Option Expiry Notice – ETMO options expiring 4 August 2026

Energy Transition Minerals Ltd (**ETM**, or the **Company**) (**ASX: ETM**) confirms that it has despatched option expiry notices to the holders of the class of quoted options exercisable at $0.12 each on or before 4 August 2026 (**ETMO**) as required by section 5 of Appendix 6A of the Listing Rules. A copy of the option expiry notice is attached for release to the market in accordance with Listing Rule 15.2.1.

-END-

For further information, contact:

Ryan Sebbes
Company Secretary
+61 8 9382 2322

ETM
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

2 July 2026

Dear Optionholder

Notice of Pending Expiry of Listed Options

We refer to your holding of quoted options in Energy Transition Minerals Ltd (**ETM** or **Company**) with an exercise price of $0.12 and an expiry date of 4 August 2026 (ASX: **ETMO**).

Exercise of each ETMO option will result in the issue of one (1) ordinary fully paid share in ETM.

Accordingly, for convenience, please find enclosed a personalised option exercise form with respect to your ETMO options.

Should you wish to exercise some or all of your ETMO options, please follow the instructions on the personalised exercise form. This form enables an exercise of some or all of your ETMO options on or before 4 August 2026. Please note that you are not obliged to exercise your ETMO options and if you do not they will expire on 4 August 2026.

If you have any questions regarding your ETMO options, please contact the Company Secretary by telephone on 08 9382 2322 or by email to ryan.sebbes@etransmin.com

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules:

(a) **Number of Listed Options**: please refer to the personalised option exercise form accompanying this letter for the number of ETMO options held by you according to the Company's security registers.

(b) **Conversion terms**: On exercise, each ETMO option converts into one (1) fully paid ordinary share in the Company.

(c) **Conversion or exercise price**: $0.12 per ETMO option.

(d) **Due date for payment**: 5:00pm (WST) on Tuesday 4 August 2026.

(e) **Consequences of not exercising the option**: your ETMO options will lapse and be cancelled, in which case you will no longer be able to exercise the ETMO options.

(f) **Date that quotation of the options will end**: quotation on ASX of the ETMO options will end at close of trading on Wednesday 29 July 2026.

(g) **Latest available market price of ordinary shares**: closing price of $0.042 on 1 July 2026.

(h) **Highest and lowest market price of ordinary shares during the 3 months before this letter**:

(i) highest—$0.077 on 1 April 2026; and

(ii) lowest—$0.034 on 29 June 2026.

(i) **Details of any underwriting agreement**: There is no underwriting.

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Company Secretary
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