



Announcement Summary

Entity name

ICETANA LIMITED

Date of this announcement

Friday July 03, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESIP options expiring 17 June 2030, exercise price 5.6 cents	35,400,000	02/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jun-2026 08:10	New - Proposed issue of securities - ICE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,450,000 options issued to non-executive directors remain subject to shareholder approval at the next general meeting



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/7/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are granted under the Company's Employee Securities Incentive Plan as part of participants' remuneration for services provided to the Company



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

ESIP options expiring 17 June 2030, exercise price 5.6 cents

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See schedule 3 of the 2025 AGM Notice of Meeting for a summary of the material terms of the plan

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05600000

Expiry date

2/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ICE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Of the total options issued, 15,700,000 are subject to a revenue performance vesting criteria, being a target of \$5m annual recurring revenue

Issue details

Number of +securities

35,400,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	664,325,914

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAU : OPTION EXPIRING 29-JAN-2030 EX \$0.072	2,000,000
ICEAV : OPTION EXPIRING 30-JUN-2029 EX \$0.057	31,250,000
ICEAT : OPTION EXPIRING 10-DEC-2029 EX \$0.085	5,900,000
ICEAN : OPTION EXPIRING 29-NOV-2026 EX \$0.15	950,000
ICEAP : OPTION EXPIRING 17-JUL-2028 EX \$0.046	83,333
ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046	18,783,333
ICEAS : OPTION EXPIRING 10-MAR-2030 EX \$0.032	9,116,667
ICEAR : OPTION EXPIRING 10-MAR-2029 EX \$0.025	27,350,000
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	50,000
New class - code to be confirmed : ESIP options expiring 17 June 2030, exercise price 5.6 cents	35,400,000