



Announcement Summary

Entity name

SCALARE PARTNERS HOLDINGS LIMITED

Applicable security for the reorganisation

SCP	ORDINARY FULLY PAID
SCPAS	ORDINARY FULLY PAID RESTRICTED
SCPAW	OPTION EXPIRING 10-SEP-2027 EX \$0.18
SCPAY	OPTION EXPIRING 03-DEC-2027 EX \$0.18

Announcement Type

New Announcement

Date of this announcement

2/7/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/8/2026

Record Date

7/8/2026

Issue Date

14/8/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SCALARE PARTNERS HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

629598778

1.3 ASX issuer code

SCP

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

SCP

ORDINARY FULLY PAID

SCPAS

ORDINARY FULLY PAID RESTRICTED

SCPAW

OPTION EXPIRING 10-SEP-2027 EX \$0.18

SCPAY

OPTION EXPIRING 03-DEC-2027 EX \$0.18

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

4/8/2026

Actual

Yes



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/8/2026

3.2 Date of +security holder meeting

4/8/2026

3.2a Effective date of consolidation or split

4/8/2026

3.3 Last day for trading in the pre consolidation or split +securities

5/8/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/8/2026

3.5 Record date

7/8/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/8/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/8/2026

3.8 Trading starts on a normal T+2 basis

17/8/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/8/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

60

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SCP	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	88,090,726	1,517,974	Estimated
ASX +Security Code	ASX +Security Description		
SCPAS	ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	55,313,872	921,898	Estimated
ASX +Security Code	ASX +Security Description		
SCPAW	OPTION EXPIRING 10-SEP-2027 EX \$0.18		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	12,878,549	214,643	Estimated
ASX +Security Code	ASX +Security Description		
SCPAY	OPTION EXPIRING 03-DEC-2027 EX \$0.18		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	6,000,000	100,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
SCPAW	OPTION EXPIRING 10-SEP-2027 EX \$0.18	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.18000000	10.80000000
ASX +Security Code	ASX +Security Description	
SCPAY	OPTION EXPIRING 03-DEC-2027 EX \$0.18	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.18000000	10.80000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary