



Announcement Summary

Entity name
NANOVEU LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 02, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

New shares are being issued to staff (no directors or KMP) under the Company's Employee Incentive Scheme as approved by shareholders. Subject to 12 months escrow.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVU	ORDINARY FULLY PAID	2,500,000	02/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

New shares are being issued to staff (no directors or KMP) under the Company's Employee Incentive Scheme as approved by shareholders. Subject to 12 months escrow.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NVU : ORDINARY FULLY PAID

Issue date

2/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

New shares are being issued to key staff (no directors) under the Company's Employee Incentive Scheme. Subject to 12 months escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.053000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

New shares are being issued to key staff (no directors or KMP) under the Company's Employee Incentive Scheme. Subject to 12 months escrow.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVUO : OPTION EXPIRING 09-MAY-2027	68,809,678
NVU : ORDINARY FULLY PAID	1,084,314,827

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAAC : OPTION EXPIRING 20-AUG-2028 EX \$0.10	5,000,000
NVUAA : OPTION EXPIRING 27-JAN-2029 EX \$0.15	57,613,654
NVUAT : OPTION EXPIRING 30-JAN-2027 EX \$0.025	23,352,940
NVUAY : OPTION EXPIRING 06-JAN-2030 EX \$0.025	5,000,000
NVUAAA : OPTION EXPIRING 31-DEC-2026 EX \$0.05	83,446,958
NVUAZ : OPTION EXPIRING 06-JAN-2030 EX \$0.035	5,000,000
NVUAU : OPTION EXPIRING 14-FEB-2027 EX \$0.025	12,352,941
NVUAI : PERFORMANCE RIGHTS	125,833,333
NVUAAB : OPTION EXPIRING 31-DEC-2026 EX \$0.05	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13