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ASX Release

2 July 2026

Successful Completion of Retail Entitlement Offer

Megaport Limited (ASX: MP1) (“**Megaport**” or the “**Company**”) refers to its ASX Announcement on 3 June 2026 in relation to the fully underwritten 1 for 3.08 pro rata accelerated non-renounceable entitlement offer of new fully paid ordinary shares (“**New Shares**”) in Megaport to raise approximately AUD\$827 million (“**Entitlement Offer**”).

The Company is pleased to announce the successful completion of the retail component of the Entitlement Offer (“**Retail Entitlement Offer**”). The Retail Entitlement Offer raised approximately AUD\$308 million at an Offer Price of AUD\$14.30 per New Share and will result in the issue of approximately 21.6 million New Shares.

The Retail Entitlement Offer included a Top Up Facility (“**Top Up Facility**”) under which Eligible Retail Shareholders who took up their full entitlement were invited to apply for additional New Shares (up to 50% in excess of their entitlement) in the Retail Entitlement Offer from a pool of those not taken up by other Eligible Retail Shareholders.

Megaport received valid applications from Eligible Retail Shareholders under the Retail Entitlement Offer for approximately AUD\$323 million including under the Top Up Facility, representing a take-up rate of approximately 105%.

The Board of Megaport takes this opportunity to thank all shareholders who participated in the Retail Entitlement Offer for their continued support.

Scale back of Top Up Facility applications

Approximately AUD\$246 million of entitlements were taken up and a further approximately AUD\$77 million of applications under the Top Up Facility were taken up resulting in approximately AUD\$14 million to be refunded to applicants under the Top Up Facility.

Megaport has determined that applications under the Top Up Facility will be scaled back equally, with all applicants receiving approximately 81% of the additional shares they applied for under the Top Up Facility (resulting in all shares available under the Retail Entitlement Offer being allocated to participating Eligible Retail Shareholders). Refunds in respect of scaled back applications under the Top Up Facility will be dispatched to retail shareholders promptly after settlement of New Shares under the Retail Entitlement Offer.

Shareholders should confirm the actual number of New Shares allocated and issued to them before trading in such shares. The sale by any Eligible Retail Shareholder of New Shares prior to receiving their holding statement is at their own risk. New Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing fully paid ordinary shares in Megaport.

Timetable

Event	Date
Settlement of New Shares issued under the Retail Entitlement Offer	Friday, 3 July 2026
Allotment of New Shares issued under the Retail Entitlement Offer	Monday, 6 July 2026
Normal trading of New Shares issued under the Retail Entitlement Offer	Tuesday, 7 July 2026

All dates and times refer to Sydney, Australia times. The timetable is indicative only and is subject to change. Megaport and the Joint Lead Managers reserve the right to amend any or all of these dates and times without notice and at their absolute discretion, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws. The quotation of New Shares is subject to confirmation from ASX.

Additional Information

Further information in relation to the Entitlement Offer is set out in Megaport's Investor Presentation released to the ASX on 3 June 2026 titled 'Creation of GPU Pool, New Contracts, and Entitlement Offer'.

For queries in relation to the Entitlement Offer, please call the Megaport Offer Information Line on 1300 552 270 (within Australia) or +61 3 9415 4000 (outside Australia). The Offer Information Line is open from 8:30am to 5:00pm (Sydney time) Monday to Friday, and will be closing at 5:00pm (Sydney time) on Monday, 20 July 2026.

Authorised by the Company Secretary of Megaport Limited.

Supporting Resources

- Visit Megaport: <https://megaport.com>
- Subscribe for ASX announcements [here](#)
- Follow Megaport on Twitter: [@megaportnetwork](#)
- Follow Megaport on [LinkedIn](#)
- Learn more about [MCR](#) and [MVE](#)
- For definitions refer to the [Glossary for Investors](#) in our [Business Overview](#)

About Megaport

Deploying infrastructure should be fast and simple. By taking a software-defined approach, Megaport provides private compute, network, and storage – globally, securely, and on demand. Build and scale your infrastructure in just a few clicks with a globally-distributed AI inference cloud. Trusted by the world’s leading companies, Megaport partners with service providers, data centers, and systems integrators across 1,100+ enabled locations worldwide. The Megaport Network is ISO/IEC 27001 certified. Start building at megaport.com.

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Important Notice

Not an offer of securities

This announcement may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any New Shares in the United States or any other jurisdiction. The New Shares have not been, and will not be, registered under the US Securities Act of 1933, as amended (“**US Securities Act**”) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to any persons in the United States except, in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.

Future performance and forward-looking statements

This announcement may contain certain forward-looking statements, forecasts, estimates, projections and comments about future events, including Megaport’s beliefs, assumptions and expectations regarding plans, strategies and objectives of management, the timetable and outcome of the Entitlement Offer and the use of the proceeds thereof. Forward-looking statements can generally be identified by the use of forward-looking words such as, "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "goals", "aims", "target" and other similar expressions. Indications of, and guidance or outlook on, future earnings or financial position or performance, as well as the new GPU Pool indicative metrics (including Time to Procure and Deploy, Ramp from Deployment and Payback Target) are also forward-looking statements. Forward-looking statements involve inherent risks and uncertainties, both general and specific, including the risk factors described under the “Key risks” section of the Investor Presentation and there is a risk that such predictions, forecasts, projections and other forward-looking statements will not be achieved.

A number of important factors, both known and unknown, could cause Megaport’s actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements, and many of these factors are beyond the Megaport’s control, and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct. As such, there can be no assurance that actual outcomes will not differ materially from these statements. There are usually differences between forecast and actual results because events and actual circumstances frequently do not occur as forecast and their differences may be material.

Any forward-looking statements are provided as a general guide only and should not be relied on as an indication or guarantee or predictions of future performance. As such, no undue reliance should be placed on any forward-looking statement, particularly in light

of the current economic climate and certain geopolitical tensions. Past performance is not necessarily a guide to future performance, and no representation or warranty, express or implied, is made by any person as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Nothing contained in this announcement or any other information made available to you is, or shall be relied upon as, a promise, representation, warranty or guarantee as to the past, present or the future performance of the Megaport. None of Megaport, the underwriters, their respective related companies and/or related bodies corporate (as applicable), securityholders or affiliates, or any of their respective officers, directors, employees, affiliates, partners, representatives, consultants, agents or advisers (each a “**Limited Party**”) makes any representation or warranty as to the accuracy of any forward-looking statements contained in this announcement. Forward-looking statements speak only as at the date of this announcement, and the Limited Parties disclaim any obligations or undertakings to release any update of, or revisions to, any forward-looking statements in this announcement (including to reflect any change in expectations or assumptions), except as required by law or regulation (including the ASX Listing Rules).

General

Nothing contained in this announcement constitutes financial product, legal, tax or other advice or recommendation. It does not take into account the investment objectives, financial situation or needs of any particular investor. Before making any investment decision in respect of Megaport, prospective investors should consider the appropriateness of the information in this announcement and Megaport’s other announcements having regard to their own investment objectives, financial situations and needs and with their own professional advice. Megaport is not licensed to provide financial product advice in respect of New Shares. Cooling off rights do not apply to the acquisition of New Shares.

The eligibility of investors for the purposes of the Entitlement Offer, including the Retail Entitlement Offer, is determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry constraints and the discretion of Megaport and the underwriters. Megaport and the underwriters, and each of their respective affiliates and related bodies corporate and each of their respective directors, officers, partners, employees, advisers and agents, disclaim any liability in respect of any determination as to eligibility, to the maximum extent permitted by law.