CLEANSING NOTICE

Felix Gold Limited (ASX: FXG) ("Felix" or "the Company") provides this notice under section 705A(5) of the Corporations Act 2001 (Cth) in relation to the issue of 1,893,370 fully paid ordinary shares upon the exercise of unlisted options at $0.08 per share and the issue of 4,562,500 fully paid ordinary shares upon the exercise of unlisted options at $0.15 per share (Shares).

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act. 2.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Shares has been separately released to the ASX.

This ASX release was approved for release by the Company Secretary of Felix Gold Limited.

ENDS

Enquiries

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