



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 06, 2026

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVB	ORDINARY FULLY PAID	4,876,052	01/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

New Issue

TO (Existing Class)

ASX +security code and description

CVB : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

4,876,052

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://wcsecure.weblink.com.au/pdf/CVB/02699695.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Phillip Auckland	Phillip Stephen Auckland	167,589

Issue date

1/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,876,052

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

STI Remuneration for FY2025 converted from a dollar based entitlement at VWAP for FY2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.137300

Any other information the entity wishes to provide about the +securities to be quoted

Issue of ordinary shares for STI awards for FY2025



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	482,610,349

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAQ : SHARE RIGHTS	3,735,843
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,300,029
CVBAL : OPTION EXPIRING 11-MAY-2029 EX \$0.53560429	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 EX \$0.31760429	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 EX \$0.79420429	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 EX NIL	93,750



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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