



Announcement Summary

Entity name

NAVIGATOR GLOBAL INVESTMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 02, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description                    | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------------------|------------------------------------|------------|
| NGI                | FPO-U.S. INVESTOR PROHIBITED EXCEPT QPS | 58,672,912                         | 01/07/2026 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NAVIGATOR GLOBAL INVESTMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

47101585737

### 1.3 ASX issuer code

NGI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/7/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 04-May-2026 09:56          | New - Proposed issue of securities - NGI | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

NGI : FPO-U.S. INVESTOR PROHIBITED EXCEPT QPS

1/7/2026

### Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

58,672,912

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue of securities is in partial consideration for the acquisition of a portfolio of revenue share interests. Details regarding the transaction are contained in Announcements made on 4 May 2026.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.310000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| NGI : FPO-U.S. INVESTOR PROHIBITED EXCEPT QPS | 610,198,206                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| NGIAA : CONVERTIBLE NOTES                 | 90,289                                      |
| NGIAB : PERFORMANCE RIGHTS                | 2,305,810                                   |