
JAVELIN MINERALS LIMITED
ACN 151 900 855
NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

TIME: 11:00AM

DATE: Friday, 7 August 2026

PLACE: 3 Richardson Street, West Perth WA 6005

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at Wednesday, 5 August 2026 on 5:00pm AWST.

BUSINESS OF THE MEETING

AGENDA

1. RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF CONSIDERATION SHARES TO SHAREHOLDERS OF CY EXPLORATION PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 4,819,062 Shares to the CYE Shareholders (or their respective nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

2. RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE OF CONSIDERATION SHARES TO SHAREHOLDERS OF BULGA MINERALS PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 993,620 Shares to the Bulga Shareholders (or their respective nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

3. RESOLUTION 3 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO CERTAIN SHAREHOLDERS OF CY EXPLORATION PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 2 Performance Rights to Corporate Campaigns Pty Ltd and Benzai Pty Ltd (or their respective nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

4. RESOLUTION 4 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO SHAREHOLDERS OF BULGA MINERALS PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 4 Performance Rights to the Bulga Shareholders (or their respective nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

5. RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF SHARES TO MR DAVID GERAGHTY UNDER LISTING RULE 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 15,000,000 Shares to Mr David Geraghty (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

6. RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF OPTIONS TO MR DAVID GERAGHTY UNDER LISTING RULE 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of an aggregate total of 20,000,000 Options to Mr David Geraghty (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

7. RESOLUTION 7 – APPROVAL TO ISSUE SHARES AND OPTIONS TO MR DAVID GERAGHTY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 3,750,000 Shares, together with 15,000,000 free attaching Options to Mr David Geraghty (or his nominee(s)), on the terms and conditions set out in the Explanatory Statement.”

Dated: 2 July 2026

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

Resolution 1 – Ratification of prior issue of Consideration Shares to Shareholders of CY Exploration Pty Ltd	The CYE Shareholders (or their respective nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 2 – Ratification of prior issue of Consideration Shares to Shareholders of Bulga Minerals Pty Ltd	The Bulga Shareholders (or their respective nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 3 – Approval to issue Performance Rights to certain Shareholders of CY Exploration Pty Ltd	Corporate Campaigns Pty Ltd and Benzai Pty Ltd (or their respective nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 4 – Approval to issue Performance Rights to Shareholders of Bulga Minerals Pty Ltd	The Bulga Shareholders (or their respective nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).
Resolution 5 – Ratification of prior issue of Shares under Listing Rule 7.1A	Mr David Geraghty (or his nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 6 – Ratification of prior issue of Options under Listing Rule 7.1	Mr David Geraghty (or his nominee(s)) or any other person who participated in the issue or is a counterparty to the agreement being approved or an associate of that person or those persons.
Resolution 7 – Approval of issue of Shares and Options	Mr David Geraghty (or his nominee(s)) or any other person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice please do not hesitate to contact the Company Secretary on +61 8 6319 1900.

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

1. BACKGROUND TO RESOLUTIONS 1 TO 4

1.1 Acquisitions

On 12 March 2026, the Company announced that it had entered into two separate binding heads of agreement with Bulga Minerals Pty Ltd (ACN 681 528 361) (**Bulga**) and CY Exploration Pty Ltd (ACN 686 521 915) (**CYE**) (as amended by variation agreements from time to time), respectively, pursuant to which it acquired:

- (a) 100% of the issued share capital in Bulga held by the Bulga Shareholders (defined below), being a total of 520 fully paid ordinary shares in the capital of Bulga; and
- (b) 100% of the issued share capital in CYE from the CYE Shareholders (defined below), being a total of 485 fully paid ordinary shares in the capital of CYE,

(together, the **Acquisitions**).

The material terms and conditions of the Bulga Agreement (defined below) and the CYE Agreement (defined below) are set out in Schedule 1 and Schedule 2, respectively, of this Notice.

1.2 Central Yilgarn Project

Bulga holds a 100% legal and beneficial interest in two exploration licences E 57/1460 and E 57/1461, in addition to an exploration licence application E 29/1305, considered prospective for gold mineralisation located in Western Australia. CYE holds a 100% legal and beneficial interest in an exploration licence application E 29/1306 considered prospective for gold mineralisation located in Western Australia.

The tenements held by Bulga and CYE, respectively, comprise the highly prospective Central Yilgarn Project.

The Central Yilgarn Project is located immediately southeast of Sandstone, in the centre of Western Australia's Yilgarn Craton. The tenure acquired covers approximately 120km of strike of significant sections of the Illaara, Panhandle and Mt Cook/Maynard Hills Greenstone belts. The region has been subject to little exploration and presents a unique strategic opportunity for Javelin.

For further information with respect to the Central Yilgarn Project refer to the announcement released on the Company's ASX platform on 12 March 2026.

1.3 Consideration payable

(a) **CYE Agreement**

In accordance with the terms of the CYE Agreement, the Company agreed to:

- (i) make a cash payment of up to \$30,000 as reimbursement for actual expenditure incurred by the CYE Shareholders in respect of EL 29/1306;
- (ii) issue an aggregate of 4,819,062 Shares at a deemed issue price of \$0.100642 per Share (**Consideration Shares**) to CYE Shareholders in their respective proportions, being equal to the value of \$485,000 (being, the subject of Resolution 1); and
- (iii) subject to:
 - (A) the grant of drilling and heritage approvals on EL 29/1306; and
 - (B) the commencement of an exploration drilling program by the Company on EL 29/1306; or
 - (C) the sale or spin out of EL 29/1306,

(together, the **CYE Milestones**) by 5:00pm WST on the date that is 4 years from the CYE Settlement Date, being 30 March 2030, issue a total of 2 Performance Rights which convert into that number of Shares equal to the value of \$350,000 to Corporate Campaigns and Benzai (or their nominee(s)).

The number of Shares to be issued on conversion of the Performance Rights will be determined by the following formula:

$$S = A / D$$

Where:

S = the number of Shares issued on conversion of the Performance Right;

A = the Ascribed Value of that Performance Right, being the amount set opposite the relevant holder's name in the table below; and

D = the greater of:

(a) \$0.03; and

(b) the volume weighted average price (**VWAP**) of Javelin's Shares for the 10 trading days immediately following the date of satisfaction of the relevant Milestone.

HOLDER NAME AND ADDRESS	PERFORMANCE RIGHTS HELD	ASCRIBED VALUE
Corporate Campaigns Pty Ltd (ACN 611 731 830)	1	\$175,000
Benzai Pty Ltd (ACN 684 232 200)	1	\$175,000
TOTAL	2	\$350,000

Shareholder approval for the issue of the Performance Rights to Corporate Campaigns and Benzai (or their respective nominee(s)), in equal proportions, is sought under Resolution 3.

(b) **Bulga Agreement**

In accordance with the terms of the Bulga Agreement, the Company has agreed to:

- (i) make a cash payment of up to \$45,000 as reimbursement for actual expenditure incurred by the Bulga Shareholders in respect of the tenements the subject of the Bulga Agreement;
- (ii) issue an aggregate of 993,620 Consideration Shares to Bulga Shareholders, being equal to the value of \$100,000 (being, the subject of Resolution 2); and
- (iii) subject to:
 - (A) the grant of drilling and heritage approvals on EL 57/1460, EL 57/1461 and E 29/1305; and
 - (B) the commencement of an exploration drilling program by the Company on either EL 57/1460, EL 57/1461 or E 29/1305, whichever occurs first; or
 - (C) the sale or spin out of EL 57/1460, EL 57/1461 and E 29/1305,

(together, the **Bulga Milestones**) by 5:00pm WST on the date that is 4 years from the Bulga Settlement Date, being 30 March 2030, issue a total of 4 Performance Rights which convert into that number of Shares equal to the value of \$350,000 to the Bulga Shareholders.

The number of Shares to be issued on conversion of the Performance Rights will be determined by the following formula:

$$S = A / D$$

Where:

- S = the number of Shares issued on conversion of the Performance Right;
- A = the Ascribed Value of that Performance Right, being the amount set opposite the relevant holder's name in the table below; and
- D = the greater of:
- (a) \$0.03; and
 - (b) the VWAP of Javelin's Shares for the 10 trading days immediately following the date of satisfaction of the relevant Milestone.

HOLDER NAME AND ADDRESS	PERFORMANCE RIGHTS HELD	ASCRIBED VALUE
Jackson Sedgwick	1	\$87,500
Stephen Hayes	1	\$87,500
Lisa Hanna	1	\$87,500
Benzai Pty Ltd (ACN 684 232 200)	1	\$87,500
Total	4	\$350,000

Shareholder approval for the issue of the Performance Rights to the Bulga Shareholders (or their nominee(s)), in equal proportions, is sought under Resolution 4.

For the purposes of Resolutions 3 and 4, the Company will apply a floor price of \$0.03 to the calculation of the number of Shares issuable on conversion of the Performance Rights. The floor price will be applied solely to fix the maximum number of Shares for which approval is sought and which may be issued on conversion, being up to 11,666,667 Shares under each of the Bulga Agreement and the CYE Agreement, or up to an aggregate total of 23,333,334 Shares. The actual number of Shares issued on conversion of the Performance Rights following satisfaction of the relevant Milestones will continue to be calculated in accordance with the relevant agreement (by reference to the VWAP described above), but will not exceed that maximum.

The conversion formula delivers a fixed economic value of \$350,000 per agreement regardless of the prevailing Share price, with the \$0.03 floor fixing the maximum dilution, and the Board considers the number of Performance Rights and the terms to be fair and reasonable to Shareholders

If the Performance Rights to be issued under Resolutions 3 and 4 are exercised, a maximum of 23,333,334 Shares would be issued. This will increase the number of Shares on issue from 284,735,700 Shares (being the total number of Shares on issue as at the date of this Notice, (including the Tranche 1 Securities) to 308,069,034 (assuming that no Shares are issued and no other convertible securities vest or are exercised) with the effect that the shareholding of existing Shareholders would be diluted by an aggregate of 7.57%.

The terms and conditions of the Performance Rights to be issued under the CYE Agreement and the Bulga Agreement are set out in Schedule 3 and Schedule 4, respectively, of this Notice.

2. RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF CONSIDERATION SHARES TO CYE SHAREHOLDERS

2.1 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 4,819,062 Consideration Shares to CYE Shareholders on 27 March 2026 in part consideration for the CYE Agreement. The Shares were issued under the Company's existing placement capacity under Listing Rule 7.1.

2.2 Listing Rule 7.1

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12 month period.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

2.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

2.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

2.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS																												
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	The Consideration Shares were issued to the CYE Shareholders (or their nominee(s)) under the CYE Agreement.																												
Number and class of Securities issued	<p>An aggregate total of 4,819,062 Consideration Shares were issued to the CYE Shareholders in the manner set out below:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="background-color: #003366; color: white;">SHAREHOLDER</th> <th style="background-color: #003366; color: white;">CYE SHARES HELD</th> <th style="background-color: #003366; color: white;">%</th> <th style="background-color: #003366; color: white;">CONSIDERATION SHARES</th> </tr> </thead> <tbody> <tr> <td>Corporate Campaigns</td> <td style="text-align: right;">170</td> <td style="text-align: right;">35.1%</td> <td style="text-align: right;">1,689,156</td> </tr> <tr> <td>Benzai</td> <td style="text-align: right;">170</td> <td style="text-align: right;">35.1%</td> <td style="text-align: right;">1,689,156</td> </tr> <tr> <td>Holland International</td> <td style="text-align: right;">35</td> <td style="text-align: right;">7.2%</td> <td style="text-align: right;">347,767</td> </tr> <tr> <td>Enzo and Camilla Bosio</td> <td style="text-align: right;">100</td> <td style="text-align: right;">20.6%</td> <td style="text-align: right;">993,621</td> </tr> <tr> <td>Geko-Co</td> <td style="text-align: right;">10</td> <td style="text-align: right;">2.1%</td> <td style="text-align: right;">99,362</td> </tr> <tr> <td>Total</td> <td style="text-align: right;">485</td> <td style="text-align: right;">100%</td> <td style="text-align: right;">4,819,062</td> </tr> </tbody> </table>	SHAREHOLDER	CYE SHARES HELD	%	CONSIDERATION SHARES	Corporate Campaigns	170	35.1%	1,689,156	Benzai	170	35.1%	1,689,156	Holland International	35	7.2%	347,767	Enzo and Camilla Bosio	100	20.6%	993,621	Geko-Co	10	2.1%	99,362	Total	485	100%	4,819,062
SHAREHOLDER	CYE SHARES HELD	%	CONSIDERATION SHARES																										
Corporate Campaigns	170	35.1%	1,689,156																										
Benzai	170	35.1%	1,689,156																										
Holland International	35	7.2%	347,767																										
Enzo and Camilla Bosio	100	20.6%	993,621																										
Geko-Co	10	2.1%	99,362																										
Total	485	100%	4,819,062																										
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.																												

REQUIRED INFORMATION	DETAILS
Date(s) on or by which the Securities were issued.	27 March 2026.
Price or other consideration the Company received for the Securities	The Consideration Shares were issued as part consideration for the acquisition of 100% of the issued share capital of CYE pursuant to the CYE Agreement.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to satisfy the Company's obligations under the CYE Agreement.
Summary of material terms of agreement to issue	The Securities were issued under the CYE Agreement, a summary of the material terms of which is set out in Schedule 1.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

3. RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE OF CONSIDERATION SHARES TO BULGA SHAREHOLDERS

3.1 General

This Resolution seeks Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 993,620 Consideration Shares to Bulga Shareholders on 27 March 2026 in part consideration for the Bulga Agreement. The Shares were issued under the Company's existing placement capacity under Listing Rule 7.1.

3.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

3.3 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 2.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

3.4 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the issue will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If this Resolution is not passed, the issue will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of equity securities that the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

3.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on	The Consideration Shares were issued to the Bulga Shareholders (or their nominee(s)) under the Bulga Agreement.

REQUIRED INFORMATION	DETAILS																								
which those persons were identified/selected																									
Number and class of Securities issued	<p>993,620 Consideration Shares were issued to the Bulga Shareholders in the manner set out below:</p> <table border="1"> <thead> <tr> <th>SHAREHOLDER</th> <th>BULGA SHARES HELD</th> <th>%</th> <th>CONSIDERATION SHARES</th> </tr> </thead> <tbody> <tr> <td>Jackson Rodney Sedgwick</td> <td>130</td> <td>25%</td> <td>248,405</td> </tr> <tr> <td>Stephen John Hayes</td> <td>130</td> <td>25%</td> <td>248,405</td> </tr> <tr> <td>Lisa Hanna</td> <td>130</td> <td>25%</td> <td>248,405</td> </tr> <tr> <td>Benzai Pty Ltd</td> <td>130</td> <td>25%</td> <td>248,405</td> </tr> <tr> <td>Total</td> <td>520</td> <td>100%</td> <td>993,620</td> </tr> </tbody> </table>	SHAREHOLDER	BULGA SHARES HELD	%	CONSIDERATION SHARES	Jackson Rodney Sedgwick	130	25%	248,405	Stephen John Hayes	130	25%	248,405	Lisa Hanna	130	25%	248,405	Benzai Pty Ltd	130	25%	248,405	Total	520	100%	993,620
SHAREHOLDER	BULGA SHARES HELD	%	CONSIDERATION SHARES																						
Jackson Rodney Sedgwick	130	25%	248,405																						
Stephen John Hayes	130	25%	248,405																						
Lisa Hanna	130	25%	248,405																						
Benzai Pty Ltd	130	25%	248,405																						
Total	520	100%	993,620																						
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.																								
Date(s) on or by which the Securities were issued.	27 March 2026.																								
Price or other consideration the Company received for the Securities	The Consideration Shares were issued as part consideration for the acquisition of 100% of the issued share capital of Bulga pursuant to the Bulga Agreement.																								
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to satisfy the Company's obligations under the Bulga Agreement.																								
Summary of material terms of agreement to issue	The Securities were issued under the Bulga Agreement, a summary of the material terms of which is set out in Schedule 2.																								
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.																								
Compliance	The issue did not breach Listing Rule 7.1.																								

4. RESOLUTION 3 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO CERTAIN SHAREHOLDERS OF CY EXPLORATION PTY LTD

4.1 General

As set out in Section 1.3(a), this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 2 Performance Rights to Corporate Campaigns and Benzai (or their nominee(s)).

In accordance with the terms and conditions of the CYE Agreement, the Performance Rights are to be issued to Corporate Campaigns and Benzai (or their respective nominee(s)) in equal 50% portions.

4.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

4.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. In such circumstances, the Company may seek to negotiate alternative consideration arrangements with the CYE Shareholders.

4.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	The Performance Rights will be issued to Corporate Campaigns and Benzai (or their nominee(s)), in their respective equal proportions, under the CYE Agreement as illustrated in the table set out in Section 1.3(a). The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.
Number of Securities and class to be issued	2 Performance Rights will be issued, in accordance with the table set out in Section 1.3(a). The Ascribed Value of each Performance Right to be issued under the CYE Agreement is \$175,000. Upon satisfaction of the relevant CYE Milestone, each Performance Right converts into that number of Shares determined in accordance with the formula set out in paragraph 1 of Schedule 3. The maximum number of Shares that may be issued upon conversion of the Performance Rights is set out in 1.3, being 11,666,667 Shares. Refer to Section 1.3(a) and Schedule 3 for further detail.
Terms of Securities	The Performance Rights will be issued on the terms and conditions set out in Schedule 3.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	The Performance Rights will be issued at a nil issue price, in part consideration for the acquisition of 100% of the issued share capital of CYE pursuant to the CYE Agreement.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue is to satisfy the Company's obligations under the CYE Agreement.
Summary of material terms of agreement to issue	The Securities are being issued under the CYE Agreement, a summary of the material terms of which is set out in Schedule 1.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

5. RESOLUTION 4 – APPROVAL TO ISSUE PERFORMANCE RIGHTS TO SHAREHOLDERS OF BULGA MINERALS PTY LTD

5.1 General

As set out in Sections 1.3(b), this Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of up to 4 Performance Rights to Bulga Shareholders (or their nominee(s)).

In accordance with the terms and conditions of the Bulga Agreement, the Performance Rights are to be issued to the Bulga Shareholders (or their nominee(s)) in equal 25% portions.

5.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

5.3 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue. In such circumstances, the Company may seek to negotiate alternative consideration arrangements with the Bulga Shareholders.

5.4 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	<p>The Performance Rights will be issued to the Bulga Shareholders (or their nominee(s)) in their respective equal portions under the Bulga Agreement, as illustrated in the table set out in Section 1.3(b).</p> <p>The Company confirms that no Material Persons will be issued more than 1% of the issued capital of the Company.</p>
Number of Securities and class to be issued	<p>4 Performance Rights will be issued, in accordance with the table set out in Section 1.3(b).</p> <p>The Ascribed Value of each Performance Right to be issued under the Bulga Agreement is \$87,500. Upon satisfaction of the relevant Bulga Milestone, each Performance Right converts into that number of Shares determined in accordance with the formula set out in paragraph 1 of Schedule 4.</p> <p>The maximum number of Shares that may be issued upon conversion of the Performance Rights is set out in 1.3, being 11,666,667 Shares.</p> <p>Refer to Section 1.3(b) and Schedule 4 for further detail.</p>
Terms of Securities	<p>The Performance Rights will be issued on the terms and conditions set out in Schedule 4.</p>
Date(s) on or by which the Securities will be issued	<p>The Company expects to issue the Securities within 5 Business Days of the Meeting. In any event, the Company will not issue any Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).</p>
Price or other consideration the Company will receive for the Securities	<p>The Securities will be issued at a nil issue price, in part consideration for the acquisition of 100% of the issued share capital of Bulga pursuant to the Bulga Agreement.</p>
Purpose of the issue, including the intended use of any funds raised by the issue	<p>The purpose of the issue is to satisfy the Company's obligations under the Bulga Agreement.</p>
Summary of material terms of agreement to issue	<p>The Securities are being issued under the Bulga Agreement, a summary of the material terms of which is set out in Schedule 2.</p>
Voting exclusion statement	<p>A voting exclusion statement applies to this Resolution.</p>

6. BACKGROUND TO RESOLUTIONS 3 TO 7

As announced on 11 June 2026, the Company has entered into a subscription agreement dated 10 June 2026 (**Subscription Agreement**) with Mr David Geraghty (or his nominee/s), under which Mr Geraghty agreed to subscribe for an aggregate total of 18,750,000 Shares at an issue price of \$0.08 per Share to raise \$1,500,000 (before costs).

In consideration of the subscription, the Company agreed to issue to Mr Geraghty an aggregate total of 35,000,000 free-attaching Options comprising:

- (a) 15,000,000 unlisted options exercisable at \$0.124 each on or before 6 December 2026 (ASX: JAVAAA) (**JAVAAA Options**); and
- (b) 20,000,000 unlisted options exercisable at \$0.31 each on or before 31 December 2028 (ASX: JAVAA) (**JAVAA Options**).

The terms and conditions of the JAVAAA Options and JAVAA Options are set out in Schedule 3 and Schedule 4 of this Notice, respectively.

The Company intends to apply funds raised under the Subscription Agreement towards exploration activities at the Company's Eureka, Coogee and Yilgarn Gold Projects and for general working capital purposes.

The material terms of the Subscription Agreement are summarised below.

- (a) **Tranches:** the securities will be issued in two tranches:

- (i) Tranche 1:

- (A) 15,000,000 Shares at an issue price of \$0.08 to raise AUD\$1,200,000 (**Tranche 1 Subscription Amount**) utilising the Company's existing placement capacity under ASX Listing Rule 7.1A (**Tranche 1 Shares**) (being, the subject of Resolution 3); and
 - (B) 15,000,000 JAVAAA Options and 5,000,000 JAVAA Options (together, the **Tranche 1 Options**) utilising the Company's existing placement capacity under ASX Listing Rule 7.1 (being, the subject of Resolution 6).

- The Tranche 1 Shares and Tranche 1 Options are together, the **Tranche 1 Securities**.

- (ii) Tranche 2:

- (A) subject to Shareholder Approval:

- (I) 3,750,000 Shares (**Tranche 2 Shares**) at an issue price of \$0.08 to raise AUD\$300,000 (**Tranche 2 Subscription Amount**);
 - (II) and 15,000,000 JAVAA Options (**Tranche 2 Options**),
 - together, the **Tranche 2 Securities** (being, the subject of Resolution 7).

- (c) **Conditions:**

- (i) following receipt of the Tranche 1 Subscription Amount, the Company will promptly issue the Tranche 1 Securities; and
 - (ii) the issue of the Tranche 2 Securities is conditional on Shareholder approval for the purposes of Listing Rule 7.1. If Shareholder approval is not obtained on or before 31 July 2026, the Company will not issue the Tranche 2 Securities and neither party will have any claim against the other in respect of them.

(d) **Payment:**

Mr Geraghty must pay the Tranche 1 Subscription Amount on or before 24 June 2026 (**Subscription Date**), and Tranche 2 Subscription Amount within five business days after being notified that Shareholder approval was obtained.

The Subscription Agreement otherwise contains terms and conditions considered standard for an agreement of this nature.

7. RESOLUTIONS 3 AND 6 – RATIFICATION OF PRIOR ISSUE OF SECURITIES TO MR DAVID GERAGHTY UNDER LISTING RULES 7.1 AND 7.1A

7.1 General

These Resolutions seek Shareholder ratification for the purposes of Listing Rule 7.4 of the prior issue to Mr David Geraghty (or his nominee/s) of 15,000,000 Shares at an issue price of \$0.08 per Share, to raise \$1,200,000, together with an aggregate of 20,000,000 free-attaching Options (comprising 15,000,000 JAVAAA Options and 5,000,000 JAVAA Options).

15,000,000 Shares were issued on 25 June 2026 pursuant to the Company's placement capacity under Listing Rule 7.1A (ratification of which is sought under Resolution 3), and 20,000,000 Options were issued on 25 June 2026 pursuant to the Company's placement capacity under Listing Rule 7.1 (ratification of which is sought under Resolution 6).

7.2 Listing Rules 7.1 and 7.1A

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

Under Listing Rule 7.1A however, an Eligible Entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 31 October 2025.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue.

7.3 Listing Rule 7.4

A summary of Listing Rule 7.4 is set out in Section 2.3 above.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

7.4 Technical information required by Listing Rule 14.1A

If these Resolutions are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

If these Resolutions are not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12 month period following the date of the issue.

7.5 Technical information required by Listing Rules 7.4 and 7.5

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities were issued or the basis on which those persons were identified/selected	Professional and sophisticated investor, Mr David Geraghty (or his nominee, Mandarin Rock Pty Ltd), who is not a related party of the Company and who was identified by the Directors.
Number and class of Securities issued	An aggregate of 35,000,000 Tranche 1 Securities were issued on the following basis: (a) 15,000,000 Shares were issued under Listing Rule 7.1A (ratification of which is sought under Resolution 3); and (b) 20,000,000 Options were issued under Listing Rule 7.1 (ratification of which is sought under Resolution 6), comprising 15,000,000 JAVAAA Options and 5,000,000 JAVAA Options.
Terms of Securities	The Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The Options are unlisted and were issued on the terms and conditions set out in Schedule 3 (in the case of the JAVAAA Options) and Schedule 4 (in the case of the JAVAA Options) to this Notice.
Date(s) on or by which the Securities were issued	25 June 2026
Price or other consideration the Company received for the Securities	\$0.08 per Share for the Shares issued under Listing Rule 7.1A. The Options were issued for nil cash consideration as free-attaching Options.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to raise capital, which the Company intends to apply in the manner set out in Section 6.
Summary of material terms of agreement to issue	The Securities were issued under the Subscription Agreement, a summary of the material terms of which is set out in Section 6.
Voting Exclusion Statement	A voting exclusion statement applies to this Resolution.
Compliance	The issue did not breach Listing Rule 7.1.

8. RESOLUTION 7 – APPROVAL TO ISSUE SHARES AND OPTIONS TO MR DAVID GERAGHTY

8.1 General

This Resolution seeks Shareholder approval for the purposes of Listing Rule 7.1 for the issue of 3,750,000 Shares to Mr David Geraghty (or his nominee/s) at an issue price of \$0.08 per Share, together with 15,000,000 free-attaching Options, to raise \$300,000 (before costs).

A summary of Listing Rule 7.1 is set out in Section 2.2 above.

The proposed issue falls within exception 17 of Listing Rule 7.2 which excludes from the restrictions in Listing Rules 7.1 and 7.1A an agreement to issue equity securities that is conditional on the holders of its ordinary securities approving the issue under Listing Rule 7.1 before the issue is made. The proposed issue therefore requires the approval of Shareholders under Listing Rule 7.1.

8.2 Technical information required by Listing Rule 14.1A

If this Resolution is passed, the Company will be able to proceed with the issue. In addition, the issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If this Resolution is not passed, the Company will not be able to proceed with the issue, and no further funds will be raised under the Subscription Agreement. Shareholder approval of this Resolution is also a condition precedent to completion of the issue of Tranche 2 Securities under the Subscription Agreement, and if not passed, that condition will not be satisfied and the Tranche 2 Securities will not be issued.

8.3 Technical information required by Listing Rule 7.3

REQUIRED INFORMATION	DETAILS
Names of persons to whom Securities will be issued or the basis on which those persons were or will be identified/selected	Professional and sophisticated investor, Mr David Geraghty (or his nominee, Mandarin Rock Pty Ltd), who is not a related party of the Company and who was identified by the Directors.
Number of Securities and class to be issued	An aggregate of 18,750,000 Tranche 2 Securities will be issued comprising 3,750,000 Shares, together with 15,000,000 free-attaching Options.
Terms of Securities	The Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares. The Options (being JAVA Options) will be issued on the terms and conditions set out in Schedule 4 to this Notice.
Date(s) on or by which the Securities will be issued	The Company expects to issue the Tranche 2 Securities within five Business Days of the Meeting. In any event, the Company will not issue any Tranche 2 Securities later than three months after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the Listing Rules).
Price or other consideration the Company will receive for the Securities	\$0.08 per Share and nil per Option, as the Options will be issued free-attaching with the Shares.
Purpose of the issue, including the intended use of any funds raised by the issue	The purpose of the issue was to raise capital, which the Company intends to apply in the manner set out in Section 6.
Summary of material terms of agreement to issue	The Securities are being issued under the Subscription Agreement, a summary of the material terms of which is set out in Section 6.
Voting exclusion statement	A voting exclusion statement applies to this Resolution.

GLOSSARY

\$ means Australian dollars.

Acquisitions has the meaning given in Section 1.1.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Benzai means Benzai Pty Ltd (ACN 684 232 200).

Board means the current board of directors of the Company.

Bulga Agreement means the binding heads of agreement with Bulga and the Bulga Shareholders dated 12 March 2026 (as amended by a variation agreement dated 23 March 2026 and a variation agreement dated 30 June 2026), pursuant to which the Company agreed to acquire 100% of the issued share capital in Bulga from the Bulga Shareholders.

Bulga means Bulga Minerals Pty Ltd (ACN 681 528 361).

Bulga Milestones has the meaning given in Section 1.3(b).

Bulga Settlement Date means 30 March 2026, being the date of settlement of the Bulga Agreement.

Bulga Shareholders means the shareholders of Bulga, namely Jackson Rodney Sedgwick, Stephen John Hayes, Lisa Hanna and Benzai Pty Ltd.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Company means Javelin Minerals Limited (ACN 151 900 855).

Consideration Shares has the meaning given in Section 1.3.

Constitution means the Company's constitution.

Corporate Campaigns means Corporate Campaigns Pty Ltd (ACN 611 731 830).

Corporations Act means the *Corporations Act 2001* (Cth).

CYE Agreement means a binding heads of agreement with CYE and the CYE Shareholders dated 12 March 2026 (as amended by a variation agreement dated 23 March 2026 and a variation agreement dated 30 June 2026), pursuant to which the Company agreed to acquire 100% of the issued share capital in CYE from the CYE Shareholders.

CYE means CY Exploration Pty Ltd (ACN 686 521 915).

CYE Milestones has the meaning given in Section 1.3(a).

CYE Settlement Date means 30 March 2026, being the date of settlement of the CYE Agreement.

CYE Shareholders means the shareholders of CYE, namely Corporate Campaigns, Benzai, Holland International, Geko-Co, Enzo Bosio and Camilla Bosio.

Directors means the current directors of the Company.

Enzo and Camilla Bosio means together Enzo Bosio and Camilla Bosio.

Equity Securities includes a Share, a right to a Share or Option, an Option, a convertible security and any security that ASX decides to classify as an Equity Security.

Explanatory Statement means the explanatory statement accompanying the Notice.

Geko-Co means Geko-Co Pty Limited (ACN 142 428 313).

Holland International means Holland International Pty Ltd (ACN 149 338 090) ATF Holland Family A/C.

JAVAAA Options means the Company's unlisted options exercisable at \$0.124 each on or before 6 December 2026 (ASX: JAVAAA).

JAVAA Options means the Company's unlisted options exercisable at \$0.31 each on or before 31 December 2028 (ASX: JAVAA).

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Listing Rules means the Listing Rules of ASX.

Material Person means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

Meeting means the meeting convened by the Notice.

Notice means this notice of meeting including the Explanatory Statement and the Proxy Form.

Option means an option to acquire a Share.

Performance Right means a right to acquire a Share subject to satisfaction of performance milestones.

Proxy Form means the proxy form accompanying the Notice.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Security means a Share, Option or Performance Right (as applicable).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Subscription Agreement has the meaning given in Section 6.

Subscription Date means 24 June 2026.

Tranche 1 Options has the meaning given in Section 6.

Tranche 1 Securities has the meaning given in Section 6.

Tranche 1 Shares has the meaning given in Section 6.

Tranche 1 Subscription Amount has the meaning given in Section 6.

Tranche 2 Options has the meaning given in Section 6.

Tranche 2 Securities has the meaning given in Section 6.

Tranche 2 Shares has the meaning given in Section 6.

Tranche 2 Subscription Amount has the meaning given in Section 6.

VWAP means volume weighted average price.

WST means Western Standard Time as observed in Perth, Western Australia.

SCHEDULE 1 – TERMS AND CONDITIONS OF THE CYE AGREEMENT

The material terms and conditions of the CYE Agreement are set out in the table below.

Acquisition	Subject to satisfaction or waiver of the condition precedents, the Company agreed to acquire, and the CYE Shareholders agreed to sell, 100% of the Shares in CYE, for the Consideration (defined below).												
Consideration	<p>In consideration for the acquisition of 100% of the issued capital of CYE, the Company agreed to:</p> <p>(a) make a cash payment of up to \$30,000 as reimbursement for actual expenditure incurred by the CYE Shareholders in respect of EL 29/1306;</p> <p>(b) issue an aggregate of 4,819,062 Consideration Shares at a deemed issue price of \$0.100642 per Share to CYE Shareholders in their respective proportions, being equal to the value of \$485,000 (being, the subject of Resolution 1); and</p> <p>(c) subject to the satisfaction of the CYE Milestones, comprising:</p> <p>(i) the grant of drilling and heritage approvals on EL 29/1306; and</p> <p>(ii) the commencement of an exploration drilling program on EL 29/1306; or</p> <p>(iii) the sale or spin out of EL 29/1306, by 5:00pm WST on the date that is 4 years from the CYE Settlement Date, being 30 March 2030, issue a total of 2 Performance Rights which convert into that number of Shares equal to the value of \$350,000 to Corporate Campaigns and Benzai (or their nominee(s)).</p> <p>The number of Shares to be issued on conversion of the Performance Rights will be determined by the following formula:</p> <p>S = A / D</p> <p>Where:</p> <p>S = the number of Shares issued on conversion of the Performance Right;</p> <p>A = the Ascribed Value of that Performance Right, being the amount set opposite the relevant holder's name in the table below; and</p> <p>D = the greater of:</p> <p>(a) \$0.03; and</p> <p>(b) the volume weighted average price (VWAP) of Javelin's Shares for the 10 trading days immediately following the date of satisfaction of the relevant Milestone.</p> <table border="1" data-bbox="587 1608 1385 1854"> <thead> <tr> <th>HOLDER NAME AND ADDRESS</th> <th>PERFORMANCE RIGHTS HELD</th> <th>ASCRIBED VALUE</th> </tr> </thead> <tbody> <tr> <td>Corporate Campaigns Pty Ltd (ACN 611 731 830)</td> <td>1</td> <td>\$175,000</td> </tr> <tr> <td>Benzai Pty Ltd (ACN 684 232 200)</td> <td>1</td> <td>\$175,000</td> </tr> <tr> <td>Total</td> <td>2</td> <td>\$350,000</td> </tr> </tbody> </table> <p>Shareholder approval for the issue of the Performance Rights to Corporate Campaigns and Benzai (or their respective nominee(s)), in equal proportions, is sought under Resolution 3.</p> <p>The Consideration Shares are subject to a voluntary escrow period of 3 months following the CYE Settlement Date.</p>	HOLDER NAME AND ADDRESS	PERFORMANCE RIGHTS HELD	ASCRIBED VALUE	Corporate Campaigns Pty Ltd (ACN 611 731 830)	1	\$175,000	Benzai Pty Ltd (ACN 684 232 200)	1	\$175,000	Total	2	\$350,000
HOLDER NAME AND ADDRESS	PERFORMANCE RIGHTS HELD	ASCRIBED VALUE											
Corporate Campaigns Pty Ltd (ACN 611 731 830)	1	\$175,000											
Benzai Pty Ltd (ACN 684 232 200)	1	\$175,000											
Total	2	\$350,000											

**Conditions
Precedent**

Settlement is conditional upon the satisfaction of, or waiver of:

- (a) completion of financial, legal and technical due diligence by and to the absolute satisfaction of the Company, on CYE;
- (b) the Company obtaining all necessary shareholder and regulatory approvals; and
- (c) receipt of all necessary third-party approvals and consents.

The parties entered into a deed of variation on 23 March 2026 under which the parties acknowledged the satisfaction of, or agreed to waive, all conditions precedent, among other things. The parties subsequently entered into a variation agreement dated 30 June 2026 to change the Milestone Shares to Performance Rights to be issued in satisfaction of the Milestones, the period for satisfaction of the Milestones remaining 4 years from the date of settlement of the CYE Agreement, being by 5:00pm WST on 30 March 2030.

The CYE Agreement otherwise contains terms and conditions considered standard for an agreement of its type.

SCHEDULE 2 – TERMS AND CONDITIONS OF THE BULGA AGREEMENT

The material terms and conditions of the Bulga Agreement are set out in the table below.

Acquisition	Subject to satisfaction or waiver of the condition precedents, the Company agreed to acquire, and the Bulga Shareholders agreed to sell, 100% of the Shares in Bulga, for the Consideration (defined below).																		
Consideration	<p>In consideration for the acquisition of 100% of the issued capital of Bulga, the Company agreed to:</p> <p>(a) make a cash payment of up to \$45,000 as reimbursement for actual expenditure incurred by the Bulga Shareholders in respect of the tenements the subject of the Bulga Agreement;</p> <p>(b) issue an aggregate of 993,620 Consideration Shares to Bulga Shareholders, being equal to the value of \$100,000 (being, the subject of Resolution 2); and</p> <p>(c) subject to the satisfaction of the Bulga Milestones, comprising:</p> <p>(i) the grant of drilling and heritage approvals on EL 57/1460, EL 57/1461 and E 29/1305; and</p> <p>(ii) the commencement of an exploration drilling program by the Company on either EL 57/1460, EL 57/1461 or E 29/1305, whichever occurs first; or</p> <p>(iii) the sale or spin out of EL 57/1460, EL 57/1461 and E 29/1305,</p> <p>by 5:00pm WST on the date that is 4 years from the Bulga Settlement Date, being 30 March 2030, issue a total of 4 Performance Rights which convert into that number of Shares equal to the value of \$350,000.</p> <p>The number of Shares to be issued on conversion of the Performance Rights will be determined by the following formula:</p> <p>S = A / D</p> <p>Where:</p> <p>S = the number of Shares issued on conversion of the Performance Right;</p> <p>A = the Ascribed Value of that Performance Right, being the amount set opposite the relevant holder's name in the table below; and</p> <p>D = the greater of:</p> <p>(a) \$0.03; and</p> <p>(b) the VWAP of Javelin's Shares for the 10 trading days immediately following the date of satisfaction of the relevant Milestone.</p> <table border="1" data-bbox="587 1592 1385 1906"> <thead> <tr> <th>HOLDER NAME AND ADDRESS</th> <th>PERFORMANCE RIGHTS HELD</th> <th>ASCRIBED VALUE</th> </tr> </thead> <tbody> <tr> <td>Jackson Sedgwick</td> <td>1</td> <td>\$87,500</td> </tr> <tr> <td>Stephen Hayes</td> <td>1</td> <td>\$87,500</td> </tr> <tr> <td>Lisa Hanna</td> <td>1</td> <td>\$87,500</td> </tr> <tr> <td>Benzai Pty Ltd (ACN 684 232 200)</td> <td>1</td> <td>\$87,500</td> </tr> <tr> <td>Total</td> <td>4</td> <td>\$350,000</td> </tr> </tbody> </table> <p>The Consideration Shares are subject to a voluntary escrow period of 3 months following the Bulga Settlement Date.</p> <p>The Consideration Shares and Performance Rights are to be apportioned between the Bulga Shareholders on a pro-rata basis.</p>	HOLDER NAME AND ADDRESS	PERFORMANCE RIGHTS HELD	ASCRIBED VALUE	Jackson Sedgwick	1	\$87,500	Stephen Hayes	1	\$87,500	Lisa Hanna	1	\$87,500	Benzai Pty Ltd (ACN 684 232 200)	1	\$87,500	Total	4	\$350,000
HOLDER NAME AND ADDRESS	PERFORMANCE RIGHTS HELD	ASCRIBED VALUE																	
Jackson Sedgwick	1	\$87,500																	
Stephen Hayes	1	\$87,500																	
Lisa Hanna	1	\$87,500																	
Benzai Pty Ltd (ACN 684 232 200)	1	\$87,500																	
Total	4	\$350,000																	

Acquisition	Subject to satisfaction or waiver of the condition precedents, the Company agreed to acquire, and the Bulga Shareholders agreed to sell, 100% of the Shares in Bulga, for the Consideration (defined below).
Conditions Precedent	<p>Settlement is conditional upon the satisfaction of, or waiver (where applicable) of:</p> <ul style="list-style-type: none"> (a) completion of financial, legal and technical due diligence by and to the absolute satisfaction of the Company, on Bulga; (b) the Company obtaining all necessary shareholder and regulatory approvals; and (c) receipt of all necessary third-party approvals and consents. <p>The parties entered into a deed of variation on 23 March 2026 under which the parties acknowledged the satisfaction of, or agreed to waive, all conditions precedent, among other things. The parties subsequently entered into a variation agreement dated 30 June 2026 to change the Milestone Shares to Performance Rights to be issued in satisfaction of the Milestones, the period for satisfaction of the Milestones remaining 4 years from the date of settlement of the Bulga Agreement, being by 5:00pm WST on 30 March 2030.</p>

The Bulga Agreement otherwise contains terms and conditions considered standard for an agreement of its type.

SCHEDULE 3 – TERMS AND CONDITIONS OF THE CYE PERFORMANCE RIGHTS

The terms and conditions attaching to the Performance Rights to be issued in accordance with the CYE Agreement (being, the subject of Resolution 3) are set out below.

1.	Entitlement	<p>Upon conversion, each Performance Right entitles the holder to subscribe for the number of Shares determined by the following formula:</p> <p>S = A / D</p> <p>Where:</p> <p>S = the number of fully paid ordinary shares in the capital of Javelin (Shares) issued on conversion of the Performance Right;</p> <p>A = the Ascribed Value of that Performance Right, being the amount set opposite the relevant holder's name in the table below; and</p> <p>D = the greater of:</p> <p>(a) \$0.03; and</p> <p>(b) the volume weighted average price of Javelin's Shares for the 10 trading days immediately following the date of satisfaction of the relevant Milestone.</p> <table border="1" data-bbox="544 909 1394 1099"> <thead> <tr> <th data-bbox="544 909 1158 954">HOLDER NAME AND ADDRESS</th> <th data-bbox="1158 909 1394 954">ASCRIBED VALUE</th> </tr> </thead> <tbody> <tr> <td data-bbox="544 954 1158 999">Corporate Campaigns Pty Ltd (ACN 611 731 830)</td> <td data-bbox="1158 954 1394 999">\$175,000</td> </tr> <tr> <td data-bbox="544 999 1158 1043">Benzai Pty Ltd (ACN 684 232 200)</td> <td data-bbox="1158 999 1394 1043">\$175,000</td> </tr> <tr> <td data-bbox="544 1043 1158 1099">Total</td> <td data-bbox="1158 1043 1394 1099">\$350,000</td> </tr> </tbody> </table>	HOLDER NAME AND ADDRESS	ASCRIBED VALUE	Corporate Campaigns Pty Ltd (ACN 611 731 830)	\$175,000	Benzai Pty Ltd (ACN 684 232 200)	\$175,000	Total	\$350,000
HOLDER NAME AND ADDRESS	ASCRIBED VALUE									
Corporate Campaigns Pty Ltd (ACN 611 731 830)	\$175,000									
Benzai Pty Ltd (ACN 684 232 200)	\$175,000									
Total	\$350,000									
2.	Consideration	The Performance Rights will be issued for nil consideration and no consideration will be payable upon the conversion of the Performance Rights into Shares.								
3.	Milestones	<p>The Performance Rights shall vest upon the satisfaction of the following milestones:</p> <p>(a) the grant of the heritage clearances and statutory drilling approvals required to undertake, and the commencement of, a drilling program on E 29/1306 (the CYE Tenement); or</p> <p>(b) the sale or spin-out of the CYE Tenement.</p> <p>each, a Milestone.</p>								
4.	Expiry Date	<p>The Performance Rights, whether vested or unvested, will otherwise expire at 5:00 pm (AWST) on the date that is 4 years from the date of settlement of the CYE Agreement, being 30 March 2030 (Expiry Date).</p> <p>If the relevant Milestone attached to the Performance Right has not been achieved by the Expiry Date, all unconverted Performance Rights will automatically lapse at that time.</p>								
5.	Notice of vesting	The Company shall notify the holder in writing when the relevant Milestone has been satisfied.								
6.	Quotation of Performance Rights	The Performance Rights will not be quoted on ASX.								
7.	Conversion	Subject to paragraph 15, upon vesting, each Performance Right will, at the election of the holder, convert into that number of Shares determined in accordance with paragraph 1.								

8.	Timing of issue of Shares on conversion	<p>Within five Business Days of conversion of the Performance Rights, the Company will:</p> <ul style="list-style-type: none"> (a) issue the number of Shares required under these terms and conditions in respect of the number of Performance Rights converted; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the conversion of the Performance Rights. <p>If a notice delivered under 8(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.</p>
9.	Shares issued on exercise	Shares issued on conversion of the Performance Rights rank equally with the then issued shares of the Company.
10.	Participation in new issues	There are no participation rights or entitlements inherent in the Performance Rights and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Performance Rights without converting the Performance Rights.
11.	Adjustment for bonus issues of Shares	If the Company makes a bonus issue of Shares or other securities to the Company's existing shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment) no changes will be made to the Performance Rights.
12.	Reorganisation	If at any time the issued capital of the Company is reorganised (including consolidation, subdivision, reduction or return), all rights of a holder will be changed in a manner consistent with the applicable ASX Listing Rules and the Corporations Act at the time of reorganisation.
13.	Dividend and voting rights	The Performance Rights do not confer on the holder an entitlement to vote (except as otherwise required by law) or receive dividends.
14.	Transferability	The Performance Rights are not transferable.
15.	Deferral of conversion if resulting in a prohibited acquisition of Shares	<p>If the conversion of a Performance Right under paragraph 7 would result in any person being in contravention of section 606(1) of the Corporations Act (General Prohibition) then the conversion of that Performance Right shall be deferred until such later time or times that the conversion would not result in a contravention of the General Prohibition. In assessing whether a conversion of a Performance Right would result in a contravention of the General Prohibition:</p> <ul style="list-style-type: none"> (a) holders may give written notification to the Company if they consider that the conversion of a Performance Right may result in the contravention of the General Prohibition. The absence of such written notification from the holder will entitle the Company to assume the conversion of a Performance Right will not result in any person being in contravention of the General Prohibition; and (b) the Company may (but is not obliged to) by written notice to a holder request a holder to provide the written notice

		referred to in paragraph 15(a) within 7 days if the Company considers that the conversion of a Performance Right may result in a contravention of the General Prohibition. The absence of such written notification from the holder will entitle the Company to assume the conversion of a Performance Right will not result in any person being in contravention of the General Prohibition.
16.	No rights to return of capital	A Performance Right does not entitle the holder to a return of capital, whether in a winding up, upon a reduction of capital or otherwise.
17.	Rights on winding up	A Performance Right does not entitle the holder to participate in the surplus profits or assets of the Company upon winding up.
18.	ASX Listing Rule compliance	The Board reserves the right to amend any term of the Performance Rights to ensure compliance with the ASX Listing Rules.
19.	No other rights	A Performance Right gives the holder no rights other than those expressly provided by these terms and conditions and those provided at law where such rights at law cannot be excluded by these terms.

SCHEDULE 4 – TERMS AND CONDITIONS OF THE BULGA PERFORMANCE RIGHTS

The terms and conditions attaching to the Performance Rights to be issued in accordance with the Bulga Agreement (being, the subject of Resolution 4) are set out below.

1.	Entitlement	<p>Upon conversion, each Performance Right entitles the holder to subscribe for the number of Shares determined by the following formula:</p> <p>S = A / D</p> <p>Where:</p> <p>S = the number of fully paid ordinary shares in the capital of Javelin (Shares) issued on conversion of the Performance Right;</p> <p>A = the Ascribed Value of that Performance Right, being the amount set opposite the relevant holder's name in the table below; and</p> <p>D = the greater of:</p> <p>(a) \$0.03; and</p> <p>(b) the volume weighted average price of Javelin's Shares for the 10 trading days immediately following the date of satisfaction of the relevant Milestone.</p> <table border="1" data-bbox="544 907 1394 1193"> <thead> <tr> <th>HOLDER NAME AND ADDRESS</th> <th>ASCRIBED VALUE</th> </tr> </thead> <tbody> <tr> <td>Jackson Sedgwick</td> <td>\$87,500</td> </tr> <tr> <td>Stephen Hayes</td> <td>\$87,500</td> </tr> <tr> <td>Lisa Hanna</td> <td>\$87,500</td> </tr> <tr> <td>Benzai Pty Ltd (ACN 684 232 200)</td> <td>\$87,500</td> </tr> <tr> <td>Total</td> <td>\$350,000</td> </tr> </tbody> </table>	HOLDER NAME AND ADDRESS	ASCRIBED VALUE	Jackson Sedgwick	\$87,500	Stephen Hayes	\$87,500	Lisa Hanna	\$87,500	Benzai Pty Ltd (ACN 684 232 200)	\$87,500	Total	\$350,000
HOLDER NAME AND ADDRESS	ASCRIBED VALUE													
Jackson Sedgwick	\$87,500													
Stephen Hayes	\$87,500													
Lisa Hanna	\$87,500													
Benzai Pty Ltd (ACN 684 232 200)	\$87,500													
Total	\$350,000													
2.	Consideration	The Performance Rights will be issued for nil consideration and no consideration will be payable upon the conversion of the Performance Rights into Shares.												
3.	Milestones	<p>The Performance Rights shall vest upon the satisfaction of the following milestones:</p> <p>(a) the grant of the heritage clearances and statutory drilling approvals required to undertake, and the commencement of, a drilling program on E 57/1460, E 57/1461 and E 29/1305 (the Bulga Tenements); or</p> <p>(b) the sale or spin-out of the Bulga Tenements.</p> <p>each, a Milestone.</p>												
4.	Expiry Date	<p>The Performance Rights, whether vested or unvested, will otherwise expire at 5:00 pm (AWST) on the date that is 4 years from the date of settlement of the Bulga Agreement, being 30 March 2030 (Expiry Date).</p> <p>If the relevant Milestone attached to the Performance Right has not been achieved by the Expiry Date, all unconverted Performance Rights will automatically lapse at that time.</p>												
5.	Notice of vesting	The Company shall notify the holder in writing when the relevant Milestone has been satisfied.												
6.	Quotation of Performance Rights	The Performance Rights will not be quoted on ASX.												

7.	Conversion	Subject to paragraph 15, upon vesting, each Performance Right will, at the election of the holder, convert into that number of Shares determined in accordance with paragraph 1.
8.	Timing of issue of Shares on conversion	<p>Within five Business Days of conversion of the Performance Rights, the Company will:</p> <p>(a) issue the number of Shares required under these terms and conditions in respect of the number of Performance Rights converted;</p> <p>(b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and</p> <p>(c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the conversion of the Performance Rights.</p> <p>If a notice delivered under 8(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.</p>
9.	Shares issued on exercise	Shares issued on conversion of the Performance Rights rank equally with the then issued shares of the Company.
10.	Participation in new issues	There are no participation rights or entitlements inherent in the Performance Rights and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Performance Rights without converting the Performance Rights.
11.	Adjustment for bonus issues of Shares	If the Company makes a bonus issue of Shares or other securities to the Company's existing shareholders (other than an issue in lieu or in satisfaction of dividends or by way of dividend reinvestment) no changes will be made to the Performance Rights.
12.	Reorganisation	If at any time the issued capital of the Company is reorganised (including consolidation, subdivision, reduction or return), all rights of a holder will be changed in a manner consistent with the applicable ASX Listing Rules and the Corporations Act at the time of reorganisation.
13.	Dividend and voting rights	The Performance Rights do not confer on the holder an entitlement to vote (except as otherwise required by law) or receive dividends.
14.	Transferability	The Performance Rights are not transferable.
15.	Deferral of conversion if resulting in a prohibited acquisition of Shares	<p>If the conversion of a Performance Right under paragraph 7 would result in any person being in contravention of section 606(1) of the Corporations Act (General Prohibition) then the conversion of that Performance Right shall be deferred until such later time or times that the conversion would not result in a contravention of the General Prohibition. In assessing whether a conversion of a Performance Right would result in a contravention of the General Prohibition:</p> <p>(a) holders may give written notification to the Company if they consider that the conversion of a Performance Right may result in the contravention of the General Prohibition. The absence of such written notification from the holder will entitle the Company to assume the conversion of a</p>

		<p>Performance Right will not result in any person being in contravention of the General Prohibition; and</p> <p>(b) the Company may (but is not obliged to) by written notice to a holder request a holder to provide the written notice referred to in paragraph 15(a) within 7 days if the Company considers that the conversion of a Performance Right may result in a contravention of the General Prohibition. The absence of such written notification from the holder will entitle the Company to assume the conversion of a Performance Right will not result in any person being in contravention of the General Prohibition.</p>
16.	No rights to return of capital	A Performance Right does not entitle the holder to a return of capital, whether in a winding up, upon a reduction of capital or otherwise.
17.	Rights on winding up	A Performance Right does not entitle the holder to participate in the surplus profits or assets of the Company upon winding up.
18.	ASX Listing Rule compliance	The Board reserves the right to amend any term of the Performance Rights to ensure compliance with the ASX Listing Rules.
19.	No other rights	A Performance Right gives the holder no rights other than those expressly provided by these terms and conditions and those provided at law where such rights at law cannot be excluded by these terms.

SCHEDULE 5 – TERMS AND CONDITIONS OF JAVA A A OPTIONS

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	Subject to paragraph 10, the amount payable upon exercise of each Option will be \$0.124 (Exercise Price).
3.	Expiry Date	Each Option will expire at 5:00 pm (AWST) on 6 December 2026 (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
5.	Notice of Exercise	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Notice of Exercise) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	Exercise Date	A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
7.	Timing of issue of Shares on exercise	<p>Within five Business Days after the Exercise Date, the Company will:</p> <ul style="list-style-type: none"> (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. <p>If a notice delivered under 7(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.</p>
8.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.
9.	Quotation of Shares issued on exercise	Application will be made by the Company to ASX for quotation of the Shares issued upon exercise of the Options.
10.	Reorganisation	If at any time the issued capital of the Company is reconstructed, all rights of an optionholder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.
11.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues

		of capital offered to Shareholders during the currency of the Options without exercising the Options.
12.	Change in exercise price	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
13.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

SCHEDULE 6 - TERMS AND CONDITIONS OF JAVA A OPTIONS

1.	Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
2.	Exercise Price	Subject to paragraph 10, the amount payable upon exercise of each Option will be \$0.31 (Exercise Price).
3.	Expiry Date	Each Option will expire at 5:00 pm (AWST) on 31 December 2028 (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
4.	Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
5.	Notice of Exercise	The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Notice of Exercise) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
6.	Exercise Date	A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
7.	Timing of issue of Shares on exercise	<p>Within 5 Business Days after the later of the following:</p> <ul style="list-style-type: none"> (a) the Exercise Date; and (b) when excluded information in respect to the Company (as defined in section 708A(7) of the Corporations Act) (if any) ceases to be excluded information, <p>but in any case no later than 5 Business Days after the Exercise Date, the Company will:</p> <ul style="list-style-type: none"> (c) allot and issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company; (d) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (e) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. <p>If a notice delivered under clause (ii) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 5 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.</p>
8.	Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

9.	Quotation of Shares issued on exercise	If admitted to the official list of ASX at the time, application will be made by the Company to ASX for quotation of the Shares issued upon the exercise of the Options.
10.	Reconstruction of capital	If at any time the issued capital of the Company is reconstructed, all rights of an optionholder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.
11.	Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
12.	Change in exercise price	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
13.	Transferability	The Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.

Your proxy voting instruction must be received by **11:00am (AWST) on Wednesday, 05 August 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://portal.automic.com.au/investor/home> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

