

ASX Announcement

G8 Education Limited
(ASX:GEM)



7 July 2026

UPDATE ON DEBT ARRANGEMENTS

G8 Education Limited (ASX: GEM) advises that it has extended the maturity of one of its \$100 million revolving debt facilities from December 2027 to January 2029.

The maturity date of G8's other \$100 million revolving debt facility and \$40 million bank guarantee facility remains unchanged at December 2029.

G8 remains in compliance with all its banking covenants and requirements.

The extension further strengthens the Company's funding profile by extending the weighted average maturity of its debt facilities while maintaining flexibility under existing arrangements.

This document has been authorised for release by the G8 Education Limited Board.

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