



Announcement Summary

Entity name

BLACK ROCK MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 07, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BKT	ORDINARY FULLY PAID	509,709	07/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK ROCK MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094551336

1.3 ASX issuer code

BKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BKTAAC : OPTION EXPIRING 30-JUN-2026 EX NIL

TO (Existing Class)

ASX +security code and description

BKT : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

509,709

The first date the options were exercised or other +convertible securities were converted

7/7/2026

The last date the options were exercised or other +convertible securities were converted

7/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Richard Crookes	Richard Crookes	315,534
Ian Murray	Ian Murray	194,175

Issue date

7/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

509,709

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of unlisted options into fully paid ordinary shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of fully paid ordinary shares to directors Richard Crookes and Ian Murray on conversion of unlisted options with a nil exercise price. Valid exercise notices were provided to the Company on 30 June 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BKT : ORDINARY FULLY PAID	2,148,233,974
BKTOE : OPTION EXPIRING 24-OCT-2027	666,666,510

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BKTAAI : OPTION EXPIRING 29-JUL-2028 EX \$0.035	108,695,648
BKTAAF : OPTION EXPIRING 25-NOV-2027 EX NIL	580,762
BKTAAG : OPTION EXPIRING 25-NOV-2028 EX NIL	580,762
BKTAAH : OPTION EXPIRING 25-NOV-2029 EX NIL	580,762
BKTAK : OPTION EXPIRING 30-JUN-2028 EX NIL	3,134,328
BKTAL : OPTION EXPIRING 30-JUN-2029 EX NIL	3,134,329
BKTAM : OPTION EXPIRING 30-JUN-2030 EX NIL	3,134,329
BKTAAA : PERFORMANCE RIGHTS	62,112,555
BKTAAC : OPTION EXPIRING 30-JUN-2026 EX NIL	0
BKTAAD : OPTION EXPIRING 30-JUN-2027 EX NIL	509,708