

Livium Completes Plant Commissioning for Sell & Parker Contract and Receives Increased July Volumes

Highlights

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- Livium has completed commissioning of the dedicated processing plant funded by Sell & Parker under the April 2026 Variation¹ to the Sell & Parker Agreement, signed in April 2025²
- Increased volumes have commenced, with 55 tonnes anticipated to be received in July 2026: 9 tonnes received, 9 tonnes being delivered this week, and a further 37 tonnes scheduled over the remainder of the month
- Since execution of the Sell & Parker Agreement, the average monthly receipt of materials containing embedded batteries has been approximately 7 tonnes
- The Sell & Parker Agreement was previously disclosed as having an anticipated contract value in excess of A\$5.0 million, with the potential to be Envirostream's largest recycling contract to date on a revenue basis
- Livium is continuing to work with Sell & Parker on forward volume plans as the parties seek monthly volume receipts consistent with the revenue potential originally disclosed to the market under this Agreement

Livium Ltd (ASX: LIT) ("Livium" or the "Company") is pleased to announce that its wholly owned subsidiary Envirostream Australia Pty Ltd ("Envirostream") has completed commissioning of the dedicated processing plant funded under the variation to its recycling agreement with Sell & Parker Pty Ltd ("Sell & Parker").

As previously announced, the April 2026 Variation introduced a Sell & Parker-funded deposit structure to support development of additional dedicated processing capacity at Envirostream's Campbellfield facility and to accelerate volumes under the Agreement originally announced in April 2025.

With commissioning now complete, increased volumes have commenced. Envirostream has received 9 tonnes of materials from Sell & Parker to date in July 2026, with a further 9 tonnes scheduled for 9 July. It is anticipated that a further 37 tonnes will be received over the balance of the month, taking the total to 55 tonnes. In the period from May 2025 to May 2026, the average monthly receipt of materials containing embedded batteries has been approximately 7 tonnes³.

Livium CEO and Managing Director, Simon Linge commented "Completion and commissioning of the dedicated plant is an important milestone for Envirostream and Sell & Parker, demonstrating our collective desire to safely dispose of materials containing embedded batteries through Envirostream's facilities in Victoria.

"The increase in July volumes is an encouraging early result since plant commissioning and is an encouraging indication of the revenue potential originally disclosed to the market under this Agreement."

Agreement potential and forward planning

For context, the Sell & Parker Agreement was originally disclosed as having an anticipated contract value in excess of A\$5.0 million. At that time, Livium noted that the Agreement had the potential to be Envirostream's largest ever recycling contract on a revenue basis and this continues to be the case. With the plant commissioned, Livium and Sell & Parker are now working through forward volume planning under the Agreement.

¹ Refer announcement "Livium Secures Contract Extension, Volume Acceleration and Advanced Payment under Sell & Parker Agreement", dated 16 April 2026

² Refer announcement "Livium secures recycling agreement in excess of A\$5.0 million with Sell & Parker", dated 24 April 2025

³ Final results for June 2026 are not available however the volumes received are not expected to materially change the average stated above.

Authorised for release by the Livium Managing Director and CEO.

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About Livium

Livium Ltd (ASX: LIT) is Australia's leading battery recycler through its wholly owned subsidiary Envirostream — a profitable business focused on the recovery of valuable materials from end-of-life batteries.

Building on this foundation, Livium is expanding into adjacent opportunities including recycling of rare earth elements and solar panels, and the processing of black mass — strengthening Australia's clean-energy supply chain.

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

About Sell & Parker

Trading since 1966, Sell & Parker is an Australian owned and operated private company. Sell & Parker are buyers and sellers of all grades and all quantities of ferrous and non-ferrous metals. They process scrap and sell direct to end users, making them independent of other scrap merchants. Sell & Parker have over 400 employees and 8 metal recycling facilities across Australia.