tivan
a critical minerals company

asx announcement

8 July 2026

Cleansing Notice under section 708A(5)(e) of the Corporations Act

The Board of Tivan Limited (ASX: TVN) (the "**Company**") provides notice for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**"). The Company advises that it has issued 31,964,736 fully paid ordinary shares ("**New Shares**") as detailed below.

On 8 July 2026, the Company issued 31,964,736 New Shares pursuant to the options underwriting agreement ("**UWA**") entered into with Evolution Capital Pty Ltd ("**Evolution**") to underwrite up to $10 million worth of the Company's unexercised listed "TVNO" options (exercisable at $0.30 each), which expired on 30 June 2026, as announced on 3 June 2026. The Company raised a total of approximately $9.589 million (before costs) from the issue of the New Shares, at an issue price of $0.30 per New Share. The New Shares were issued in reliance on ASX Listing Rule 7.2 (Exception 10).

The New Shares rank equally in all respects with the Company's existing fully paid ordinary shares on issue. In accordance with section 708A(6) of the Corporations Act, the Company confirms that:

1. the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

2. this notice is being given by the Company under section 708A(5)(e) of the Corporations Act;

3. as at the date of this notice:

   (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;

   (b) the Company has complied with sections 674 and 674A of the Corporations Act; and

   (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This cleansing notice has been approved by the Board of the Company.

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Ends