

ASX Announcement

3 July 2026

Partial buyback and refinancing of Australian Unity Bonds – Series D (ASX: AYUHD)

Australian Unity Limited (Australian Unity) today announces a partial buyback and refinancing of its Australian Unity Bonds – Series D (Bonds).

Australian Unity has entered into agreements with an institutional investor for a \$200 million private placement of wholesale debt securities, with a term of 5 years (Private Placement). The Private Placement is not expected to satisfy the public offer test in section 128F of the *Income Tax Assessment Act 1936* (Cth).

As part of the consideration for the Private Placement, \$51.5 million of Bonds held by the investor will be repurchased and subsequently cancelled (Partial Buyback).

Following completion of the Partial Buyback, remaining proceeds of the Private Placement will be used to support the repayment of outstanding Bonds, which are due to mature in December 2026.

This partial refinancing of the Bonds represents a proactive capital management initiative for Australian Unity as part of its long-term financing strategy.

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This announcement has been authorised for release by the Board.

For further information:

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ASX code:

AYU

Issuer:

Australian Unity Limited
ACN 087 648 888

Securities on Issue:

AYUPA – 7,693,618

AYUHD – 2,070,000

AYUHE – 2,558,050

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The listing of Australian
Unity Securities on the
ASX does not affect
Australian Unity Limited's
status as a mutual entity