

ASX ANNOUNCEMENT 7 JULY 2026

ASX:VTX

By Electronic Lodgement

CLEANSING NOTICE

Vertex Minerals Limited (ACN 650 116 153) (**Company**) intends to provide eligible shareholders with the opportunity to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company (**Shares**) under a share purchase plan (**SPP**).

Eligible Shareholders will each have the opportunity to be issued up to \$30,000 worth of Shares at an issue price of \$0.10 (**Price**), irrespective of the size of their shareholding in the Company and without incurring brokerage or transaction costs.

Shares issued under the offer will be issued to eligible shareholders irrespective of the size of their existing shareholding and without incurring any brokerage or transaction costs.

The SPP will be offered in accordance with the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**Instrument**). It is a condition of the Instrument that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 8.30 am (AEST) on 8 July 2026.

In accordance with the Instrument, the Company gives notice that:

- (i) this notice is being given in accordance with section 7(f)(ii) of the Instrument;
- (ii) the Company will make offers to issue Shares under the SPP to investors in Australia without disclosure under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**the Act**);
- (iii) as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Act;
- (iv) as at the date of this notice, there is no excluded information (of the type referred to in subsection 708A(7) of the Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Act (as if this notice were a notice under section 708A(5)(e) of the Act.); and
- (v) The offers under the Plan are not expected to have any material effect or consequence on the control of the Company.

This announcement has been approved by Directors.

Further Information:

Telephone +61 2 7229 4849 or by email at info@vertexminerals.com.au.

Bruce McInnes, Executive Chairman

Roger Jackson, Executive Director

Jim Simpson, Executive Director Operations

Tully Richards, Director



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Vertex Minerals Limited

ASX Code: VTX

ABN: 68 650 116 153