

Dateline Seeks Leave to Intervene in NPCA Proceedings

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or **the Company**) advises that its wholly owned subsidiary, Colosseum Rare Metals Inc. (**CRM**), together with Dateline, has filed a motion in the United States District Court for the Central District of California seeking leave to intervene as a defendant in the proceedings brought by the National Parks Conservation Association (**NPCA**) against the U.S. Department of the Interior (**DOI**), the National Park Service (**NPS**) and related federal parties.

The proceedings concern the April 2025 recognition by the Department of the Interior and National Park Service of CRM's Valid Existing Rights at the Colosseum Mine in San Bernardino County, California.

In its filed materials, CRM states that the relevant April 2025 agency correspondence recognised CRM's valid existing rights, confirmed that the existing BLM-approved plan of operations remains in effect, and stated that no further validity examination or additional approval was required for activities encompassed by that plan. CRM's filed materials also refer to an April 2025 letter from the Superintendent of Mojave National Preserve recognising those rights and rescinding a prior incorrectly issued damages demand.

The Company notes that the motion to intervene is a procedural step. If granted by the Court, CRM would participate directly in the case.

Dateline will continue to keep shareholders informed of material developments in accordance with its continuous disclosure obligations.

Dateline's Managing Director, Stephen Baghdadi, commented:

"The filing of the motion to intervene is an appropriate procedural step. The Company is represented by a legal team drawn from two prominent law firms with deep experience in federal mining law, including nationally recognised practitioners in California and Federal public lands cases, and vested rights litigation."

The Company remains confident that the Department of the Interior acted appropriately in confirming valid existing rights at the Colosseum Mine and looks forward to presenting its own legal arguments alongside the Department of Justice in support of the government's actions."

Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	3.93B
Top 20 Shareholders	79.4%

Board of Directors

Mark Johnson AO Non-Executive Chairman	Phillips Baker Jr Non-Executive Director
Stephen Baghdadi Managing Director	Greg Hall Non-Executive Director
George Brack Non-Executive Director	Tony Ferguson Non-Executive Director

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This ASX announcement has been authorised for release by the Company's Disclosure Committee

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-HREE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and is located 10km north of Mountain Pass rare earth mine. Drill testing the HREE potential at Colosseum has commenced.

On 11 May 2026, Dateline announced that the BFS economics for the Colosseum Gold Project generated a pre-tax NPV₅ of US\$785 million and a pre-tax IRR of 49.5% using a gold price of US\$4,200/oz.

Dateline has also acquired the high-grade Argos Strontium Project, also located in San Bernadino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ SrSO₄.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, however it has not been subjected to modern exploration techniques.

Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.