



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Date of this announcement

Thursday July 02, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NMRAX	CONVERTIBLE NOTES	1	02/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

NMR has entered into a convertible security and share placement agreement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

NMRAX : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

2/7/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please see ASX Announcement dated 2 July 2026. NMR will seek shareholder approval for the conversion of the Convertible Note into any conversion shares or repayment shares within 90 days following completion of the transaction.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were issued following the completion of an expedited transaction. Due to the speed of execution, an Appendix 3B was not lodged prior to the issue of the securities.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.06600000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	1,098,712,817

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAT : OPTION EXPIRING 20-SEP-2028 EX \$0.05	10,000,000
NMRAU : OPTION EXPIRING 20-SEP-2029 EX \$0.02	7,250,000
NMRAX : CONVERTIBLE NOTES	3
NMRAY : OPTION EXPIRING 05-JAN-2029 EX \$0.1170	7,200,000
NMRAN : RIGHTS	5,290,000
NMRAQ : OPTION EXPIRING 29-MAY-2030 EX \$0.04	33,000,000
NMRAW : PERFORMANCE RIGHTS	14,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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