



Announcement Summary

Entity name

GCM CORPORATION LIMITED

Applicable security for the reorganisation

GCM	ORDINARY FULLY PAID
GCMMA	OPTION EXPIRING 15-JUL-2027 EX \$0.01
GCMMAH	OPTION EXPIRING 15-JUL-2027 EX \$0.01
GCMMAE	PERFORMANCE RIGHTS
GCMMAC	OPTION EXPIRING 06-AUG-2027 EX \$0.022

Announcement Type

Update to previous announcement

Date of this announcement

8/7/2026

Reason for the Update

Confirming that Shareholder approval was received for the security consolidation.

Additional Information

Shareholder approval received on 7 July 2026.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GCM CORPORATION LIMITED

1.2 Registered Number Type

ACN

Registration Number

118788846

1.3 ASX issuer code

GCM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirming that Shareholder approval was received for the security consolidation.

1.4b Date of previous announcement(s) to this update

5/6/2026

1.5 Date of this announcement

8/7/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

GCM

ORDINARY FULLY PAID

GCMMAA

OPTION EXPIRING 15-JUL-2027 EX \$0.01

GCMMAH

OPTION EXPIRING 15-JUL-2027 EX \$0.01

GCMMAE

PERFORMANCE RIGHTS

GCMAC

OPTION EXPIRING 06-AUG-2027 EX \$0.022

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	7/7/2026	Actual	Yes

Comments

Please see announcement "Notice of General Meeting/Proxy Form" dated 5 June 2026 and "Results of Meeting" dated 7 July 2026

Part 3 - Consolidation or split timetable and details

3.1 +Record date

10/7/2026

3.2 Date of +security holder meeting

7/7/2026

3.2a Effective date of consolidation or split

7/7/2026

3.3 Last day for trading in the pre consolidation or split +securities

8/7/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/7/2026

3.5 Record date

10/7/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/7/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/7/2026

3.8 Trading starts on a normal T+2 basis

20/7/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/7/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
GCM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,897,626,453	193,175,097	Actual
ASX +Security Code	ASX +Security Description		
GCMMA	OPTION EXPIRING 15-JUL-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	105,960,000	7,064,000	Actual
ASX +Security Code	ASX +Security Description		
GCMMAH	OPTION EXPIRING 15-JUL-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,562,500	1,104,167	Actual
ASX +Security Code	ASX +Security Description		
GCMMAE	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	177,500,000	11,833,333	Actual
ASX +Security Code	ASX +Security Description		
GCMAC	OPTION EXPIRING 06-AUG-2027 EX \$0.022		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	269,827,279	17,988,485	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
GCMMA	OPTION EXPIRING 15-JUL-2027 EX \$0.01



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.15000000
ASX +Security Code GCMAH	ASX +Security Description OPTION EXPIRING 15-JUL-2027 EX \$0.01	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.15000000
ASX +Security Code GCMAE	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code GCMAC	ASX +Security Description OPTION EXPIRING 06-AUG-2027 EX \$0.022	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02200000	Exercise price post consolidation or split 0.33000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

15 Shares be consolidated into 1 Share

6.2 Additional information for inclusion in the Announcement Summary

Shareholder approval received on 7 July 2026.