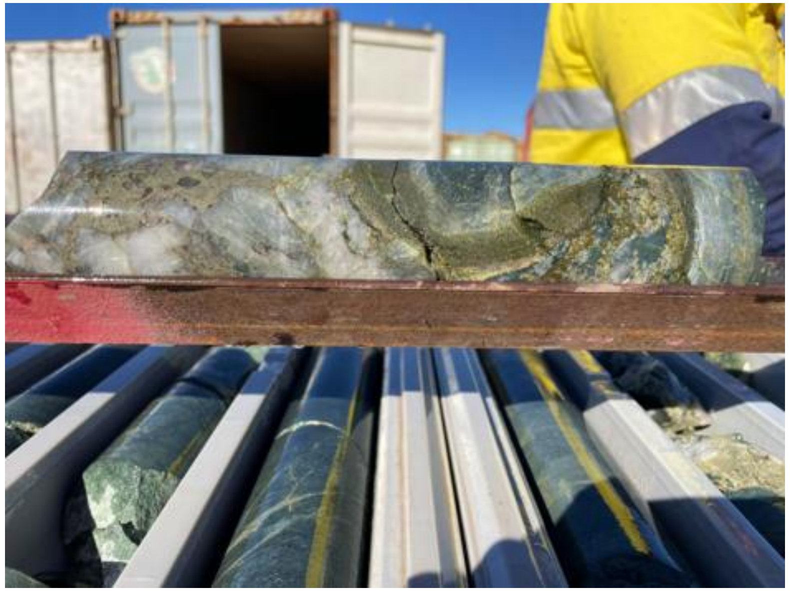


Gold and Lithium Projects in the Pilbara

Tambourah King Drill Resource Definition

- 8-hole RC drill program at Tambourah King over a 200 m strike.
- Objectives:
    - To estimate a maiden resource
    - The drilling will increase confidence in grade distribution
    - The high-grade gold mineralisation at Tambourah King will achieve a maiden inferred resource to 100m depth
- Testing localised high grade parallel lodes at Western Chief, Alexandria and Young Australian





Vein-hosted high-grade gold associated with pyrite-pyrrhotite mineralisation, TBRD25023 & TBRD25027 Tambourah King.

Exploration Resource Definition at the Tambourah King Gold

- Diamond drilling results from Round 30 EIS co-funding grant include:

Tambourah King

- **1.31m at 38.4g/t Au from 82.14m** in TBRD25001, including
  - **0.86m at 29.8g/t Au from 82.14m** and
  - **0.45m at 54.7g/t Au from 83m**
- **1m at 2.5g/t Au from 87m** in TBRD25001

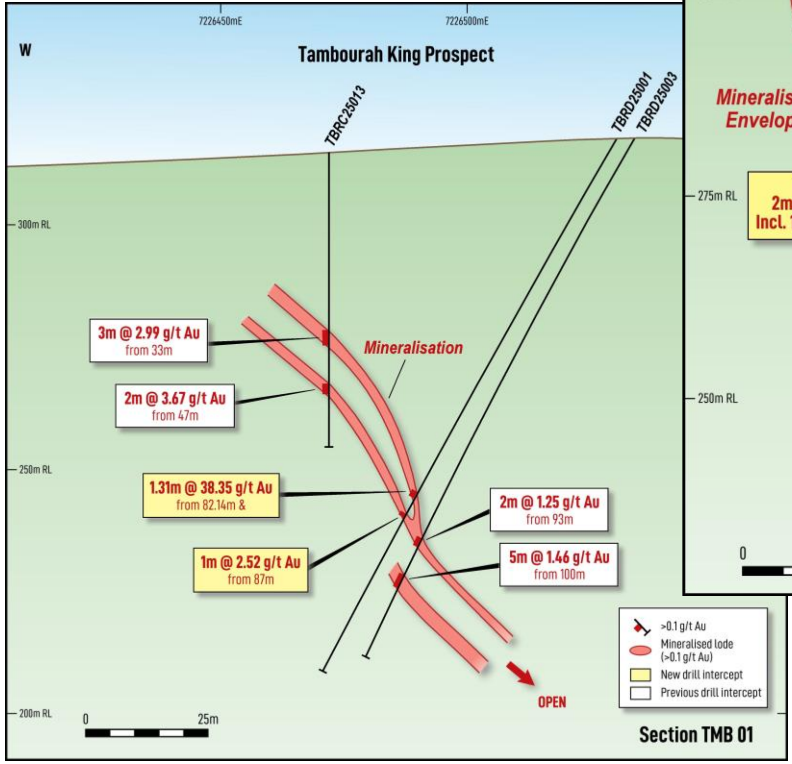
Alexandria

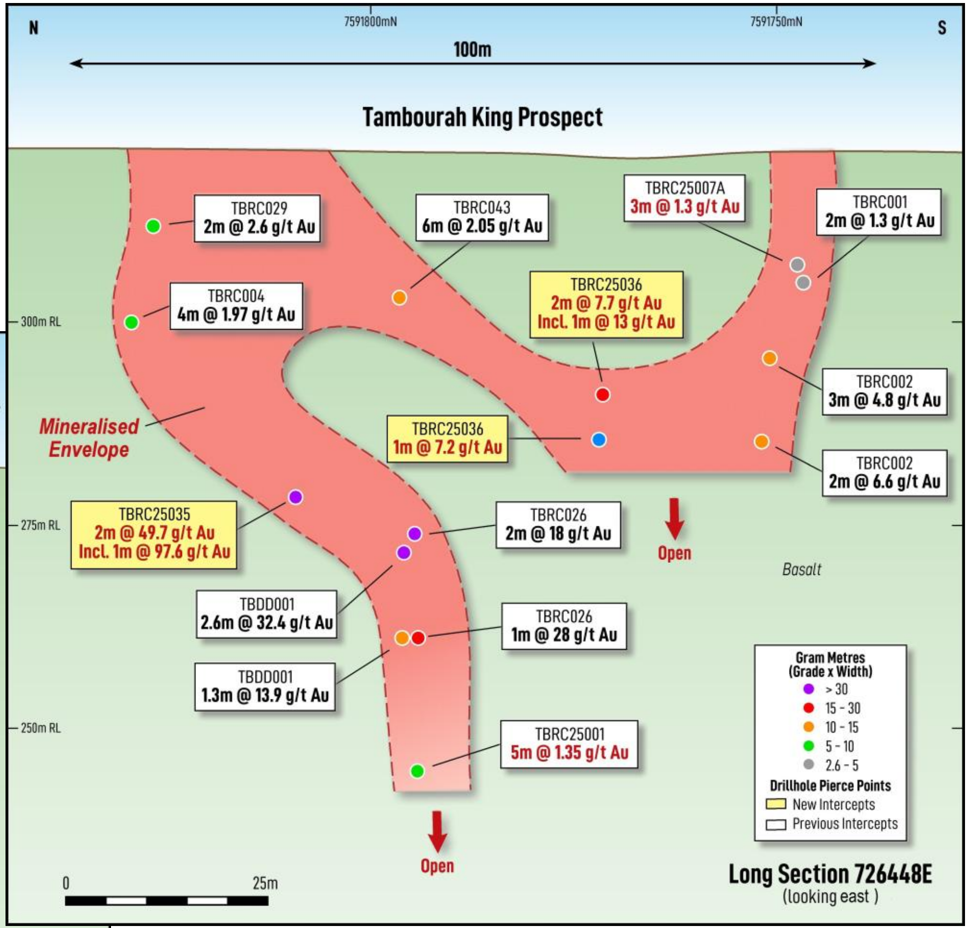
- **0.2m at 23.6g/t Au from 67.7m** in TBRD250027

Young Australian

- **0.32m at 5.1g/t Au from 53m** in TBRD250

Interpreted cross-section TBRD25001 with adjacent drill holes projected to section.



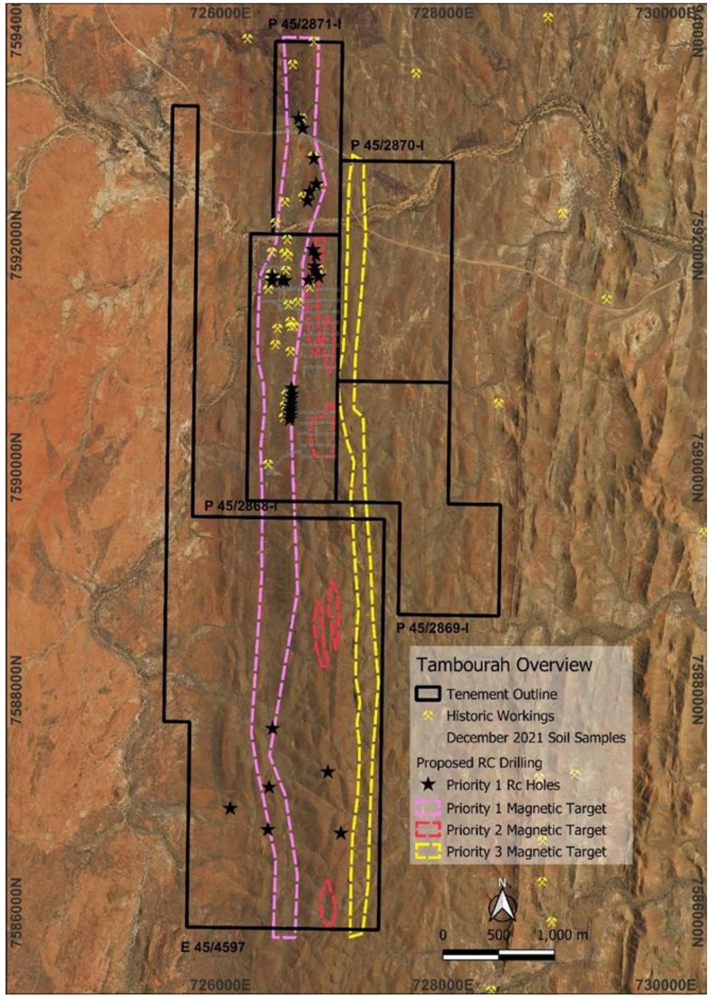


Tambourah King looking east long section

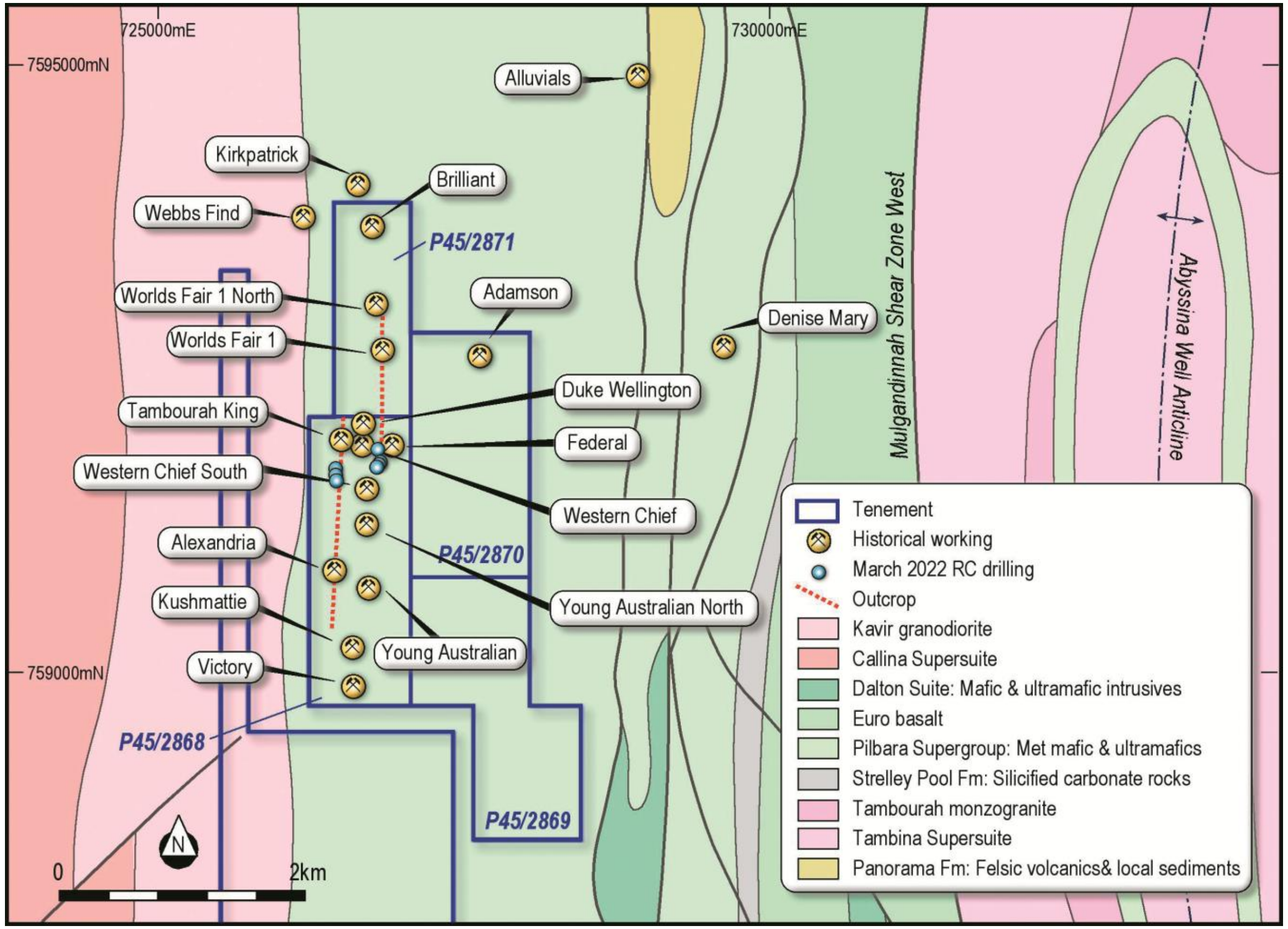
See ASX announcement 08/01/2026

Tambourah Goldfield

- Tambourah Goldfield has over 20 prospects which produced 1 oz per ton Au in the 1890s.



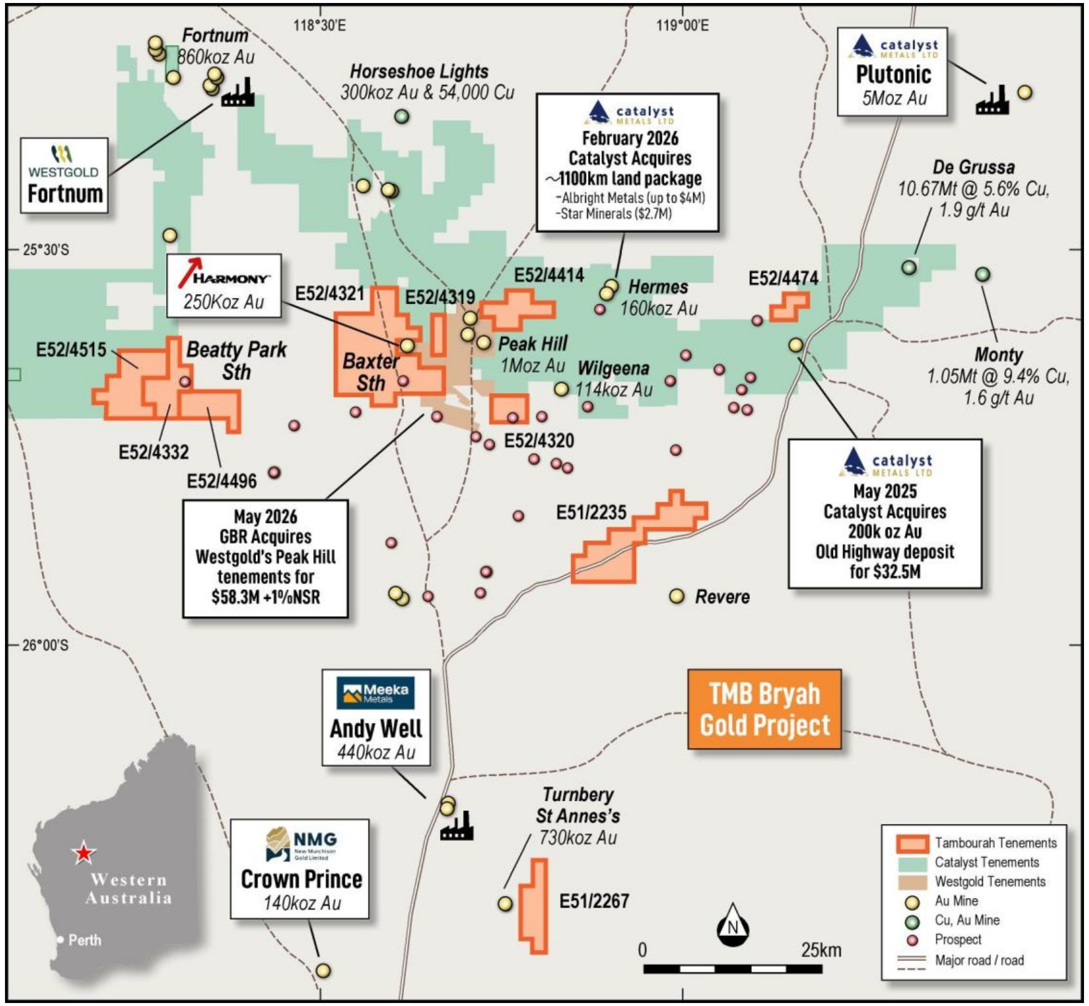
Airborne Magnetic Interpretation and Priority Target Zones



Tambourah Historic Gold Mines and Prospects

The Bryah Basin Gold Projects

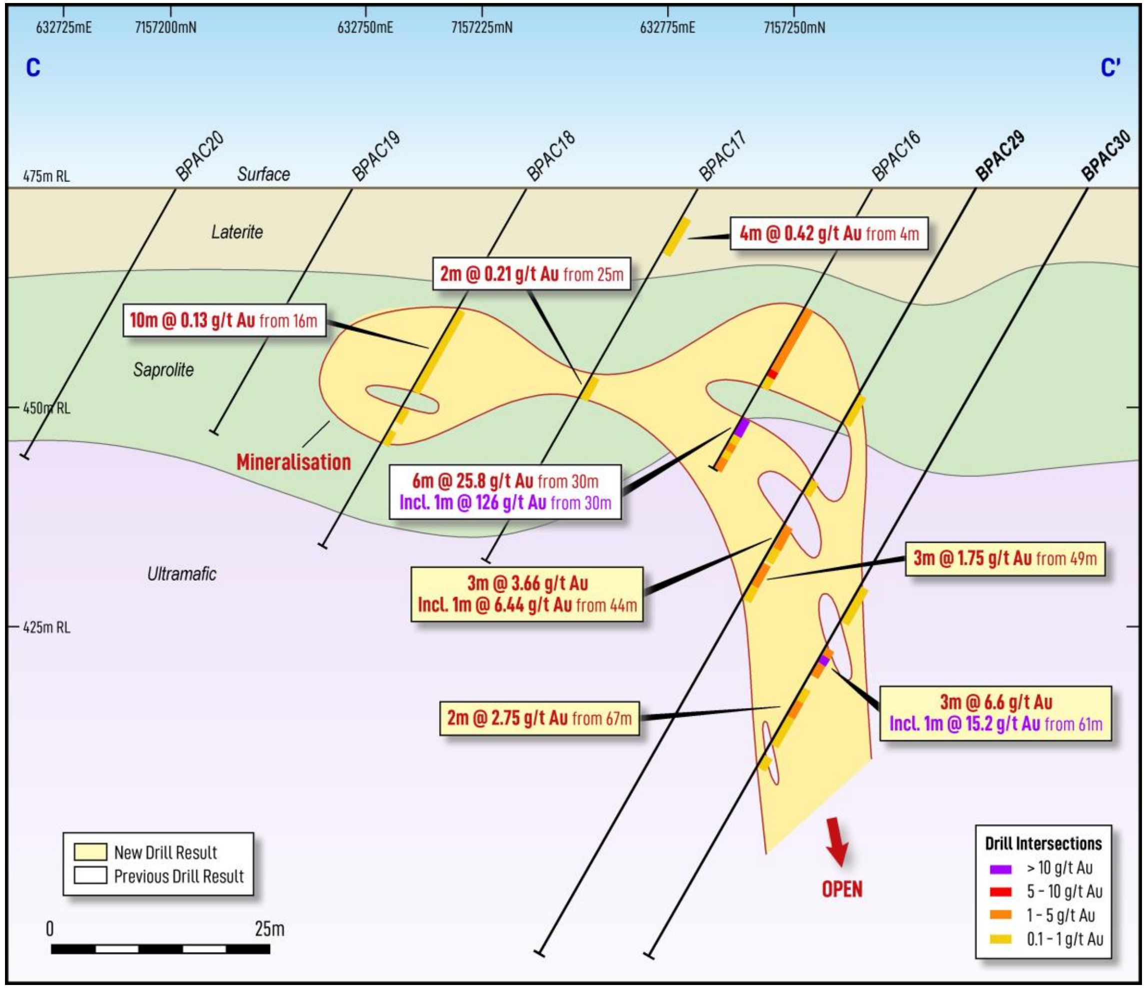
- A large tenement portfolio in the Bryah Basin.
- Tambourah has a significant 467 km² tenement package located 160km north of Meekatharra, Western Australia.
- No gold exploration since the 1990s.
- New high-grade gold discovery at Beatty Park Sth
- Results of a 55-line km high-resolution SAM (sub audio magnetic) geophysical survey and ultrafine soil sampling identified new gold targets.
- Baxter Sth is located around and south of the 250,000oz Harmony Gold Mine.
- The Peak Hill 1-million-ounce goldmine is next to the TMB projects.
- St Annes East is located ~400m from the St Annes open pit, operated by Meeka Minerals.



Bryah Basin Project Operations Map

Beatty Park Sth Gold

- New high-grade gold discovery
- Mineralisation is open along strike and at depth.
- AC drilling confirmed gold mineralisation at shallow depth, including in BPAC016 (**6m at 25.8g/t Au** from 30m in BPAC016, including **1m at 126g/t Au** from 30m).
- Seeking down-dip extensions to this mineralisation, we are planning:
  - 5 RC holes for 500m, testing surrounding targets identified from the aircore drilling.
  - EIS granted in June for 5 diamond drill holes at 250m depth each.
- Diamond drilling will provide critical information on the structural setting of the mineralisation.

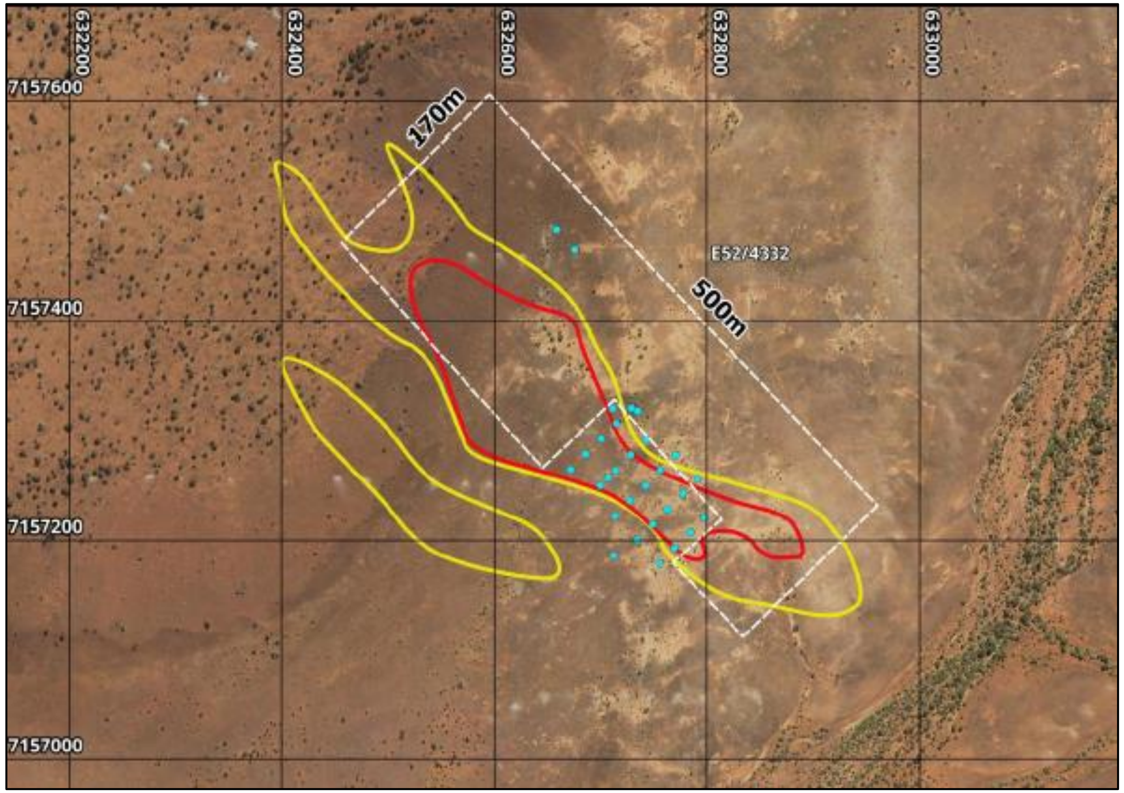


Drill section C-C' looking northwest Beatty Park Sth

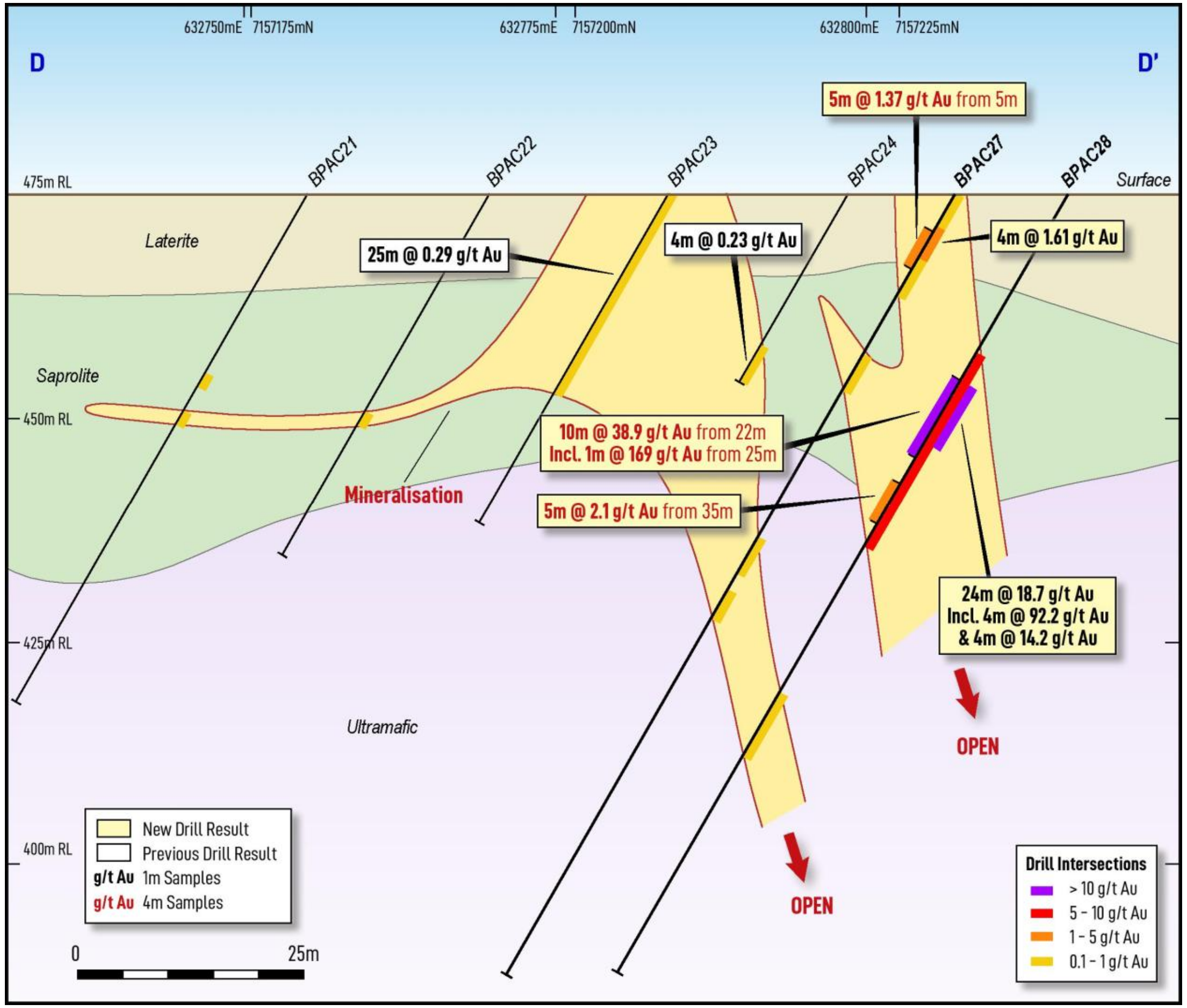
See ASX announcement 04/08/2025 & 13/10/2025

Beatty Park Sth

A well-defined, northwest trending gold-in-soil anomaly associated with the area of historic drilling gives an indication of an underlying north-west structural control, a similar orientation to gold deposits in the Peak Hill area



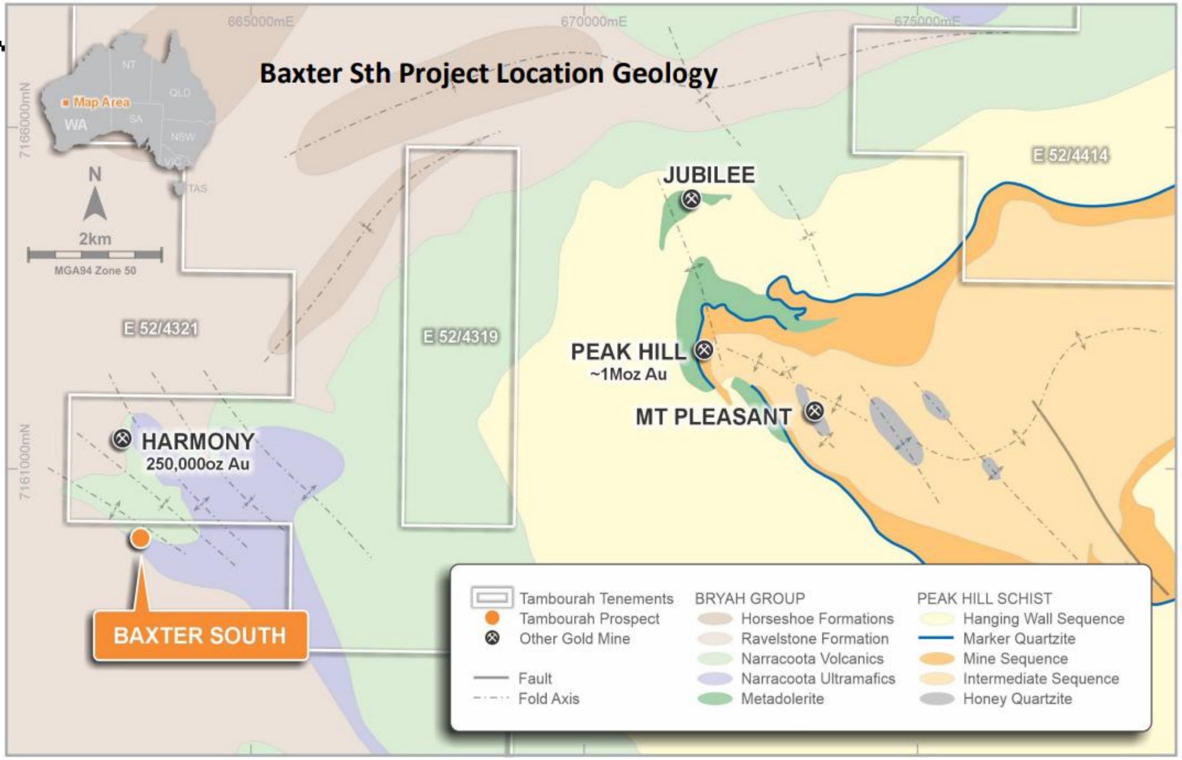
Area of air-core drilling



Cross-section D-D' showing 1m re-assay results (BPAC027, BPAC028) in red text

Baxter Sth Gold

- Baxter Sth Project is 4km south of the historic Harmony Mine (250,000 oz Au).
- The project consists of a NW trending strongly folded Narracoota and Ravelstone Formation (Fms).
- The contact of the Narracoota and Ravelstone Fms is a favoured site for gold mineralization in the Bryah Basin.
- TMB plan to follow up the historic gold intersections.
- Initial two RC drill holes are planned to determine the orientation of mineralisation.
- A secondary target is to identify Narracoota contact at depth.
- Great Boulder Resources (ASX:GBR) recently announced the purchase of the Peak Hill and Harmony mines for $58 million.
- TMB is located 2.5km northeast from the historic Peak Hill open cut.



Hole ID	East_MGA	North_ MGA	RL (nom)	Dip	Azimuth (mag)	From	To	Length (m)	Grade Au g/t	Final Depth (m)
PHRC0977	663096	7157199	559	-60	60°	67	75	8	5.05	105
						67	69	2	11.8	
						72	73	1	13.1	
PHRC0985	663098	7157159	559	-60	60°	79	80	1	1.07	99

Baxter Sth Gold

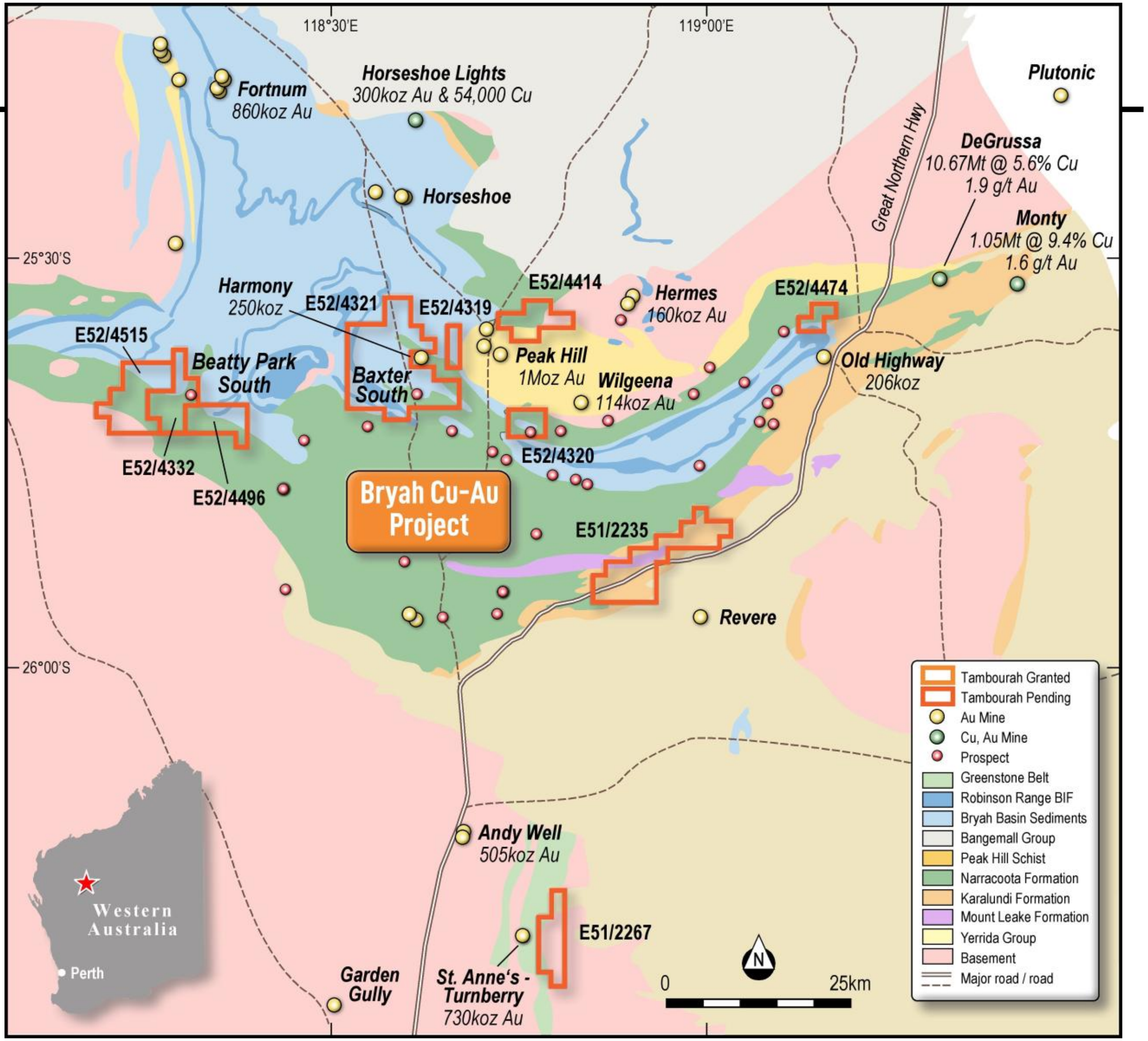
- Historic RC drilling results at Baxter's Sth included:
  - **8m at 5.05g/t Au** from 67m including
    - **2m at 11.8g/t Au** from 67m and
    - **1m at 13.1g/t Au** from 72m*
- Tambourah has commenced work on the extensive historic datasets of electromagnetic and gravity surveys, AC, RC and DD results.
- Baxter Sth is located 2km southwest of the 250,000-ounce Harmony Gold Mine
- Initial drilling of 2 RC holes at 220m depth planned for Q3

Commencing work at Peak Hill NE

**See ASX announcement June 2024*

Growing Gold at Bryah

- TMB is planning a busy program in Q3 to take advantage of the high gold price, with advanced gold exploration at Tambourah King….a maiden resource is to be finalised with this round of drilling.
- The definition of subsequent high-grade gold at depth at Beatty Park Sth with RC and diamond drilling to commence in Q3.
- TMB has advanced gold exploration projects at
  - Baxter Sth
  - Peak Hill NE
  - Highway Nth
  - St Annes East



Bryah Basin Gold Projects

Drill Plans for Critical Minerals

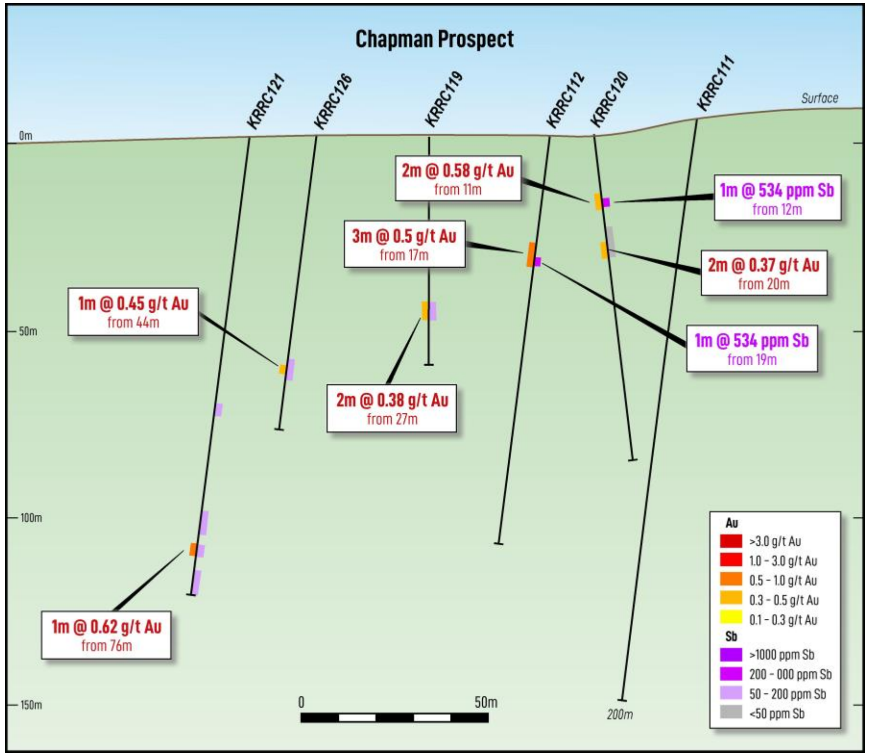
Speewah Nth - Antimony, Silver, Copper and Gold

- Tambourah is the first company to focus on high-grade silver and antimony in the Speewah Dome with the polymetallic vein system developed over 7km of strike.
- The tenement covers an area of 181km^2 and is located over the northern half of the Speewah Dome.
- Large scale structures traverse the Speewah Dome into E80/5889. These structures and associated shears and splays are the setting for epithermal veining that hosts Cu-Ag+Pb±Sb±Au mineralisation in a number of historic prospects located within the tenement. Up to 5% of antimony has been reported historically.*
- Exploration for Antimony has gained increased significance as one of Australia's critical minerals.
- Despite the presence of high-grade Sb in historic rock chips there was no historical drilling for antimony.
- The Tivan fluorite project is located south of the Speewah Nth critical minerals project. Historical sampling has noted fluorite in some veins within the Speewah Nth Project.

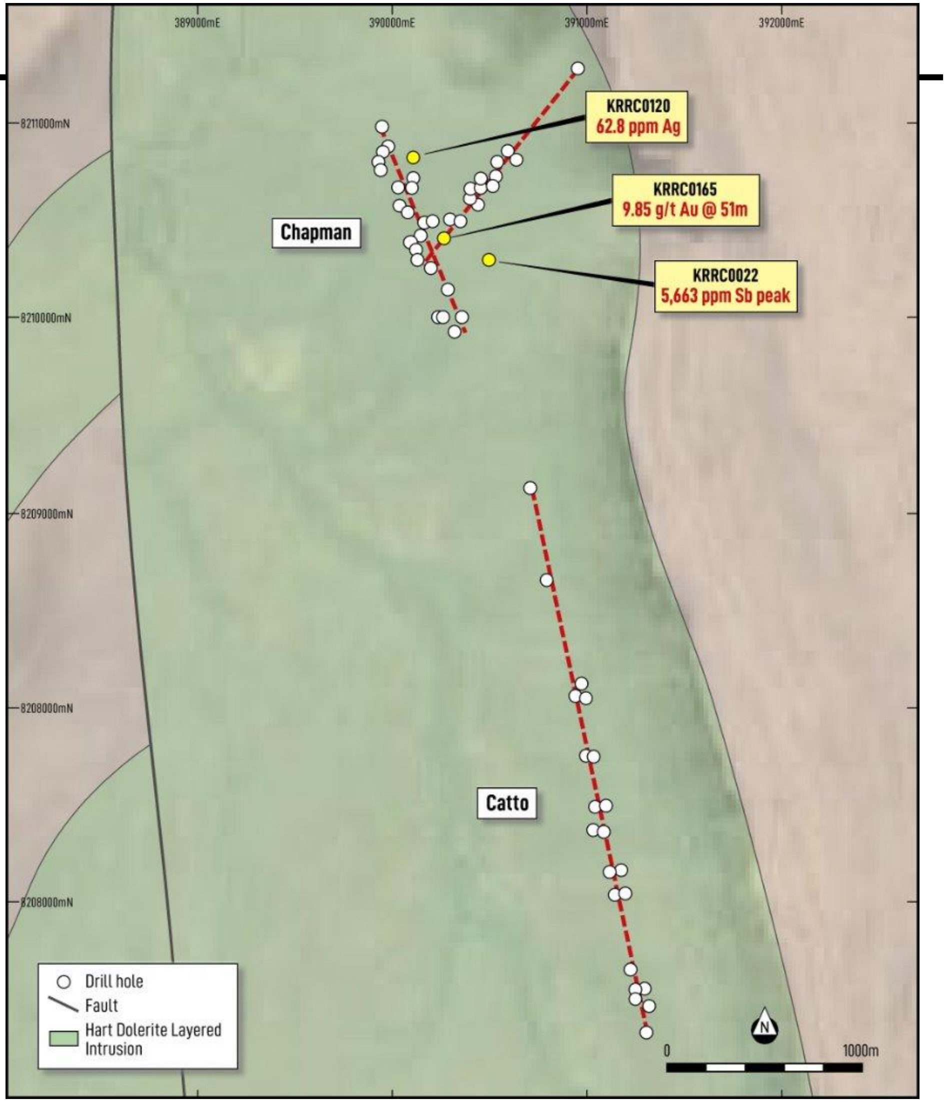
Project Locations

Chapman Prospect

- **Follow-up KRRC0165:** The highest-grade gold intercept (**9.85 g/t Au over 1 m**[1] at 51 m depth). No offsetting holes to define the lateral and down-plunge extent of the shoot.
- Sb pathfinder signatures recorded in multiple holes.



Interpreted cross-section showing anomalous drill intersections.

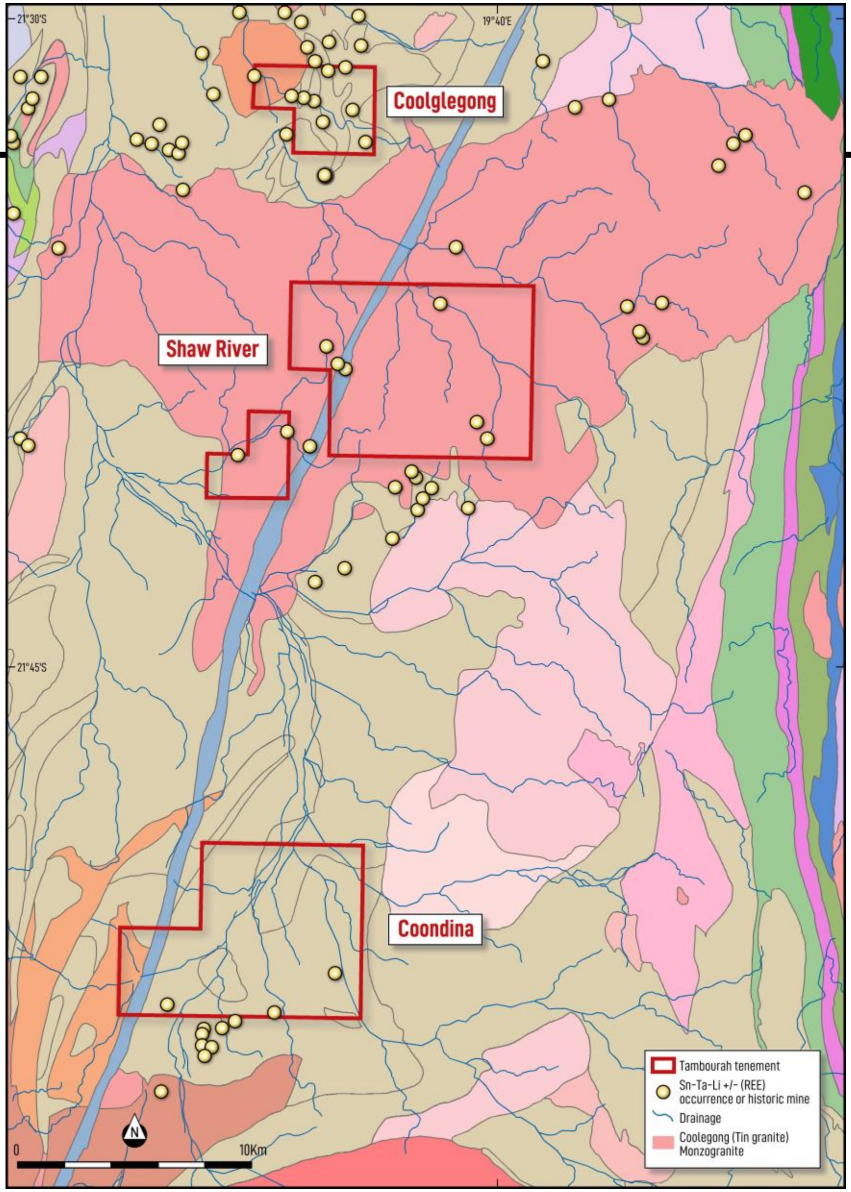


Chapman Prospect historic drill locations with targets.

**See King River Resources ASX announcements dated 30th January 2015 and 24th October 2016 and WAMEX open file reports A138971 and A134458.*

LCT Exploration

- The Pilbara is home to the Pilganoora and Wodgina mines, producing hard rock spodumene with potentially two more mining projects to drive the global supply for Lithium carbonate
- TMB is developing and focusing exploration on the successful targeting of high-potential areas for LCT pegmatites across 500 km^2 in the Pilbara.
- TMB tenements include the Split Rock supersuite granites which are the host rocks and the focus for this exploration.
- Coondina, Shaw River and Eleys were historic tin and tantalum mining districts, but limited lithium exploration has occurred in these areas.
- We have commenced sampling and this will be followed up with mapping and drill planning in Q4



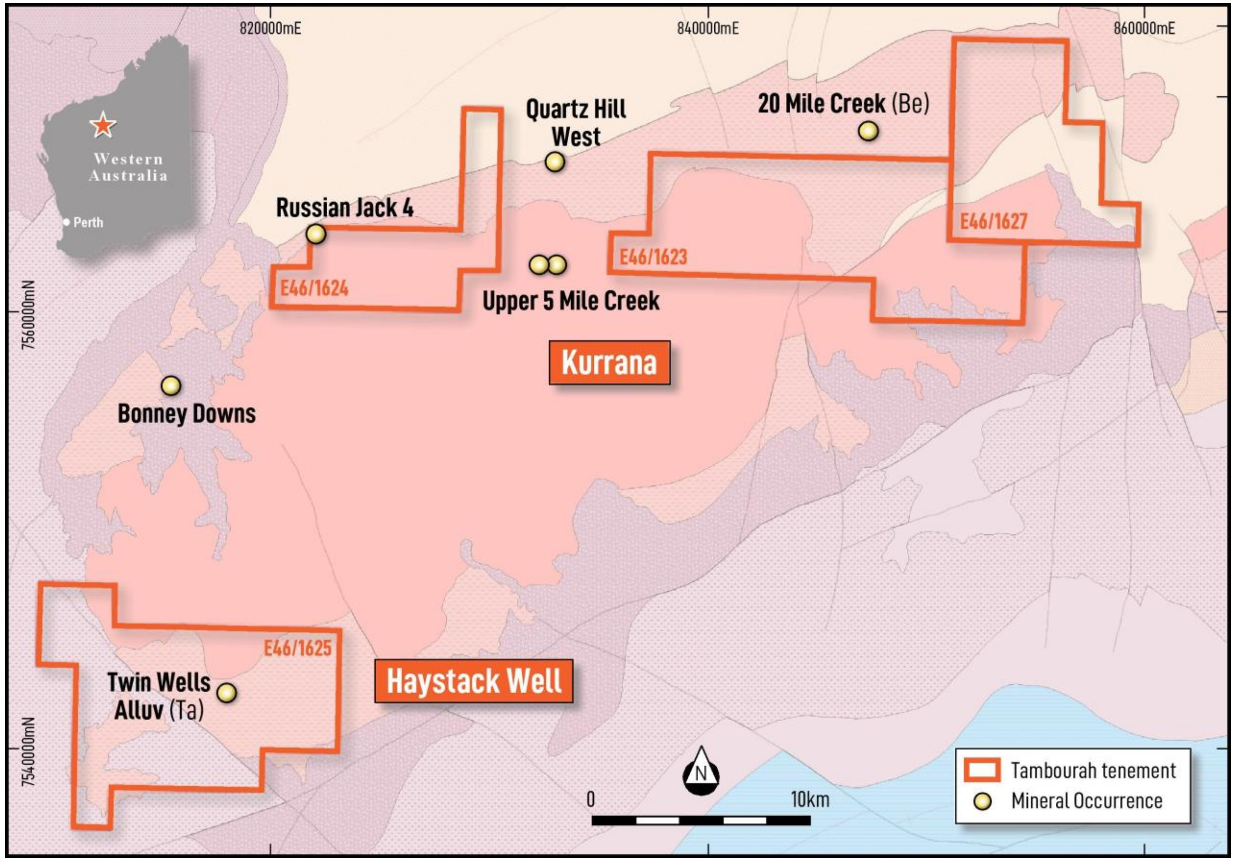
LCT Exploration Projects

Lithium Exploration

- **Kurrana** (previously Russian Jack) project tenements extend over 295 km^2 and include the prospective margins of the Bonney Downs Monzogranite, part of the Split Rocks Supersuite of highly fractionated "tin granites".

- Extensive LCT pegmatite swarms are located on the northern and western margins of the Bonney Downs Monzogranite with historic pegmatite-related occurrences of Li, Sn, Ta and Be.

- TMB has resumed work at the Nullagine Sth projects.
- TMB will complete rock sampling, mapping, and the compilation of high-resolution hyperspectral surveys.
- Previous collaborative research with CSIRO using machine learning to integrate sample mineralogy, geophysical datasets and landscape analysis with hyperspectral data will continue and identify new pegmatite targets



Kurrana Project

Tambourah Metals Investment Proposition

Well-funded to make significant gold discoveries in 2026

- Resource target drilling commencing at Tambourah King
- Significant drilling results outlined in the new Beatty Park Sth discovery
- RC drilling to commence in Q3
- Baxter Sth AC & RC drilling commencing in Q3
- Continuing tin exploration at Shaw River and Coodina to make new discoveries for lithium and tin
- Lithium exploration will commence at Kurrana project with historic 1% Li

JULY

Tambourah King
RC Drilling resource target

Beatty Park Sth
AC/RC drilling

AUG

Baxter Sth
AC/RC drilling

SEPT

Beatty Park Sth
Completed DD EIS co-funded drill program

OCT

Speewah
RC drilling at Haydens, Cattos and Chapmans

NOV

Baxter Sth
RC drilling

Beatty Park Sth
RC drilling

DEC

Tambourah Goldfields
In-fill RC-DD drilling to confirm resource extensions
Sample toll treating at nearby mill

Corporate Overview

Corporate Snapshot	
Share Price (Higher than 5 day VWAP)	$0.03
Issued Capital (ASX:TMB)	251.75M
Market Capitalisation	$7.55M
Cash [1]	$5.35M
Debt	Nil

1. Cash on hand as of 31 March 2026

6 Month Share (ASX:TMB) Price

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Executive Chairperson
BA(Ed)

Bill Clayton
Non-Executive Director & Geology Manager
BSc(Hons) MSc, MBA

Bill Marmion
Non-Executive Director
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