08 July 2026

Market Announcements Office
ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

Betashares Capital Ltd, the issuer of the following Fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2025 to 30 June 2026 (this estimated breakdown will apply to any distribution declared during the financial year). The attribution managed investment trust member annual (AMMA) statement, which will provide you with final component information for tax purposes, will be issued separately.

BETASHARES AUSTRALIAN SMALL COMPANIES SELECT ETF (ASX CODE: SMLL)

Estimated Distribution Breakdown

AUSTRALIAN INCOME	
Interest - Subject to non-resident withholding tax	0.5345%
Interest - Not subject to non-resident withholding tax	0.0000%
Other income	2.9426%
Other income - NCMI	0.0258%
Other income - Excluded from NCMI	0.5143%
Dividends - Franked	55.6059%
Dividends - Unfranked	4.3648%
Dividends - Unfranked amount declared to be CFI	8.2054%
Clean building MIT income	0.0000%

FOREIGN INCOME	
Foreign sourced income	1.5389%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	1.3669%
Capital Gains - Indexation method	0.0000%
Capital Gains - Other method	0.0000%
NCMI capital gains - Discounted	0.0000%
NCMI capital gains - Other method	0.0000%
Excluded from NCMI capital gains - Discounted	0.0000%
Excluded from NCMI capital gains - Other method	0.0000%
Clean building MIT capital gain – Discounted	0.0000%
Clean building MIT capital gain – Other method	0.0000%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	86.1736%
Capital Gains - Indexation method	0.0000%
Capital Gains - Other method	0.0000%
NCMI capital gains - Discounted	0.0000%
NCMI capital gains - Other method	0.0000%
Excluded from NCMI capital gains - Discounted	0.0000%
Excluded from NCMI capital gains - Other method	0.0000%

TAX OFFSETS	
Franking Credits	27.3686%
Australian franking credits from a New Zealand franking company	0.9079%
Foreign income tax offset	0.3145%
Foreign capital tax offset - NTAP Discounted	0.0000%
Foreign capital tax offset - NTAP Other method	0.0000%

NON-ASSESSABLE AMOUNTS	
Tax Exempt amount	0.0000%
Tax free income	0.0000%
AMIT CGT gross up amount	87.5405%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

ESTIMATED ATTRIBUTED DISTRIBUTION	277.4042%

ADJUSTMENTS	
AMIT Cost Base Decrease	0.0000%
AMIT Cost Base Increase	-148.8132%

NON CASH COMPONENTS	
Franking Credits	-27.3686%
Australian franking credits from a New Zealand franking company	-0.9079%
Foreign income tax offset	-0.3145%
Foreign capital tax offset - NTAP Discounted	0.0000%
Foreign capital tax offset - NTAP Indexed	0.0000%
Foreign capital tax offset - NTAP Other method	0.0000%
ESVCLP tax offset	0.0000%
Early stage investor tax offset	0.0000%

ESTIMATED CASH DISTRIBUTION	100.0000%

The Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 June 2026. Under the AMIT tax rules, a fund may distribute cash that is different to the taxable income attributed by the fund to investors.

Please refer to https://www.Betashares.com.au/tax-resources for further information about the AMIT tax regime.

The estimated component information shows the amounts attributed to unitholders for the year ending 30 June 2026 as a percentage of the total cash amount paid during the year for all distribution periods, as well as any cost base adjustment required where the cash distribution is different to the amount attributed to unitholders.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.Betashares.com.au.

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